

Global Liquid Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Glass market size is expected to reach \$ 4237 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Liquid Glass generally refers to a family of liquid-applied silica-based or nano-ceramic coating materials that form an ultra-thin, transparent, hard, and chemically resistant glass-like protective layer after curing. Depending on the application, liquid glass may consist of silicon dioxide (SiO₂) nanoparticles, polysilazanes, siloxane compounds, sodium silicate solutions, or hybrid ceramic-polymer formulations. It is widely used for surface protection, waterproofing, anti-corrosion coatings, scratch resistance, optical coatings, electronics protection, automotive paint protection, construction materials, textiles, and industrial equipment. The supply chain begins upstream with raw materials such as silica sand, silicon metal, sodium silicate, silanes, silicones, polysilazanes, solvents, catalysts, and specialty additives supplied by chemical and materials manufacturers. Midstream producers synthesize nano-silica dispersions, ceramic coating formulations, liquid glass coatings, and protective treatment products through chemical processing, formulation, and packaging. Downstream customers include automotive manufacturers and detailing companies, electronics manufacturers, construction and building material companies, aerospace firms, marine equipment suppliers, textile producers, healthcare facilities, and consumer protection product brands that apply or incorporate liquid glass coatings to enhance durability, cleanliness, weather resistance, and surface performance. In 2025, global Liquid Glass output was about 2.2 million tons with 2.6 million tons of capacity, average prices of USD 1,000-3,000 per ton, and gross margins around 30%.

This report studies the global Liquid Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Glass total production and demand, 2021-2032, (Kilotons)

Global Liquid Glass total production value, 2021-2032, (USD Million)

Global Liquid Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid Glass consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid Glass domestic production, consumption, key domestic manufacturers and share

Global Liquid Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PQ Corp. (USA), Nanovere (USA), Gtechniq (UK), Qemetica (Poland), Silmaco (Belgium), Van Baerle (Switzerland), Woellner (Germany), Nissan Chemical (Japan), Fuso Chemical (Japan), Fuji Silysia Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Glass Market, Segmentation by Type:

Ultra-Thin (10 ?m)

Global Liquid Glass Market, Segmentation by Curing Mechanism:

Air-Curing

Moisture-Curing

Heat-Curing

UV-Curing

Global Liquid Glass Market, Segmentation by Application:

Construction

Automotive

Industrial

Electronic

Optical

Others

Companies Profiled:

PQ Corp. (USA)

Nanovere (USA)

Gtechniq (UK)

Qemetica (Poland)

Silmaco (Belgium)

Van Baerle (Switzerland)

Woellner (Germany)

Nissan Chemical (Japan)

Fuso Chemical (Japan)

Fuji Silysia Chemical (Japan)

Tokuyama (Japan)

IGL Coatings (Malaysia)

Guangzhou VESLEE Chemical (China)

Anhui Sinograce Chemical (China)

Jiangsu Shuocheng New Materials (China)

Key Questions Answered:

