

# Global Liquid Handling Workstation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Handling Workstation market size was valued at USD 768.3 million in 2023 and is forecast to a readjusted size of USD 999.4 million by 2030 with a CAGR of 3.8% during review period.

The liquid processing station can carry out liquid handling, liquid separation, dilution, mixing and other liquid processing work, which is applied to DNA extraction, PCR reaction system construction, sample dilution, concentration homogenization, and application development. The liquid processing workstation industry is mainly concentrated in North America, Europe, China, Japan and other countries and regions. Currently, North America and Europe are the largest production regions, accounting for 45.17 percent and 43.85 percent of the global market, respectively, in 2017. From the perspective of the consumer side, China's liquid processing workstation industry accounted for 21.50% of the global sales volume in 2017. China's huge market demand and growth potential attracted almost all international giants to carry out related businesses in China. Meanwhile, the domestic enterprises represented by Jena have also made rapid development in the past few years, and their domestic market share keeps rising.

Global Liquid Handling Workstation key players include Tecan, Beckman Coulter, PerkinElmer, Agilent, etc. Global top four manufacturers hold a share over 45%.

North America is the largest market, with a share about 45%, followed by China, and Europe, both have a share about 50 percent.

In terms of product, Automatic is the largest segment, with a share over 55%. And in terms of application, the largest application is Industrial Production Enterprise, followed by Universities and Research Institutions, Hospitals and Blood Stations, etc.

The Global Info Research report includes an overview of the development of the Liquid Handling Workstation industry chain, the market status of Industrial Production Enterprise (Semi-automatic, Automatic), Universities and Research Institutions (Semi-automatic, Automatic), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Liquid Handling Workstation.

Regionally, the report analyzes the Liquid Handling Workstation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Liquid Handling Workstation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Liquid Handling Workstation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Liquid Handling Workstation industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Unit), revenue generated, and market share of different by Type (e.g., Semi-automatic, Automatic).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Liquid Handling Workstation market.

**Regional Analysis:** The report involves examining the Liquid Handling Workstation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Liquid Handling Workstation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Liquid Handling Workstation:

**Company Analysis:** Report covers individual Liquid Handling Workstation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Liquid Handling Workstation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Production Enterprise, Universities and Research Institutions).

**Technology Analysis:** Report covers specific technologies relevant to Liquid Handling Workstation. It assesses the current state, advancements, and potential future developments in Liquid Handling Workstation areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Liquid Handling Workstation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Liquid Handling Workstation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

### Semi-automatic

Automatic

### Market segment by Application

Industrial Production Enterprise

Universities and Research Institutions

Hospitals and Blood Stations

Other Applications

### Major players covered

Tecan

Beckman Coulter

Hamilton Medical

PerkinElmer

Agilent

Eppendorf

Thermal Fisher

Mettler Toledo

BioTek

analytikjena

AMTK

CapitalBio

Deconglab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Handling Workstation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Handling Workstation, with price, sales, revenue and global market share of Liquid Handling Workstation from 2019 to 2024.

Chapter 3, the Liquid Handling Workstation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Handling Workstation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Liquid Handling Workstation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Handling Workstation.

Chapter 14 and 15, to describe Liquid Handling Workstation sales channel, distributors, customers, research findings and conclusion.

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