

Global Liquid Handling and Dispensing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCB4712F71B8EN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: GCB4712F71B8EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Handling and Dispensing Equipment market size was valued at US\$ 6174 million in 2025 and is forecast to a readjusted size of US\$ 8629 million by 2032 with a CAGR of 4.9% during review period.

Liquid handling and dispensing equipment refers to instruments and automated systems used to accurately aspirate, transfer, mix, and dispense liquid samples in laboratory, industrial, or clinical environments. These devices enable precise and reproducible control of liquid volumes through manual or automated operation, and are widely used in life sciences research (such as PCR, cell culture, and drug screening), in vitro diagnostics (IVD), pharmaceutical manufacturing, and chemical analysis. Common examples include pipettes, multi-channel dispensers, and automated liquid handling workstations used in high-throughput laboratory automation.

In 2025, global Liquid handling and dispensing equipment production reached approximately 20 million units, average price was 300USD, with gross margin 40%.

This report is a detailed and comprehensive analysis for global Liquid Handling and Dispensing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Handling and Dispensing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling and Dispensing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling and Dispensing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling and Dispensing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Handling and Dispensing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Handling and Dispensing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eppendorf, Sartorius, Thermo Fisher Scientific, Mettler Toledo, Corning, Integra Biosciences, Greiner Bio-One International, Hamilton Company, Gilson, DLAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Handling and Dispensing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual

Semi-automated

Fully automated

Market segment by Throughput

Low Throughput

Medium Throughput

High Throughput

Market segment by Application

Pharma and Drug Discovery

Biotech and Diagnostics

Education and Research

Others

Major players covered

Eppendorf

Sartorius

Thermo Fisher Scientific

Mettler Toledo

Corning

Integra Biosciences

Greiner Bio-One International

Hamilton Company

Gilson

DLAB

Brand GmbH + Co KG

Nichiryo

Socorex ISBA SA

IKA

AHN Biotechnologie

Biotix

MICROLIT

Accumax Lab Devices Pvt Ltd

Research Products International (RPI)

Hirschmann Laborgeräte GmbH & Co. KG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Handling and Dispensing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Handling and Dispensing Equipment, with price, sales quantity, revenue, and global market share of Liquid Handling and Dispensing Equipment from 2021 to 2026.

Chapter 3, the Liquid Handling and Dispensing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Handling and Dispensing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Handling and Dispensing Equipment

market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Handling and Dispensing Equipment.

Chapter 14 and 15, to describe Liquid Handling and Dispensing Equipment sales channel, distributors, customers, research findings and conclusion.

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