1. How big is the global Liquid Glass market?
2. What is the demand of the global Liquid Glass market?
3. What is the year over year growth of the global Liquid Glass market?
4. What is the production and production value of the global Liquid Glass market?
5. Who are the key producers in the global Liquid Glass market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquid Glass Introduction
- 1.2 World Liquid Glass Supply & Forecast
 - 1.2.1 World Liquid Glass Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquid Glass Production (2021-2032)
 - 1.2.3 World Liquid Glass Pricing Trends (2021-2032)
- 1.3 World Liquid Glass Production by Region (Based on Production Site)
 - 1.3.1 World Liquid Glass Production Value by Region (2021-2032)
 - 1.3.2 World Liquid Glass Production by Region (2021-2032)
 - 1.3.3 World Liquid Glass Average Price by Region (2021-2032)
 - 1.3.4 North America Liquid Glass Production (2021-2032)
 - 1.3.5 Europe Liquid Glass Production (2021-2032)
 - 1.3.6 China Liquid Glass Production (2021-2032)
 - 1.3.7 Japan Liquid Glass Production (2021-2032)
 - 1.3.8 India Liquid Glass Production (2021-2032)
 - 1.3.9 Southeast Asia Liquid Glass Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquid Glass Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquid Glass Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquid Glass Demand (2021-2032)
- 2.2 World Liquid Glass Consumption by Region
 - 2.2.1 World Liquid Glass Consumption by Region (2021-2026)
 - 2.2.2 World Liquid Glass Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquid Glass Consumption (2021-2032)
- 2.4 China Liquid Glass Consumption (2021-2032)
- 2.5 Europe Liquid Glass Consumption (2021-2032)
- 2.6 Japan Liquid Glass Consumption (2021-2032)
- 2.7 South Korea Liquid Glass Consumption (2021-2032)
- 2.8 ASEAN Liquid Glass Consumption (2021-2032)
- 2.9 India Liquid Glass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Liquid Glass Production Value by Manufacturer (2021-2026)

3.2 World Liquid Glass Production by Manufacturer (2021-2026)

3.3 World Liquid Glass Average Price by Manufacturer (2021-2026)

3.4 Liquid Glass Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Liquid Glass Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Liquid Glass in 2025

3.5.3 Global Concentration Ratios (CR8) for Liquid Glass in 2025

3.6 Liquid Glass Market: Overall Company Footprint Analysis

3.6.1 Liquid Glass Market: Region Footprint

3.6.2 Liquid Glass Market: Company Product Type Footprint

3.6.3 Liquid Glass Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Liquid Glass Production Value Comparison

4.1.1 United States VS China: Liquid Glass Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Liquid Glass Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Liquid Glass Production Comparison

4.2.1 United States VS China: Liquid Glass Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Liquid Glass Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Liquid Glass Consumption Comparison

4.3.1 United States VS China: Liquid Glass Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Liquid Glass Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Liquid Glass Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Liquid Glass Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers Liquid Glass Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquid Glass Production (2021-2026)

4.5 China Based Liquid Glass Manufacturers and Market Share

4.5.1 China Based Liquid Glass Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquid Glass Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquid Glass Production (2021-2026)

4.6 Rest of World Based Liquid Glass Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquid Glass Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquid Glass Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquid Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquid Glass Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ultra-Thin (10 ?m)

5.3 Market Segment by Type

5.3.1 World Liquid Glass Production by Type (2021-2032)

5.3.2 World Liquid Glass Production Value by Type (2021-2032)

5.3.3 World Liquid Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURING MECHANISM

6.1 World Liquid Glass Market Size Overview by Curing Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Curing Mechanism

6.2.1 Air-Curing

6.2.2 Moisture-Curing

6.2.3 Heat-Curing

6.2.4 UV-Curing

6.3 Market Segment by Curing Mechanism

6.3.1 World Liquid Glass Production by Curing Mechanism (2021-2032)

6.3.2 World Liquid Glass Production Value by Curing Mechanism (2021-2032)

6.3.3 World Liquid Glass Average Price by Curing Mechanism (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Liquid Glass Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Construction

7.2.2 Automotive

7.2.3 Industrial

7.2.4 Electronic

7.2.5 Optical

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Liquid Glass Production by Application (2021-2032)

