

Global Liquid Embolization System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Embolization System market size is expected to reach \$ 432 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Liquid embolization systems are injectable liquid embolic agents used in interventional radiology or neurosurgery. They are liquid at room temperature and, after being injected into the target blood vessel via a catheter, rapidly solidify or polymerize within the body, thereby permanently occluding abnormal blood vessels (such as those supplying arteriovenous malformations, aneurysms, or tumors). A typical product, the Onyx system, is primarily composed of ethylene-vinyl alcohol copolymer (EVOH), dimethyl sulfoxide (DMSO) solvent, and contrast agents (such as tantalum powder). It features non-adhesiveness, controllable flowability, and good contrast performance, and is widely used in minimally invasive treatment of cerebrovascular and peripheral vascular diseases. The upstream of the liquid embolization system industry chain mainly includes suppliers of polymer materials (such as EVOH), medical-grade solvents (DMSO), and contrast fillers (micron-sized tantalum powder); the midstream consists of R&D and manufacturing companies, with high technological barriers, currently dominated by multinational corporations such as Medtronic (owner of the Onyx system); and the downstream comprises tertiary hospital neurointerventional departments, interventional radiology departments, and stroke centers. In 2025, the global production of liquid embolization systems is estimated at approximately 221,000 units, with an average global market price of approximately US\$1,200 per unit. The gross profit margin of major companies in the industry is between 65% and 80%. In 2025, the global production capacity of liquid embolization systems is estimated at approximately 294,000 units.

This report studies the global Liquid Embolization System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Embolization System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Embolization System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Embolization System total production and demand, 2021-2032, (K Units)

Global Liquid Embolization System total production value, 2021-2032, (USD Million)

Global Liquid Embolization System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Liquid Embolization System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Liquid Embolization System domestic production, consumption, key domestic manufacturers and share

Global Liquid Embolization System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Liquid Embolization System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Liquid Embolization System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid Embolization System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Johnson & Johnson, Sirtex Medical, Instylla, NeuroSafe, Meril Menox, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Embolization System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Embolization System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Embolization System Market, Segmentation by Type:

NBCA-based Liquid Embolic System

Ethylene Vinyl Alcohol Copolymer (EVOH) System

Polidocanol or Other Sclerosant Systems

Global Liquid Embolization System Market, Segmentation by Delivery System:

Microcatheter-Based Delivery

Syringe Pump-Controlled Delivery

Automated Injection System

Global Liquid Embolization System Market, Segmentation by Application:

Endovascular Embolization of AVMs

Peripheral Vascular Malformation Treatment

Cerebral Aneurysm Adjunct Treatment

Others

Companies Profiled:

Medtronic

Johnson & Johnson

Sirtex Medical

Instylla

NeuroSafe

Meril Menox

Key Questions Answered:

Global Liquid Embolization System Supply, Demand and Key Producers, 2026-2032

1. How big is the global Liquid Embolization System market?
2. What is the demand of the global Liquid Embolization System market?
3. What is the year over year growth of the global Liquid Embolization System market?
4. What is the production and production value of the global Liquid Embolization System market?
5. Who are the key producers in the global Liquid Embolization System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquid Embolization System Introduction
- 1.2 World Liquid Embolization System Supply & Forecast
 - 1.2.1 World Liquid Embolization System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquid Embolization System Production (2021-2032)
 - 1.2.3 World Liquid Embolization System Pricing Trends (2021-2032)
- 1.3 World Liquid Embolization System Production by Region (Based on Production Site)
 - 1.3.1 World Liquid Embolization System Production Value by Region (2021-2032)
 - 1.3.2 World Liquid Embolization System Production by Region (2021-2032)
 - 1.3.3 World Liquid Embolization System Average Price by Region (2021-2032)
 - 1.3.4 North America Liquid Embolization System Production (2021-2032)
 - 1.3.5 Europe Liquid Embolization System Production (2021-2032)
 - 1.3.6 China Liquid Embolization System Production (2021-2032)
 - 1.3.7 Japan Liquid Embolization System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquid Embolization System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquid Embolization System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquid Embolization System Demand (2021-2032)
- 2.2 World Liquid Embolization System Consumption by Region
 - 2.2.1 World Liquid Embolization System Consumption by Region (2021-2026)
 - 2.2.2 World Liquid Embolization System Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquid Embolization System Consumption (2021-2032)
- 2.4 China Liquid Embolization System Consumption (2021-2032)
- 2.5 Europe Liquid Embolization System Consumption (2021-2032)
- 2.6 Japan Liquid Embolization System Consumption (2021-2032)
- 2.7 South Korea Liquid Embolization System Consumption (2021-2032)
- 2.8 ASEAN Liquid Embolization System Consumption (2021-2032)
- 2.9 India Liquid Embolization System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Liquid Embolization System Production Value by Manufacturer (2021-2026)
- 3.2 World Liquid Embolization System Production by Manufacturer (2021-2026)
- 3.3 World Liquid Embolization System Average Price by Manufacturer (2021-2026)
- 3.4 Liquid Embolization System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Liquid Embolization System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Liquid Embolization System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Liquid Embolization System in 2025
- 3.6 Liquid Embolization System Market: Overall Company Footprint Analysis
 - 3.6.1 Liquid Embolization System Market: Region Footprint
 - 3.6.2 Liquid Embolization System Market: Company Product Type Footprint
 - 3.6.3 Liquid Embolization System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Liquid Embolization System Production Value Comparison
 - 4.1.1 United States VS China: Liquid Embolization System Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Liquid Embolization System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Liquid Embolization System Production Comparison
 - 4.2.1 United States VS China: Liquid Embolization System Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Liquid Embolization System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Liquid Embolization System Consumption Comparison
 - 4.3.1 United States VS China: Liquid Embolization System Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Liquid Embolization System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Liquid Embolization System Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Liquid Embolization System Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Liquid Embolization System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquid Embolization System Production (2021-2026)

