

Global Liquid Glass Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Glass market size was valued at US\$ 2714 million in 2025 and is forecast to a readjusted size of US\$ 4237 million by 2032 with a CAGR of 6.5% during review period.

Liquid Glass generally refers to a family of liquid-applied silica-based or nano-ceramic coating materials that form an ultra-thin, transparent, hard, and chemically resistant glass-like protective layer after curing. Depending on the application, liquid glass may consist of silicon dioxide (SiO₂) nanoparticles, polysilazanes, siloxane compounds, sodium silicate solutions, or hybrid ceramic-polymer formulations. It is widely used for surface protection, waterproofing, anti-corrosion coatings, scratch resistance, optical coatings, electronics protection, automotive paint protection, construction materials, textiles, and industrial equipment. The supply chain begins upstream with raw materials such as silica sand, silicon metal, sodium silicate, silanes, silicones, polysilazanes, solvents, catalysts, and specialty additives supplied by chemical and materials manufacturers. Midstream producers synthesize nano-silica dispersions, ceramic coating formulations, liquid glass coatings, and protective treatment products through chemical processing, formulation, and packaging. Downstream customers include automotive manufacturers and detailing companies, electronics manufacturers, construction and building material companies, aerospace firms, marine equipment suppliers, textile producers, healthcare facilities, and consumer protection product brands that apply or incorporate liquid glass coatings to enhance durability, cleanliness, weather resistance, and surface performance. In 2025, global Liquid Glass output was about 2.2 million tons with 2.6 million tons of capacity, average prices of USD 1,000-3,000 per ton, and gross margins around 30%.

This report is a detailed and comprehensive analysis for global Liquid Glass market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Glass market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Glass market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Glass market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Glass market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Glass

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Glass market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PQ Corp. (USA), Nanovere (USA), Gtechniq (UK), Qemetica (Poland), Silmaco (Belgium), Van Baerle (Switzerland), Woellner (Germany), Nissan

Chemical (Japan), Fuso Chemical (Japan), Fuji Silysia Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Glass market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-Thin (10 ?m)

Market segment by Curing Mechanism

Air-Curing

Moisture-Curing

Heat-Curing

UV-Curing

Market segment by Application

Construction

Automotive

Industrial

Electronic

Optical

Others

Major players covered

PQ Corp. (USA)

Nanovere (USA)

Gtechniq (UK)

Qemetica (Poland)

Silmaco (Belgium)

Van Baerle (Switzerland)

Woellner (Germany)

Nissan Chemical (Japan)

Fuso Chemical (Japan)

Fuji Silysia Chemical (Japan)

Tokuyama (Japan)

IGL Coatings (Malaysia)

Guangzhou VESLEE Chemical (China)

Anhui Sinograce Chemical (China)

Jiangsu Shuocheng New Materials (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Glass, with price, sales quantity, revenue, and global market share of Liquid Glass from 2021 to 2026.

Chapter 3, the Liquid Glass competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Glass market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Glass.

Chapter 14 and 15, to describe Liquid Glass sales channel, distributors, customers, research findings and conclusion.

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