

Global Liquid Core Light Guides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Core Light Guides market size was valued at US\$ 19.04 million in 2025 and is forecast to a readjusted size of US\$ 28.37 million by 2032 with a CAGR of 5.8% during review period.

Liquid Light Guides are flexible optical light-delivery components that use a sealed liquid core as the primary transmission medium, typically enclosed in a polymer or fluoropolymer tube and terminated with polished fused-silica or quartz windows and metallic end fittings. They are designed to transfer high-intensity ultraviolet, visible or near-infrared light from a remote light source to a target working area, microscope port, curing spot, inspection probe or optical module. Standard products are commonly supplied with 2?10 mm active core diameters, single- or multi-leg configurations, wavelength-specific liquid formulations and customized end adapters, serving UV/LED spot curing, fluorescence microscopy, optogenetics, forensic illumination, FPI/MPI inspection, semiconductor and photovoltaic inspection, precision exposure and industrial light-source coupling.

Based on our research, liquid light guides should be treated as a specialized optical component market rather than a broad fiber-optics market. Their value lies in high-throughput, flexible and relatively uniform delivery of ultraviolet, visible or near-infrared light from a remote source to a target working area. The most defensible market boundary is the guide itself, including sealed liquid-core tubing, fused-silica or quartz windows, end fittings and application-specific adapters sold with the guide. A broader scope that includes UV curing systems, microscope light engines, LED sources or spectroscopy engines would substantially overstate the market. Official product

materials from leading suppliers consistently describe liquid light guides as alternatives to fiber bundles, emphasizing a continuous liquid core, high numerical aperture, larger active diameter and reduced packing losses.

Demand growth is expected to be moderate but resilient. UV and LED spot curing remains the core industrial use case, supported by electronics assembly, medical-device bonding, optical bonding, coatings and sealants. Fluorescence microscopy, optogenetics and life-science instruments form a smaller but technically demanding segment. NDT, FPI/MPI and forensic illumination provide niche but durable demand. The most interesting incremental opportunities are emerging in semiconductor, photovoltaic and precision inspection applications, where high-power UV LED sources, wafer-edge exposure, mask exposure and wafer defect detection require flexible and uniform light delivery. Nevertheless, substitution risks remain, especially from direct-coupled LED engines, high-power fiber bundles, homogenized projection optics and system-level redesigns that eliminate external light guides.

From a technology roadmap perspective, industry evolution is mainly focused on broader spectral coverage, higher power handling, more stable liquid-core materials, lower UV attenuation, multi-leg output configurations, and richer end-fitting adaptation. The replacement of mercury and metal-halide lamps by LED light sources may reduce the replacement frequency of some traditional LLGs caused by heat and deep-UV damage, but it will also create more demand for high-power UV LED systems, widefield microscopy illumination, and modular equipment upgrades. Liquid light guides face substitution pressure from solid fiber bundles, homogenizing light rods, directly coupled LED light sources, and projection optical components. Therefore, the industry's long-term growth rate is unlikely to be high; however, in applications requiring high uniformity, large core diameter, and flexible long-distance light delivery, LLGs will still retain differentiated niche value.

This report is a detailed and comprehensive analysis for global Liquid Core Light Guides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Core Light Guides market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Core Light Guides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Core Light Guides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Core Light Guides market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Liquid Core Light Guides

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Core Light Guides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, MKS Inc., Excelitas Technologies Corp., Thorlabs, Inc., Dymax Corporation, Lumatec GmbH, Lumencor, Inc., CoolLED Ltd., Prizmatix Ltd., Armadillo SIA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Core Light Guides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Single-Leg Liquid Light Guide

Multi-Leg Liquid Light Guide

Other

Market segment by Spectral Range

UV Liquid Light Guide

Visible Liquid Light Guide

UV-Visible Liquid Light Guide

Visible-NIR Liquid Light Guide

Market segment by Core Diameter

Small Core Liquid Light Guide

Medium Core Liquid Light Guide

Large Core Liquid Light Guide

Custom Diameter Liquid Light Guide

Market segment by Application

Life Science Research

Forensics and NDT

Semiconductor and Precision Inspection

General Industrial Light Delivery

Other

Major players covered

Henkel AG & Co. KGaA

MKS Inc.

Excelitas Technologies Corp.

Thorlabs, Inc.

