

Global Liquid Flow Battery Energy Storage Converter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Flow Battery Energy Storage Converter market size was valued at US\$ 202 million in 2025 and is forecast to a readjusted size of US\$ 267 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the global production of flow battery energy storage converters reached 43,673 units, with an average selling price of US\$4,500 per unit. The global annual production capacity of flow battery energy storage converters is approximately 75,000 units, with a gross profit margin of approximately 27.5%. A flow battery energy storage converter is a key device in a flow battery system, responsible for the conversion and control of electrical energy, connecting the flow battery to the grid or load for energy flow. The upstream of the flow battery energy storage converter industry chain includes electrochemical materials and liquid electrolytes, energy storage units and components, thermal management and materials, etc.; the midstream consists of flow battery energy storage converter manufacturers; and the downstream applications are mainly energy storage microgrids, energy storage power stations, and industrial parks.

Flow battery energy storage converters are showing a gradual growth trend in the field of sustainable energy storage. Their core advantages lie in independent energy storage capacity and power scale, long lifespan and fast response, high safety and deep cycle life, making them suitable for the energy management needs of large-scale site-level and microgrid/distributed energy systems. Currently, the market is limited by the cost of electrochemical materials, the complexity of system integration, the maturity of control/monitoring algorithms, and the efficiency and thermal management challenges of converters/inverters in high-voltage, high-power scenarios. However, with the decline

in the cost of individual battery cells, the advancement of research and development of new electrolyte materials such as fluorocarbon/iron-based electrolytes, and the rise of solutions featuring intelligent control and cloud-based operation and maintenance, the application prospects of flow battery energy storage converters are gradually expanding in scenarios such as power balancing, peak shaving, emergency backup, and microgrid interconnection. Overall, the industry chain is transitioning from the experimental stage to commercial deployment, with the key being to reduce total cost, improve system integration, and ensure a highly reliable operation and maintenance ecosystem.

This report is a detailed and comprehensive analysis for global Liquid Flow Battery Energy Storage Converter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Flow Battery Energy Storage Converter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Flow Battery Energy Storage Converter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Flow Battery Energy Storage Converter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Flow Battery Energy Storage Converter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Flow Battery Energy Storage Converter
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Flow Battery Energy Storage Converter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include StorTera, ABB, Nidec, Johnson Controls, Destin Power, Dynapower, Parker Hannifin, Delta Electronics, Vertiv, Socomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Flow Battery Energy Storage Converter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 500KW

500KW-1MW

More Than 1MW

Market segment by Power Supply

Class A1

Class A2

Class B1

Class B2

Market segment by Installation and Usage Environment

Indoor

Outdoor

Market segment by Application

Energy Storage Microgrid

Energy Storage Power Station

Low-Carbon Park

Power Generation Side Power Plant

Major players covered

StorTera

ABB

Nidec

Johnson Controls

Destin Power

Dynapower

Parker Hannifin

Delta Electronics

Vertiv

Socomec

SUNGROW

HNAC Technology

LINYANG

SERMATEC

Nebula

Hoymiles Power Electronics

Xi'An New Electric Technology

SOARING

JingTsing

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Flow Battery Energy Storage Converter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Flow Battery Energy Storage Converter, with price, sales quantity, revenue, and global market share of Liquid Flow Battery Energy Storage Converter from 2021 to 2026.

Chapter 3, the Liquid Flow Battery Energy Storage Converter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Liquid Flow Battery Energy Storage Converter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Flow Battery Energy Storage Converter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Flow Battery Energy Storage Converter.

Chapter 14 and 15, to describe Liquid Flow Battery Energy Storage Converter sales channel, distributors, customers, research findings and conclusion.

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