4.5 China Based Liquid Embolization System Manufacturers and Market Share

4.5.1 China Based Liquid Embolization System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquid Embolization System Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquid Embolization System Production (2021-2026)

4.6 Rest of World Based Liquid Embolization System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquid Embolization System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquid Embolization System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquid Embolization System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquid Embolization System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 NBCA-based Liquid Embolic System

5.2.2 Ethylene Vinyl Alcohol Copolymer (EVOH) System

5.2.3 Polidocanol or Other Sclerosant Systems

5.3 Market Segment by Type

5.3.1 World Liquid Embolization System Production by Type (2021-2032)

5.3.2 World Liquid Embolization System Production Value by Type (2021-2032)

5.3.3 World Liquid Embolization System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DELIVERY SYSTEM

6.1 World Liquid Embolization System Market Size Overview by Delivery System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Delivery System

6.2.1 Microcatheter-Based Delivery

- 6.2.2 Syringe Pump-Controlled Delivery
- 6.2.3 Automated Injection System
- 6.3 Market Segment by Delivery System
 - 6.3.1 World Liquid Embolization System Production by Delivery System (2021-2032)
 - 6.3.2 World Liquid Embolization System Production Value by Delivery System (2021-2032)
 - 6.3.3 World Liquid Embolization System Average Price by Delivery System (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Liquid Embolization System Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Endovascular Embolization of AVMs
 - 7.2.2 Peripheral Vascular Malformation Treatment
 - 7.2.3 Cerebral Aneurysm Adjunct Treatment
 - 7.2.4 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Liquid Embolization System Production by Application (2021-2032)
 - 7.3.2 World Liquid Embolization System Production Value by Application (2021-2032)
 - 7.3.3 World Liquid Embolization System Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Medtronic
 - 8.1.1 Medtronic Details
 - 8.1.2 Medtronic Major Business
 - 8.1.3 Medtronic Liquid Embolization System Product and Services
 - 8.1.4 Medtronic Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Medtronic Recent Developments/Updates
 - 8.1.6 Medtronic Competitive Strengths & Weaknesses
- 8.2 Johnson & Johnson
 - 8.2.1 Johnson & Johnson Details
 - 8.2.2 Johnson & Johnson Major Business
 - 8.2.3 Johnson & Johnson Liquid Embolization System Product and Services
 - 8.2.4 Johnson & Johnson Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 Johnson & Johnson Recent Developments/Updates
- 8.2.6 Johnson & Johnson Competitive Strengths & Weaknesses
- 8.3 Sirtex Medical
 - 8.3.1 Sirtex Medical Details
 - 8.3.2 Sirtex Medical Major Business
 - 8.3.3 Sirtex Medical Liquid Embolization System Product and Services
 - 8.3.4 Sirtex Medical Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Sirtex Medical Recent Developments/Updates
 - 8.3.6 Sirtex Medical Competitive Strengths & Weaknesses
- 8.4 Instylla
 - 8.4.1 Instylla Details
 - 8.4.2 Instylla Major Business
 - 8.4.3 Instylla Liquid Embolization System Product and Services
 - 8.4.4 Instylla Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Instylla Recent Developments/Updates
 - 8.4.6 Instylla Competitive Strengths & Weaknesses
- 8.5 NeuroSafe
 - 8.5.1 NeuroSafe Details
 - 8.5.2 NeuroSafe Major Business
 - 8.5.3 NeuroSafe Liquid Embolization System Product and Services
 - 8.5.4 NeuroSafe Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 NeuroSafe Recent Developments/Updates
 - 8.5.6 NeuroSafe Competitive Strengths & Weaknesses
- 8.6 Meril Menox
 - 8.6.1 Meril Menox Details
 - 8.6.2 Meril Menox Major Business
 - 8.6.3 Meril Menox Liquid Embolization System Product and Services
 - 8.6.4 Meril Menox Liquid Embolization System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Meril Menox Recent Developments/Updates
 - 8.6.6 Meril Menox Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Liquid Embolization System Industry Chain
- 9.2 Liquid Embolization System Upstream Analysis

