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Global Liquid Handling Robotic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Handling Robotic market size is expected to reach $ 1857 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).
In 2025, global Liquid Handling Robotic production reached approximately 11.6 k units with an average global market price of around k US$105 per unit. Single-line annual production capacity averages 600 units with a gross margin of approximately 28-30%.
The upstream of liquid handling robots encompasses precision machinery, sensors, and control systems, predominantly focused in the automation and robotics technology sectors. Downstream, biopharmaceutical companies are the largest consumers at about 40%, followed by government and healthcare institutions at around 25% each, with universities and research institutions accounting for about 15%, and other sectors taking up the remaining 20%. The growing demand for laboratory automation, particularly in biopharmaceuticals and research, is propelling the increased need for liquid handling robots, while the trend towards automation and the need for precise operations are driving market expansion, especially in the emerging applications of personalized and precision medicine.
The Liquid Handling Robotic is an advanced system designed to automate and streamline the process of liquid transfer in laboratories. It incorporates sophisticated software algorithms and mechanical components that work in concert to provide precise and repeatable liquid handling operations. This system is engineered to minimize human error, enhance operational efficiency, and optimize the use of resources such as reagents and laboratory space. By integrating automation, the Liquid Handling Robotic enables complex workflows to be executed with unparalleled speed and accuracy, ultimately transforming the way liquid-based experiments are conducted.
In the future, the Liquid Handling Robotic industry is set to evolve towards greater precision, multifunctional integration, intelligent self-learning capabilities, remote operation, adaptive design, user-friendly interfaces, enhanced cost-effectiveness,

sustainability, personalized customization services, and compatibility with other lab equipment. These advancements will enable the robots to perform more complex liquid handling tasks, accommodate diverse laboratory environments, reduce the learning curve and cost, and elevate the level of laboratory automation. Driven by technological innovation and market demand, Liquid Handling Robots will become an indispensable core tool in the quest for more advanced laboratory automation, further propelling the development of fields such as personalized and precision medicine.
This report studies the global Liquid Handling Robotic production, demand, key manufacturers, and key regions.
This report is a detailed and comprehensive analysis of the world market for Liquid Handling Robotic and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Handling Robotic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Handling Robotic total production and demand, 2021-2032, (K Units)
Global Liquid Handling Robotic total production value, 2021-2032, (USD Million)
Global Liquid Handling Robotic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Liquid Handling Robotic consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Liquid Handling Robotic domestic production, consumption, key domestic manufacturers and share
Global Liquid Handling Robotic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Liquid Handling Robotic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Liquid Handling Robotic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
This report profiles key players in the global Liquid Handling Robotic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow Robotic, BRANDTECH Scientific, INTEGRA Biosciences, Andrew Alliance, HighRes Biosolutions, Bio Molecular Systems (BMS), Endress+Hauser, Zinsser, Opentrons, Beckman Coulter, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Handling Robotic market

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Detailed Segmentation:
Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.
Global Liquid Handling Robotic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Handling Robotic Market, Segmentation by Type:

Continuous Flow

Discrete Processing

Global Liquid Handling Robotic Market, Segmentation by Form:

Benchtop Type

Floor-standing Type

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Global Liquid Handling Robotic Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Liquid Handling Robotic Market, Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

Companies Profiled:

Flow Robotic

BRANDTECH Scientific

INTEGRA Biosciences

Andrew Alliance

HighRes Biosolutions

Bio Molecular Systems (BMS)

Endress+Hauser

Zinsser

Opentrons

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Beckman Coulter

Eppendorf

Hamilton

Qinstruments(BICO)

Shanghai Benyou Technology

Shenzhen MGI Tech

Key Questions Answered:

1. How big is the global Liquid Handling Robotic market?
2. What is the demand of the global Liquid Handling Robotic market?
3. What is the year over year growth of the global Liquid Handling Robotic market?
4. What is the production and production value of the global Liquid Handling Robotic market?
5. Who are the key producers in the global Liquid Handling Robotic market?
6. What are the growth factors driving the market demand?

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