7.3.2 World Liquid Glass Production Value by Application (2021-2032)

7.3.3 World Liquid Glass Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 PQ Corp. (USA)

8.1.1 PQ Corp. (USA) Details

8.1.2 PQ Corp. (USA) Major Business

8.1.3 PQ Corp. (USA) Liquid Glass Product and Services

8.1.4 PQ Corp. (USA) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 PQ Corp. (USA) Recent Developments/Updates

8.1.6 PQ Corp. (USA) Competitive Strengths & Weaknesses

8.2 Nanovere (USA)

8.2.1 Nanovere (USA) Details

8.2.2 Nanovere (USA) Major Business

8.2.3 Nanovere (USA) Liquid Glass Product and Services

8.2.4 Nanovere (USA) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Nanovere (USA) Recent Developments/Updates

8.2.6 Nanovere (USA) Competitive Strengths & Weaknesses

8.3 Gtechniq (UK)

8.3.1 Gtechniq (UK) Details

8.3.2 Gtechniq (UK) Major Business

8.3.3 Gtechniq (UK) Liquid Glass Product and Services

8.3.4 Gtechniq (UK) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Gtechniq (UK) Recent Developments/Updates

- 8.3.6 Gtechniq (UK) Competitive Strengths & Weaknesses
- 8.4 Qemetica (Poland)
 - 8.4.1 Qemetica (Poland) Details
 - 8.4.2 Qemetica (Poland) Major Business
 - 8.4.3 Qemetica (Poland) Liquid Glass Product and Services
 - 8.4.4 Qemetica (Poland) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Qemetica (Poland) Recent Developments/Updates
 - 8.4.6 Qemetica (Poland) Competitive Strengths & Weaknesses
- 8.5 Silmaco (Belgium)
 - 8.5.1 Silmaco (Belgium) Details
 - 8.5.2 Silmaco (Belgium) Major Business
 - 8.5.3 Silmaco (Belgium) Liquid Glass Product and Services
 - 8.5.4 Silmaco (Belgium) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Silmaco (Belgium) Recent Developments/Updates
 - 8.5.6 Silmaco (Belgium) Competitive Strengths & Weaknesses
- 8.6 Van Baerle (Switzerland)
 - 8.6.1 Van Baerle (Switzerland) Details
 - 8.6.2 Van Baerle (Switzerland) Major Business
 - 8.6.3 Van Baerle (Switzerland) Liquid Glass Product and Services
 - 8.6.4 Van Baerle (Switzerland) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Van Baerle (Switzerland) Recent Developments/Updates
 - 8.6.6 Van Baerle (Switzerland) Competitive Strengths & Weaknesses
- 8.7 Woellner (Germany)
 - 8.7.1 Woellner (Germany) Details
 - 8.7.2 Woellner (Germany) Major Business
 - 8.7.3 Woellner (Germany) Liquid Glass Product and Services
 - 8.7.4 Woellner (Germany) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Woellner (Germany) Recent Developments/Updates
 - 8.7.6 Woellner (Germany) Competitive Strengths & Weaknesses
- 8.8 Nissan Chemical (Japan)
 - 8.8.1 Nissan Chemical (Japan) Details
 - 8.8.2 Nissan Chemical (Japan) Major Business
 - 8.8.3 Nissan Chemical (Japan) Liquid Glass Product and Services
 - 8.8.4 Nissan Chemical (Japan) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Nissan Chemical (Japan) Recent Developments/Updates
- 8.8.6 Nissan Chemical (Japan) Competitive Strengths & Weaknesses
- 8.9 Fuso Chemical (Japan)
 - 8.9.1 Fuso Chemical (Japan) Details
 - 8.9.2 Fuso Chemical (Japan) Major Business
 - 8.9.3 Fuso Chemical (Japan) Liquid Glass Product and Services
 - 8.9.4 Fuso Chemical (Japan) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Fuso Chemical (Japan) Recent Developments/Updates
 - 8.9.6 Fuso Chemical (Japan) Competitive Strengths & Weaknesses
- 8.10 Fuji Silysia Chemical (Japan)
 - 8.10.1 Fuji Silysia Chemical (Japan) Details
 - 8.10.2 Fuji Silysia Chemical (Japan) Major Business
 - 8.10.3 Fuji Silysia Chemical (Japan) Liquid Glass Product and Services
 - 8.10.4 Fuji Silysia Chemical (Japan) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Fuji Silysia Chemical (Japan) Recent Developments/Updates
 - 8.10.6 Fuji Silysia Chemical (Japan) Competitive Strengths & Weaknesses
- 8.11 Tokuyama (Japan)
 - 8.11.1 Tokuyama (Japan) Details
 - 8.11.2 Tokuyama (Japan) Major Business
 - 8.11.3 Tokuyama (Japan) Liquid Glass Product and Services
 - 8.11.4 Tokuyama (Japan) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Tokuyama (Japan) Recent Developments/Updates
 - 8.11.6 Tokuyama (Japan) Competitive Strengths & Weaknesses
- 8.12 IGL Coatings (Malaysia)
 - 8.12.1 IGL Coatings (Malaysia) Details
 - 8.12.2 IGL Coatings (Malaysia) Major Business
 - 8.12.3 IGL Coatings (Malaysia) Liquid Glass Product and Services
 - 8.12.4 IGL Coatings (Malaysia) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 IGL Coatings (Malaysia) Recent Developments/Updates
 - 8.12.6 IGL Coatings (Malaysia) Competitive Strengths & Weaknesses
- 8.13 Guangzhou VESLEE Chemical (China)
 - 8.13.1 Guangzhou VESLEE Chemical (China) Details
 - 8.13.2 Guangzhou VESLEE Chemical (China) Major Business
 - 8.13.3 Guangzhou VESLEE Chemical (China) Liquid Glass Product and Services
 - 8.13.4 Guangzhou VESLEE Chemical (China) Liquid Glass Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.13.5 Guangzhou VESLEE Chemical (China) Recent Developments/Updates

