

# Global Liquid Embolization System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Embolization System market size was valued at US\$ 273 million in 2025 and is forecast to a readjusted size of US\$ 432 million by 2032 with a CAGR of 6.9% during review period.

Liquid embolization systems are injectable liquid embolic agents used in interventional radiology or neurosurgery. They are liquid at room temperature and, after being injected into the target blood vessel via a catheter, rapidly solidify or polymerize within the body, thereby permanently occluding abnormal blood vessels (such as those supplying arteriovenous malformations, aneurysms, or tumors). A typical product, the Onyx system, is primarily composed of ethylene-vinyl alcohol copolymer (EVOH), dimethyl sulfoxide (DMSO) solvent, and contrast agents (such as tantalum powder). It features non-adhesiveness, controllable flowability, and good contrast performance, and is widely used in minimally invasive treatment of cerebrovascular and peripheral vascular diseases. The upstream of the liquid embolization system industry chain mainly includes suppliers of polymer materials (such as EVOH), medical-grade solvents (DMSO), and contrast fillers (micron-sized tantalum powder); the midstream consists of R&D and manufacturing companies, with high technological barriers, currently dominated by multinational corporations such as Medtronic (owner of the Onyx system); and the downstream comprises tertiary hospital neurointerventional departments, interventional radiology departments, and stroke centers. In 2025, the global production of liquid embolization systems is estimated at approximately 221,000 units, with an average global market price of approximately US\$1,200 per unit. The gross profit margin of major companies in the industry is between 65% and 80%. In 2025, the global production capacity of liquid embolization systems is estimated at approximately 294,000 units.

This report is a detailed and comprehensive analysis for global Liquid Embolization System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Liquid Embolization System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Embolization System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Embolization System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Embolization System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Embolization System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Embolization System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Johnson & Johnson, Sirtex Medical, Instylla, NeuroSafe, Meril Menox, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Liquid Embolization System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

NBCA-based Liquid Embolic System

Ethylene Vinyl Alcohol Copolymer (EVOH) System

Polidocanol or Other Sclerosant Systems

### Market segment by Delivery System

Microcatheter-Based Delivery

Syringe Pump-Controlled Delivery

Automated Injection System

### Market segment by Application

Endovascular Embolization of AVMs

Peripheral Vascular Malformation Treatment

Cerebral Aneurysm Adjunct Treatment

Others

### Major players covered

Medtronic

Johnson & Johnson

Sirtex Medical

Instylla

NeuroSafe

Meril Menox

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Liquid Embolization System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Embolization System, with price, sales quantity, revenue, and global market share of Liquid Embolization System from 2021 to 2026.

Chapter 3, the Liquid Embolization System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Embolization System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Embolization System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Embolization System.

Chapter 14 and 15, to describe Liquid Embolization System sales channel, distributors, customers, research findings and conclusion.

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