

Global Liquid Desiccant Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Desiccant market size was valued at USD 63 million in 2023 and is forecast to a readjusted size of USD 91 million by 2030 with a CAGR of 5.3% during review period.

Liquid desiccant refers to a substance that has the ability to absorb moisture or water vapor from the air, effectively reducing the humidity or moisture content in a given environment. It is typically used in dehumidification processes to control humidity levels and improve indoor air quality in industrial processes.

The key manufacturers of Liquid Desiccant include OxyChem, Tetra Technologies, Solvay, Zirax, etc. The top four players account for about 70% of the global market, with Oxychem being the world's largest player with about 28%.

At present, North America, Europe and the Asia-Pacific region are the major markets in the world, of which North America and Europe account for about 20% respectively, and the Asia-Pacific region accounts for about 15%.

In terms of product types, calcium chloride, lithium chloride and lithium bromide are the three main subdivisions. Calcium chloride and lithium chloride accounted for about 47% respectively.

The products are mainly used in food and beverage and pharmaceutical, accounting for 46% and 36% respectively.

The Global Info Research report includes an overview of the development of the Liquid

Desiccant industry chain, the market status of Food and Beverage (Calcium Chloride, Lithium Chloride), Pharmaceutical (Calcium Chloride, Lithium Chloride), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Liquid Desiccant.

Regionally, the report analyzes the Liquid Desiccant markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Liquid Desiccant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Liquid Desiccant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Liquid Desiccant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Calcium Chloride, Lithium Chloride).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Liquid Desiccant market.

Regional Analysis: The report involves examining the Liquid Desiccant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Liquid Desiccant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Liquid Desiccant:

Company Analysis: Report covers individual Liquid Desiccant manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Liquid Desiccant. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food and Beverage, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Liquid Desiccant. It assesses the current state, advancements, and potential future developments in Liquid Desiccant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Liquid Desiccant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Liquid Desiccant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Calcium Chloride

Lithium Chloride

Lithium Bromide

Market segment by Application

Food and Beverage

Pharmaceutical

Others

Major players covered

OxyChem

Tetra Technologies

Solvay

Zirax

SQM

Albemarle Corporation

Livent Corporation

Ganfeng Lithium

Tianqi Lithium

Leverton Clarke

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Desiccant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Desiccant, with price, sales, revenue and global market share of Liquid Desiccant from 2019 to 2024.

Chapter 3, the Liquid Desiccant competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Desiccant breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Liquid Desiccant market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Desiccant.

Chapter 14 and 15, to describe Liquid Desiccant sales channel, distributors, customers, research findings and conclusion.

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