

Global Liquid Diene Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Diene Rubber market size was valued at US\$ 104 million in 2025 and is forecast to a readjusted size of US\$ 159 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Liquid Diene Rubber production reached approximately 7,276.7 tons, with an average global market price of around US\$13,880 per ton. Liquid Diene Rubber is a low molecular weight polymer that is liquid at room temperature and has active functional groups (such as hydroxyl and carboxyl groups) at the ends or inside the molecular chain. It is mainly synthesized from butadiene monomers. The core is that it can crosslink to form liquid prepolymers with properties similar to solid rubber. It mainly includes liquid polybutadiene (LPB), liquid nitrile rubber (LNBR) and liquid styrene-butadiene rubber (LBRS), and is widely used for toughening and modification of tires, adhesives and coatings.

The global market for liquid diene rubber (including LPB, LNBR, LBRS) is undergoing a phase of structural adjustment and technological upgrading.

Regarding the current development, industry consolidation is evident. Major producers are restructuring their portfolios, gradually phasing out low-margin or standardized product lines while focusing resources on developing high-value-added specialty and functionalized products. This shift indicates a market moving from competition based solely on cost and scale towards a model driven by technological innovation and specialized services.

In terms of development trends, high performance and functionalization are clear

directions. Downstream industry upgrades, especially the demand for high-performance tires from the new energy vehicle sector, continuously drive the technological advancement and capacity expansion of products like Solution Styrene-Butadiene Rubber (SSBR). Concurrently, the application of liquid rubbers as key modifiers in adhesives, sealants, and polymer modification is deepening.

Development opportunities primarily stem from global supply chain restructuring and the green transition. Stringent environmental regulations are pushing industries like coatings and adhesives toward water-based and solvent-free formulations, creating space for eco-friendly products like water-based LNBR. Furthermore, industrialization in emerging markets presents opportunities for localized production and supply.

Key obstacles include: persistent pressure from rising raw material and energy costs; uncertainties arising from an increasingly complex global trade environment; and the lengthy product certification cycles required by downstream customers for specific high-end applications, which act as a barrier for new entrants.

This report is a detailed and comprehensive analysis for global Liquid Diene Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Diene Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Diene Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Diene Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Diene Rubber market shares of main players, shipments in revenue (\$

Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Diene Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Diene Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Total Cray Valley, Kuraray, H.B. Fuller, Idemitsu Kosan, Evonik Industries, Nippon Soda, Synthomer, Efremov Synthetic Rubber Enterprise, Tanyun, Zibo Qilong Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Diene Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Polybutadiene Rubber

Liquid Polyisoprene Rubber

Liquid Styrene Butadiene Rubber

Others

Market segment by Functional Group

Nonfunctionalization

Hydroxy-terminated

Carboxyl-terminated

Other

Market segment by Molecular Weight

Low Molecular Weight (5000)

Market segment by Application

Tires

Adhesives and Coatings

Industrial Rubber

Electronics

Others

Major players covered

Total Cray Valley

Kuraray

H.B. Fuller

Idemitsu Kosan

Evonik Industries

Nippon Soda

Synthomer

Efremov Synthetic Rubber Enterprise

Tanyun

Zibo Qilong Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Diene Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Diene Rubber, with price, sales quantity, revenue, and global market share of Liquid Diene Rubber from 2021 to 2026.

Chapter 3, the Liquid Diene Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Diene Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Diene Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Diene Rubber.

Chapter 14 and 15, to describe Liquid Diene Rubber sales channel, distributors, customers, research findings and conclusion.

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