8.13.6 Guangzhou VESLEE Chemical (China) Competitive Strengths & Weaknesses

8.14 Anhui Sinograce Chemical (China)

8.14.1 Anhui Sinograce Chemical (China) Details

8.14.2 Anhui Sinograce Chemical (China) Major Business

8.14.3 Anhui Sinograce Chemical (China) Liquid Glass Product and Services

8.14.4 Anhui Sinograce Chemical (China) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Anhui Sinograce Chemical (China) Recent Developments/Updates

8.14.6 Anhui Sinograce Chemical (China) Competitive Strengths & Weaknesses

8.15 Jiangsu Shuocheng New Materials (China)

8.15.1 Jiangsu Shuocheng New Materials (China) Details

8.15.2 Jiangsu Shuocheng New Materials (China) Major Business

8.15.3 Jiangsu Shuocheng New Materials (China) Liquid Glass Product and Services

8.15.4 Jiangsu Shuocheng New Materials (China) Liquid Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Jiangsu Shuocheng New Materials (China) Recent Developments/Updates

8.15.6 Jiangsu Shuocheng New Materials (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Liquid Glass Industry Chain

9.2 Liquid Glass Upstream Analysis

9.2.1 Liquid Glass Core Raw Materials

9.2.2 Main Manufacturers of Liquid Glass Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Liquid Glass Production Mode

9.6 Liquid Glass Procurement Model

9.7 Liquid Glass Industry Sales Model and Sales Channels

9.7.1 Liquid Glass Sales Model

9.7.2 Liquid Glass Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Liquid Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Liquid Glass Production Value by Region (2021-2026) & (USD Million)

Table 3. World Liquid Glass Production Value by Region (2027-2032) & (USD Million)

Table 4. World Liquid Glass Production Value Market Share by Region (2021-2026)

Table 5. World Liquid Glass Production Value Market Share by Region (2027-2032)

Table 6. World Liquid Glass Production by Region (2021-2026) & (Kilotons)

Table 7. World Liquid Glass Production by Region (2027-2032) & (Kilotons)

Table 8. World Liquid Glass Production Market Share by Region (2021-2026)

Table 9. World Liquid Glass Production Market Share by Region (2027-2032)

Table 10. World Liquid Glass Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Liquid Glass Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Liquid Glass Major Market Trends