- 9.2.1 Liquid Embolization System Core Raw Materials
- 9.2.2 Main Manufacturers of Liquid Embolization System Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Liquid Embolization System Production Mode
- 9.6 Liquid Embolization System Procurement Model
- 9.7 Liquid Embolization System Industry Sales Model and Sales Channels
 - 9.7.1 Liquid Embolization System Sales Model
 - 9.7.2 Liquid Embolization System Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Liquid Embolization System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Liquid Embolization System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Liquid Embolization System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Liquid Embolization System Production Value Market Share by Region (2021-2026)

Table 5. World Liquid Embolization System Production Value Market Share by Region (2027-2032)

Table 6. World Liquid Embolization System Production by Region (2021-2026) & (K Units)

Table 7. World Liquid Embolization System Production by Region (2027-2032) & (K Units)

Table 8. World Liquid Embolization System Production Market Share by Region (2021-2026)

Table 9. World Liquid Embolization System Production Market Share by Region (2027-2032)

Table 10. World Liquid Embolization System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Liquid Embolization System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Liquid Embolization System Major Market Trends

Table 13. World Liquid Embolization System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Liquid Embolization System Consumption by Region (2021-2026) & (K Units)

Table 15. World Liquid Embolization System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Liquid Embolization System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Liquid Embolization System Producers in 2025

Table 18. World Liquid Embolization System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Liquid Embolization System Producers in 2025

Table 20. World Liquid Embolization System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Liquid Embolization System Company Evaluation Quadrant

Table 22. World Liquid Embolization System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Liquid Embolization System Production Site of Key Manufacturer

Table 24. Liquid Embolization System Market: Company Product Type Footprint

Table 25. Liquid Embolization System Market: Company Product Application Footprint

Table 26. Liquid Embolization System Competitive Factors

Table 27. Liquid Embolization System New Entrant and Capacity Expansion Plans

Table 28. Liquid Embolization System Mergers & Acquisitions Activity

Table 29. United States VS China Liquid Embolization System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Liquid Embolization System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Liquid Embolization System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Liquid Embolization System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Liquid Embolization System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Liquid Embolization System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Liquid Embolization System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Liquid Embolization System Production Market Share (2021-2026)

Table 37. China Based Liquid Embolization System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Liquid Embolization System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Liquid Embolization System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Liquid Embolization System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Liquid Embolization System Production Market

Share (2021-2026)

Table 42. Rest of World Based Liquid Embolization System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquid Embolization System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquid Embolization System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquid Embolization System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Liquid Embolization System Production Market Share (2021-2026)

Table 47. World Liquid Embolization System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquid Embolization System Production by Type (2021-2026) & (K Units)

Table 49. World Liquid Embolization System Production by Type (2027-2032) & (K Units)

Table 50. World Liquid Embolization System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquid Embolization System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquid Embolization System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Liquid Embolization System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Liquid Embolization System Production Value by Delivery System, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquid Embolization System Production by Delivery System (2021-2026) & (K Units)

Table 56. World Liquid Embolization System Production by Delivery System (2027-2032) & (K Units)

Table 57. World Liquid Embolization System Production Value by Delivery System (2021-2026) & (USD Million)

Table 58. World Liquid Embolization System Production Value by Delivery System (2027-2032) & (USD Million)

Table 59. World Liquid Embolization System Average Price by Delivery System (2021-2026) & (US\$/Unit)

Table 60. World Liquid Embolization System Average Price by Delivery System (2027-2032) & (US\$/Unit)

Table 61. World Liquid Embolization System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquid Embolization System Production by Application (2021-2026) & (K Units)

Table 63. World Liquid Embolization System Production by Application (2027-2032) & (K Units)

Table 64. World Liquid Embolization System Production Value by Application (2021-2026) & (USD Million)

Table 65. World Liquid Embolization System Production Value by Application (2027-2032) & (USD Million)

Table 66. World Liquid Embolization System Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Liquid Embolization System Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Medtronic Basic Information, Manufacturing Base and Competitors

Table 69. Medtronic Major Business

Table 70. Medtronic Liquid Embolization System Product and Services

Table 71. Medtronic Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Medtronic Recent Developments/Updates

Table 73. Medtronic Competitive Strengths & Weaknesses

Table 74. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 75. Johnson & Johnson Major Business

Table 76. Johnson & Johnson Liquid Embolization System Product and Services

Table 77. Johnson & Johnson Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Johnson & Johnson Recent Developments/Updates