Dymax Corporation

Lumatec GmbH

Lumencor, Inc.

CoolLED Ltd.

Prizmatix Ltd.

Armadillo SIA

Nanjing Giant Technology Co., Ltd.

INCURE INC.

NYoptics Inc.

InterTest, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Core Light Guides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Core Light Guides, with price, sales quantity, revenue, and global market share of Liquid Core Light Guides from 2021 to 2026.

Chapter 3, the Liquid Core Light Guides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Core Light Guides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Core Light Guides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Core Light Guides.

Chapter 14 and 15, to describe Liquid Core Light Guides sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Liquid Core Light Guides Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Standard Single-Leg Liquid Light Guide

1.3.3 Multi-Leg Liquid Light Guide

1.3.4 Other

1.4 Market Analysis by Spectral Range

1.4.1 Overview: Global Liquid Core Light Guides Consumption Value by Spectral Range: 2021 Versus 2025 Versus 2032

1.4.2 UV Liquid Light Guide

1.4.3 Visible Liquid Light Guide

1.4.4 UV-Visible Liquid Light Guide

1.4.5 Visible-NIR Liquid Light Guide

1.5 Market Analysis by Core Diameter

1.5.1 Overview: Global Liquid Core Light Guides Consumption Value by Core Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Small Core Liquid Light Guide

1.5.3 Medium Core Liquid Light Guide

1.5.4 Large Core Liquid Light Guide

1.5.5 Custom Diameter Liquid Light Guide

1.6 Market Analysis by Application

1.6.1 Overview: Global Liquid Core Light Guides Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Life Science Research

1.6.3 Forensics and NDT

1.6.4 Semiconductor and Precision Inspection

1.6.5 General Industrial Light Delivery

1.6.6 Other

1.7 Global Liquid Core Light Guides Market Size & Forecast

1.7.1 Global Liquid Core Light Guides Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Liquid Core Light Guides Sales Quantity (2021-2032)

1.7.3 Global Liquid Core Light Guides Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Henkel AG & Co. KGaA

2.1.1 Henkel AG & Co. KGaA Details

2.1.2 Henkel AG & Co. KGaA Major Business

2.1.3 Henkel AG & Co. KGaA Liquid Core Light Guides Product and Services

2.1.4 Henkel AG & Co. KGaA Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Henkel AG & Co. KGaA Recent Developments/Updates

2.2 MKS Inc.

2.2.1 MKS Inc. Details

2.2.2 MKS Inc. Major Business

2.2.3 MKS Inc. Liquid Core Light Guides Product and Services

2.2.4 MKS Inc. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 MKS Inc. Recent Developments/Updates

2.3 Excelitas Technologies Corp.

2.3.1 Excelitas Technologies Corp. Details

2.3.2 Excelitas Technologies Corp. Major Business

2.3.3 Excelitas Technologies Corp. Liquid Core Light Guides Product and Services

2.3.4 Excelitas Technologies Corp. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Excelitas Technologies Corp. Recent Developments/Updates

2.4 Thorlabs, Inc.

2.4.1 Thorlabs, Inc. Details

2.4.2 Thorlabs, Inc. Major Business

2.4.3 Thorlabs, Inc. Liquid Core Light Guides Product and Services

2.4.4 Thorlabs, Inc. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Thorlabs, Inc. Recent Developments/Updates

2.5 Dymax Corporation

2.5.1 Dymax Corporation Details

2.5.2 Dymax Corporation Major Business

2.5.3 Dymax Corporation Liquid Core Light Guides Product and Services

2.5.4 Dymax Corporation Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Dymax Corporation Recent Developments/Updates