Table 13. World Liquid Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Liquid Glass Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Liquid Glass Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Liquid Glass Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Liquid Glass Producers in 2025

Table 18. World Liquid Glass Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Liquid Glass Producers in 2025

Table 20. World Liquid Glass Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Liquid Glass Company Evaluation Quadrant

Table 22. World Liquid Glass Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Liquid Glass Production Site of Key Manufacturer

Table 24. Liquid Glass Market: Company Product Type Footprint

Table 25. Liquid Glass Market: Company Product Application Footprint

Table 26. Liquid Glass Competitive Factors

Table 27. Liquid Glass New Entrant and Capacity Expansion Plans

Table 28. Liquid Glass Mergers & Acquisitions Activity

Table 29. United States VS China Liquid Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Liquid Glass Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Liquid Glass Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Liquid Glass Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Liquid Glass Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Liquid Glass Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Liquid Glass Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Liquid Glass Production Market Share (2021-2026)

Table 37. China Based Liquid Glass Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Liquid Glass Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Liquid Glass Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Liquid Glass Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Liquid Glass Production Market Share (2021-2026)

Table 42. Rest of World Based Liquid Glass Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquid Glass Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquid Glass Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquid Glass Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Liquid Glass Production Market Share (2021-2026)

Table 47. World Liquid Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquid Glass Production by Type (2021-2026) & (Kilotons)

Table 49. World Liquid Glass Production by Type (2027-2032) & (Kilotons)

Table 50. World Liquid Glass Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquid Glass Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquid Glass Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Liquid Glass Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Liquid Glass Production Value by Curing Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquid Glass Production by Curing Mechanism (2021-2026) & (Kilotons)

Table 56. World Liquid Glass Production by Curing Mechanism (2027-2032) & (Kilotons)

Table 57. World Liquid Glass Production Value by Curing Mechanism (2021-2026) & (USD Million)

Table 58. World Liquid Glass Production Value by Curing Mechanism (2027-2032) & (USD Million)

Table 59. World Liquid Glass Average Price by Curing Mechanism (2021-2026) & (US\$/Ton)

Table 60. World Liquid Glass Average Price by Curing Mechanism (2027-2032) & (US\$/Ton)

Table 61. World Liquid Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquid Glass Production by Application (2021-2026) & (Kilotons)

Table 63. World Liquid Glass Production by Application (2027-2032) & (Kilotons)

Table 64. World Liquid Glass Production Value by Application (2021-2026) & (USD Million)

Table 65. World Liquid Glass Production Value by Application (2027-2032) & (USD Million)

Table 66. World Liquid Glass Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Liquid Glass Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. PQ Corp. (USA) Basic Information, Manufacturing Base and Competitors

Table 69. PQ Corp. (USA) Major Business

Table 70. PQ Corp. (USA) Liquid Glass Product and Services

Table 71. PQ Corp. (USA) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. PQ Corp. (USA) Recent Developments/Updates

Table 73. PQ Corp. (USA) Competitive Strengths & Weaknesses

Table 74. Nanovere (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Nanovere (USA) Major Business