Table 79. Johnson & Johnson Competitive Strengths & Weaknesses

Table 80. Sirtex Medical Basic Information, Manufacturing Base and Competitors

Table 81. Sirtex Medical Major Business

Table 82. Sirtex Medical Liquid Embolization System Product and Services

Table 83. Sirtex Medical Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Sirtex Medical Recent Developments/Updates

Table 85. Sirtex Medical Competitive Strengths & Weaknesses

Table 86. Instylla Basic Information, Manufacturing Base and Competitors

Table 87. Instylla Major Business

- Table 88. Instylla Liquid Embolization System Product and Services
- Table 89. Instylla Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Instylla Recent Developments/Updates
- Table 91. Instylla Competitive Strengths & Weaknesses
- Table 92. NeuroSafe Basic Information, Manufacturing Base and Competitors
- Table 93. NeuroSafe Major Business
- Table 94. NeuroSafe Liquid Embolization System Product and Services
- Table 95. NeuroSafe Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. NeuroSafe Recent Developments/Updates
- Table 97. NeuroSafe Competitive Strengths & Weaknesses
- Table 98. Meril Menox Basic Information, Manufacturing Base and Competitors
- Table 99. Meril Menox Major Business
- Table 100. Meril Menox Liquid Embolization System Product and Services
- Table 101. Meril Menox Liquid Embolization System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Meril Menox Recent Developments/Updates
- Table 103. Meril Menox Competitive Strengths & Weaknesses
- Table 104. Global Key Players of Liquid Embolization System Upstream (Raw Materials)
- Table 105. Global Liquid Embolization System Typical Customers
- Table 106. Liquid Embolization System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Liquid Embolization System Picture

Figure 2. World Liquid Embolization System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Liquid Embolization System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Liquid Embolization System Production (2021-2032) & (K Units)

Figure 5. World Liquid Embolization System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Liquid Embolization System Production Value Market Share by Region (2021-2032)

Figure 7. World Liquid Embolization System Production Market Share by Region (2021-2032)

Figure 8. North America Liquid Embolization System Production (2021-2032) & (K Units)

Figure 9. Europe Liquid Embolization System Production (2021-2032) & (K Units)

Figure 10. China Liquid Embolization System Production (2021-2032) & (K Units)

Figure 11. Japan Liquid Embolization System Production (2021-2032) & (K Units)

Figure 12. Liquid Embolization System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 15. World Liquid Embolization System Consumption Market Share by Region (2021-2032)

Figure 16. United States Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 17. China Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 18. Europe Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 19. Japan Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 22. India Liquid Embolization System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Liquid Embolization System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Liquid Embolization System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Liquid Embolization System

Markets in 2025

Figure 26. United States VS China: Liquid Embolization System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Liquid Embolization System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Liquid Embolization System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Liquid Embolization System Production Market Share 2025

Figure 30. China Based Manufacturers Liquid Embolization System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Liquid Embolization System Production Market Share 2025

Figure 32. World Liquid Embolization System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Liquid Embolization System Production Value Market Share by Type in 2025

Figure 34. NBCA-based Liquid Embolic System

Figure 35. Ethylene Vinyl Alcohol Copolymer (EVOH) System

Figure 36. Polidocanol or Other Sclerosant Systems

Figure 37. World Liquid Embolization System Production Market Share by Type (2021-2032)

Figure 38. World Liquid Embolization System Production Value Market Share by Type (2021-2032)

Figure 39. World Liquid Embolization System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Liquid Embolization System Production Value by Delivery System, (USD Million), 2021 & 2025 & 2032

Figure 41. World Liquid Embolization System Production Value Market Share by Delivery System in 2025

Figure 42. Microcatheter-Based Delivery

Figure 43. Syringe Pump-Controlled Delivery

Figure 44. Automated Injection System

Figure 45. World Liquid Embolization System Production Market Share by Delivery System (2021-2032)

Figure 46. World Liquid Embolization System Production Value Market Share by Delivery System (2021-2032)

Figure 47. World Liquid Embolization System Average Price by Delivery System (2021-2032) & (US\$/Unit)

Figure 48. World Liquid Embolization System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Liquid Embolization System Production Value Market Share by Application in 2025

Figure 50. Endovascular Embolization of AVMs

Figure 51. Peripheral Vascular Malformation Treatment

Figure 52. Cerebral Aneurysm Adjunct Treatment

Figure 53. Others

Figure 54. World Liquid Embolization System Production Market Share by Application (2021-2032)

Figure 55. World Liquid Embolization System Production Value Market Share by Application (2021-2032)

Figure 56. World Liquid Embolization System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 57. Liquid Embolization System Industry Chain

Figure 58. Liquid Embolization System Procurement Model

Figure 59. Liquid Embolization System Sales Model

Figure 60. Liquid Embolization System Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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