2.6 Lumatec GmbH

2.6.1 Lumatec GmbH Details

- 2.6.2 Lumatec GmbH Major Business
- 2.6.3 Lumatec GmbH Liquid Core Light Guides Product and Services
- 2.6.4 Lumatec GmbH Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Lumatec GmbH Recent Developments/Updates
- 2.7 Lumencor, Inc.
 - 2.7.1 Lumencor, Inc. Details
 - 2.7.2 Lumencor, Inc. Major Business
 - 2.7.3 Lumencor, Inc. Liquid Core Light Guides Product and Services
 - 2.7.4 Lumencor, Inc. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Lumencor, Inc. Recent Developments/Updates
- 2.8 CoolLED Ltd.
 - 2.8.1 CoolLED Ltd. Details
 - 2.8.2 CoolLED Ltd. Major Business
 - 2.8.3 CoolLED Ltd. Liquid Core Light Guides Product and Services
 - 2.8.4 CoolLED Ltd. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 CoolLED Ltd. Recent Developments/Updates
- 2.9 Prizmatix Ltd.
 - 2.9.1 Prizmatix Ltd. Details
 - 2.9.2 Prizmatix Ltd. Major Business
 - 2.9.3 Prizmatix Ltd. Liquid Core Light Guides Product and Services
 - 2.9.4 Prizmatix Ltd. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Prizmatix Ltd. Recent Developments/Updates
- 2.10 Armadillo SIA
 - 2.10.1 Armadillo SIA Details
 - 2.10.2 Armadillo SIA Major Business
 - 2.10.3 Armadillo SIA Liquid Core Light Guides Product and Services
 - 2.10.4 Armadillo SIA Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Armadillo SIA Recent Developments/Updates
- 2.11 Nanjing Giant Technology Co., Ltd.
 - 2.11.1 Nanjing Giant Technology Co., Ltd. Details
 - 2.11.2 Nanjing Giant Technology Co., Ltd. Major Business
 - 2.11.3 Nanjing Giant Technology Co., Ltd. Liquid Core Light Guides Product and Services
 - 2.11.4 Nanjing Giant Technology Co., Ltd. Liquid Core Light Guides Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Nanjing Giant Technology Co., Ltd. Recent Developments/Updates

2.12 INCURE INC.

2.12.1 INCURE INC. Details

2.12.2 INCURE INC. Major Business

2.12.3 INCURE INC. Liquid Core Light Guides Product and Services

2.12.4 INCURE INC. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 INCURE INC. Recent Developments/Updates

2.13 NYoptics Inc.

2.13.1 NYoptics Inc. Details

2.13.2 NYoptics Inc. Major Business

2.13.3 NYoptics Inc. Liquid Core Light Guides Product and Services

2.13.4 NYoptics Inc. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 NYoptics Inc. Recent Developments/Updates

2.14 InterTest, Inc.

2.14.1 InterTest, Inc. Details

2.14.2 InterTest, Inc. Major Business

2.14.3 InterTest, Inc. Liquid Core Light Guides Product and Services

2.14.4 InterTest, Inc. Liquid Core Light Guides Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 InterTest, Inc. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LIQUID CORE LIGHT GUIDES BY MANUFACTURER

3.1 Global Liquid Core Light Guides Sales Quantity by Manufacturer (2021-2026)

3.2 Global Liquid Core Light Guides Revenue by Manufacturer (2021-2026)

3.3 Global Liquid Core Light Guides Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Liquid Core Light Guides by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Liquid Core Light Guides Manufacturer Market Share in 2025