Table 76. Nanovere (USA) Liquid Glass Product and Services

Table 77. Nanovere (USA) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Nanovere (USA) Recent Developments/Updates
Table 79. Nanovere (USA) Competitive Strengths & Weaknesses
Table 80. Gtechniq (UK) Basic Information, Manufacturing Base and Competitors
Table 81. Gtechniq (UK) Major Business
Table 82. Gtechniq (UK) Liquid Glass Product and Services
Table 83. Gtechniq (UK) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Gtechniq (UK) Recent Developments/Updates
Table 85. Gtechniq (UK) Competitive Strengths & Weaknesses
Table 86. Qemetica (Poland) Basic Information, Manufacturing Base and Competitors
Table 87. Qemetica (Poland) Major Business
Table 88. Qemetica (Poland) Liquid Glass Product and Services
Table 89. Qemetica (Poland) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Qemetica (Poland) Recent Developments/Updates
Table 91. Qemetica (Poland) Competitive Strengths & Weaknesses
Table 92. Silmaco (Belgium) Basic Information, Manufacturing Base and Competitors
Table 93. Silmaco (Belgium) Major Business
Table 94. Silmaco (Belgium) Liquid Glass Product and Services
Table 95. Silmaco (Belgium) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Silmaco (Belgium) Recent Developments/Updates
Table 97. Silmaco (Belgium) Competitive Strengths & Weaknesses
Table 98. Van Baerle (Switzerland) Basic Information, Manufacturing Base and Competitors
Table 99. Van Baerle (Switzerland) Major Business
Table 100. Van Baerle (Switzerland) Liquid Glass Product and Services
Table 101. Van Baerle (Switzerland) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Van Baerle (Switzerland) Recent Developments/Updates
Table 103. Van Baerle (Switzerland) Competitive Strengths & Weaknesses
Table 104. Woellner (Germany) Basic Information, Manufacturing Base and Competitors
Table 105. Woellner (Germany) Major Business
Table 106. Woellner (Germany) Liquid Glass Product and Services
Table 107. Woellner (Germany) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Woellner (Germany) Recent Developments/Updates

Table 109. Woellner (Germany) Competitive Strengths & Weaknesses

Table 110. Nissan Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 111. Nissan Chemical (Japan) Major Business

Table 112. Nissan Chemical (Japan) Liquid Glass Product and Services

Table 113. Nissan Chemical (Japan) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Nissan Chemical (Japan) Recent Developments/Updates

Table 115. Nissan Chemical (Japan) Competitive Strengths & Weaknesses

Table 116. Fuso Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 117. Fuso Chemical (Japan) Major Business

Table 118. Fuso Chemical (Japan) Liquid Glass Product and Services

Table 119. Fuso Chemical (Japan) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Fuso Chemical (Japan) Recent Developments/Updates

Table 121. Fuso Chemical (Japan) Competitive Strengths & Weaknesses

Table 122. Fuji Silysia Chemical (Japan) Basic Information, Manufacturing Base and Competitors

Table 123. Fuji Silysia Chemical (Japan) Major Business

Table 124. Fuji Silysia Chemical (Japan) Liquid Glass Product and Services

Table 125. Fuji Silysia Chemical (Japan) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Fuji Silysia Chemical (Japan) Recent Developments/Updates

Table 127. Fuji Silysia Chemical (Japan) Competitive Strengths & Weaknesses

Table 128. Tokuyama (Japan) Basic Information, Manufacturing Base and Competitors

Table 129. Tokuyama (Japan) Major Business

Table 130. Tokuyama (Japan) Liquid Glass Product and Services

Table 131. Tokuyama (Japan) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Tokuyama (Japan) Recent Developments/Updates

Table 133. Tokuyama (Japan) Competitive Strengths & Weaknesses

Table 134. IGL Coatings (Malaysia) Basic Information, Manufacturing Base and Competitors

Table 135. IGL Coatings (Malaysia) Major Business

Table 136. IGL Coatings (Malaysia) Liquid Glass Product and Services

Table 137. IGL Coatings (Malaysia) Liquid Glass Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. IGL Coatings (Malaysia) Recent Developments/Updates

Table 139. IGL Coatings (Malaysia) Competitive Strengths & Weaknesses

Table 140. Guangzhou VESLEE Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 141. Guangzhou VESLEE Chemical (China) Major Business

Table 142. Guangzhou VESLEE Chemical (China) Liquid Glass Product and Services

Table 143. Guangzhou VESLEE Chemical (China) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Guangzhou VESLEE Chemical (China) Recent Developments/Updates

Table 145. Guangzhou VESLEE Chemical (China) Competitive Strengths & Weaknesses

Table 146. Anhui Sinograce Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 147. Anhui Sinograce Chemical (China) Major Business

