

Global Liquid Handling Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Handling Service market size is expected to reach \$ 564 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Liquid Handling Service refers to the professional services provided for the precise handling, transfer, and measurement of liquids in laboratory or industrial settings. These services are essential in fields like biotechnology, pharmaceuticals, life sciences, and chemical analysis, where accurate and consistent liquid handling is critical for experimental procedures, quality control, or production processes. Liquid handling involves various tasks, including pipetting, sample preparation, dilution, dispensing, mixing, and automated liquid transfer, all of which are crucial for reliable results and high-throughput operations.

The Liquid Handling Service market is shifting from purchasing individual pipetting devices to offering comprehensive solutions encompassing 'automated workstations + consumables + software + method development + maintenance services.' This shift is primarily driven by the cost reduction and efficiency improvement needs of pharmaceutical R&D, molecular diagnostics, gene sequencing, synthetic biology, high-throughput screening, and clinical laboratories. Laboratories generally aim to reduce manual pipetting errors, increase sample throughput, enhance traceability, and adapt to low-volume, high-precision, and multi-process parallel operations. Therefore, modular workstations, non-contact dispensing, micro-pipetting, AI/software scheduling, and LIMS integration are becoming key areas of focus.

This report studies the global Liquid Handling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Handling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Handling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Handling Service total market, 2021-2032, (USD Million)

Global Liquid Handling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liquid Handling Service total market, key domestic companies, and share, (USD Million)

Global Liquid Handling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liquid Handling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Liquid Handling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liquid Handling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton Robotics, Tecan, Beckman, Thermo Fisher Scientific, Eppendorf, Agilent Technologies, Revvity, SPT Labtech, Analytik Jena, Integra Biosciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Liquid Handling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Handling Service Market, By Region:

Global Liquid Handling Service Supply, Demand and Key Producers, 2026-2032

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Handling Service Market, Segmentation by Type:

Laboratory Liquid Handling

Industrial Liquid Handling

Clinical Fluid Handling

Others

Global Liquid Handling Service Market, Segmentation by Automation Level:

Manual Pipetting Support

Semi-Automated Liquid Handling

Fully Automated Liquid Handling

Global Liquid Handling Service Market, Segmentation by Dispensing Volume:

Nano-Volume Handling: 1,000 ?L

Global Liquid Handling Service Market, Segmentation by Application:

Biopharmaceuticals

Environmental

Food

Chemicals

Others

Companies Profiled:

Hamilton Robotics

Tecan

Beckman

Thermo Fisher Scientific

Eppendorf

Agilent Technologies

Revvity

SPT Labtech

Analytik Jena

Integra Biosciences

Mettler Toledo

Sartorius

Gilson

BRAND

Hudson Robotics

MGI Tech

Sansure Biotech

Precision System Science

Nichiryo

Key Questions Answered

1. How big is the global Liquid Handling Service market?
2. What is the demand of the global Liquid Handling Service market?
3. What is the year over year growth of the global Liquid Handling Service market?
4. What is the total value of the global Liquid Handling Service market?
5. Who are the Major Players in the global Liquid Handling Service market?
6. What are the growth factors driving the market demand?

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