Table 148. Anhui Sinograce Chemical (China) Liquid Glass Product and Services

Table 149. Anhui Sinograce Chemical (China) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Anhui Sinograce Chemical (China) Recent Developments/Updates

Table 151. Anhui Sinograce Chemical (China) Competitive Strengths & Weaknesses

Table 152. Jiangsu Shuocheng New Materials (China) Basic Information, Manufacturing Base and Competitors

Table 153. Jiangsu Shuocheng New Materials (China) Major Business

Table 154. Jiangsu Shuocheng New Materials (China) Liquid Glass Product and Services

Table 155. Jiangsu Shuocheng New Materials (China) Liquid Glass Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Jiangsu Shuocheng New Materials (China) Recent Developments/Updates

Table 157. Jiangsu Shuocheng New Materials (China) Competitive Strengths & Weaknesses

Table 158. Global Key Players of Liquid Glass Upstream (Raw Materials)

Table 159. Global Liquid Glass Typical Customers

Table 160. Liquid Glass Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Liquid Glass Picture

Figure 2. World Liquid Glass Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Liquid Glass Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Liquid Glass Production (2021-2032) & (Kilotons)

Figure 5. World Liquid Glass Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Liquid Glass Production Value Market Share by Region (2021-2032)

Figure 7. World Liquid Glass Production Market Share by Region (2021-2032)

Figure 8. North America Liquid Glass Production (2021-2032) & (Kilotons)

Figure 9. Europe Liquid Glass Production (2021-2032) & (Kilotons)

Figure 10. China Liquid Glass Production (2021-2032) & (Kilotons)

Figure 11. Japan Liquid Glass Production (2021-2032) & (Kilotons)

Figure 12. India Liquid Glass Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Liquid Glass Production (2021-2032) & (Kilotons)

Figure 14. Liquid Glass Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 17. World Liquid Glass Consumption Market Share by Region (2021-2032)

Figure 18. United States Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 19. China Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 24. India Liquid Glass Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Liquid Glass by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Liquid Glass Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Liquid Glass Markets in 2025

Figure 28. United States VS China: Liquid Glass Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Liquid Glass Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Liquid Glass Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Liquid Glass Production Market Share 2025

Figure 32. China Based Manufacturers Liquid Glass Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Liquid Glass Production Market Share 2025

Figure 34. World Liquid Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Liquid Glass Production Value Market Share by Type in 2025

Figure 36. Ultra-Thin (10 ?m)

Figure 40. World Liquid Glass Production Market Share by Type (2021-2032)

Figure 41. World Liquid Glass Production Value Market Share by Type (2021-2032)

Figure 42. World Liquid Glass Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Liquid Glass Production Value by Curing Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 44. World Liquid Glass Production Value Market Share by Curing Mechanism in 2025

Figure 45. Air-Curing

Figure 46. Moisture-Curing

Figure 47. Heat-Curing

Figure 48. UV-Curing

Figure 49. World Liquid Glass Production Market Share by Curing Mechanism (2021-2032)

Figure 50. World Liquid Glass Production Value Market Share by Curing Mechanism (2021-2032)

Figure 51. World Liquid Glass Average Price by Curing Mechanism (2021-2032) & (US\$/Ton)

Figure 52. World Liquid Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Liquid Glass Production Value Market Share by Application in 2025

Figure 54. Construction

Figure 55. Automotive

Figure 56. Industrial

Figure 57. Electronic

Figure 58. Optical

Figure 59. Others

Figure 60. World Liquid Glass Production Market Share by Application (2021-2032)

Figure 61. World Liquid Glass Production Value Market Share by Application

(2021-2032)

Figure 62. World Liquid Glass Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Liquid Glass Industry Chain

Figure 64. Liquid Glass Procurement Model

Figure 65. Liquid Glass Sales Model

Figure 66. Liquid Glass Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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