3.4.3 Top 6 Liquid Core Light Guides Manufacturer Market Share in 2025

3.5 Liquid Core Light Guides Market: Overall Company Footprint Analysis

3.5.1 Liquid Core Light Guides Market: Region Footprint

3.5.2 Liquid Core Light Guides Market: Company Product Type Footprint

3.5.3 Liquid Core Light Guides Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Liquid Core Light Guides Market Size by Region
 - 4.1.1 Global Liquid Core Light Guides Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Liquid Core Light Guides Consumption Value by Region (2021-2032)
 - 4.1.3 Global Liquid Core Light Guides Average Price by Region (2021-2032)
- 4.2 North America Liquid Core Light Guides Consumption Value (2021-2032)
- 4.3 Europe Liquid Core Light Guides Consumption Value (2021-2032)
- 4.4 Asia-Pacific Liquid Core Light Guides Consumption Value (2021-2032)
- 4.5 South America Liquid Core Light Guides Consumption Value (2021-2032)
- 4.6 Middle East & Africa Liquid Core Light Guides Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Liquid Core Light Guides Sales Quantity by Type (2021-2032)
- 5.2 Global Liquid Core Light Guides Consumption Value by Type (2021-2032)
- 5.3 Global Liquid Core Light Guides Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Liquid Core Light Guides Sales Quantity by Application (2021-2032)
- 6.2 Global Liquid Core Light Guides Consumption Value by Application (2021-2032)
- 6.3 Global Liquid Core Light Guides Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Liquid Core Light Guides Sales Quantity by Type (2021-2032)
- 7.2 North America Liquid Core Light Guides Sales Quantity by Application (2021-2032)
- 7.3 North America Liquid Core Light Guides Market Size by Country
 - 7.3.1 North America Liquid Core Light Guides Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Liquid Core Light Guides Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Liquid Core Light Guides Sales Quantity by Type (2021-2032)
- 8.2 Europe Liquid Core Light Guides Sales Quantity by Application (2021-2032)
- 8.3 Europe Liquid Core Light Guides Market Size by Country
 - 8.3.1 Europe Liquid Core Light Guides Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Liquid Core Light Guides Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Liquid Core Light Guides Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Liquid Core Light Guides Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Liquid Core Light Guides Market Size by Region
 - 9.3.1 Asia-Pacific Liquid Core Light Guides Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Liquid Core Light Guides Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Liquid Core Light Guides Sales Quantity by Type (2021-2032)
- 10.2 South America Liquid Core Light Guides Sales Quantity by Application (2021-2032)
- 10.3 South America Liquid Core Light Guides Market Size by Country
 - 10.3.1 South America Liquid Core Light Guides Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Liquid Core Light Guides Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Liquid Core Light Guides Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Liquid Core Light Guides Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Liquid Core Light Guides Market Size by Country

11.3.1 Middle East & Africa Liquid Core Light Guides Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Liquid Core Light Guides Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Liquid Core Light Guides Market Drivers

12.2 Liquid Core Light Guides Market Restraints

12.3 Liquid Core Light Guides Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Liquid Core Light Guides and Key Manufacturers

13.2 Manufacturing Costs Percentage of Liquid Core Light Guides

13.3 Liquid Core Light Guides Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Liquid Core Light Guides Typical Distributors

14.3 Liquid Core Light Guides Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Liquid Core Light Guides Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Liquid Core Light Guides Consumption Value by Spectral Range, (USD Million), 2021 & 2025 & 2032

Table 3. Global Liquid Core Light Guides Consumption Value by Core Diameter, (USD Million), 2021 & 2025 & 2032

Table 4. Global Liquid Core Light Guides Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Henkel AG & Co. KGaA Basic Information, Manufacturing Base and Competitors

Table 6. Henkel AG & Co. KGaA Major Business

Table 7. Henkel AG & Co. KGaA Liquid Core Light Guides Product and Services

Table 8. Henkel AG & Co. KGaA Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Henkel AG & Co. KGaA Recent Developments/Updates

Table 10. MKS Inc. Basic Information, Manufacturing Base and Competitors

Table 11. MKS Inc. Major Business

Table 12. MKS Inc. Liquid Core Light Guides Product and Services

Table 13. MKS Inc. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. MKS Inc. Recent Developments/Updates

Table 15. Excelitas Technologies Corp. Basic Information, Manufacturing Base and Competitors

Table 16. Excelitas Technologies Corp. Major Business

Table 17. Excelitas Technologies Corp. Liquid Core Light Guides Product and Services

Table 18. Excelitas Technologies Corp. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Excelitas Technologies Corp. Recent Developments/Updates

Table 20. Thorlabs, Inc. Basic Information, Manufacturing Base and Competitors

Table 21. Thorlabs, Inc. Major Business

Table 22. Thorlabs, Inc. Liquid Core Light Guides Product and Services

Table 23. Thorlabs, Inc. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Thorlabs, Inc. Recent Developments/Updates

Table 25. Dymax Corporation Basic Information, Manufacturing Base and Competitors

Table 26. Dymax Corporation Major Business

Table 27. Dymax Corporation Liquid Core Light Guides Product and Services

Table 28. Dymax Corporation Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Dymax Corporation Recent Developments/Updates

Table 30. Lumatec GmbH Basic Information, Manufacturing Base and Competitors

Table 31. Lumatec GmbH Major Business

Table 32. Lumatec GmbH Liquid Core Light Guides Product and Services

Table 33. Lumatec GmbH Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Lumatec GmbH Recent Developments/Updates

Table 35. Lumencor, Inc. Basic Information, Manufacturing Base and Competitors

Table 36. Lumencor, Inc. Major Business

Table 37. Lumencor, Inc. Liquid Core Light Guides Product and Services

Table 38. Lumencor, Inc. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Lumencor, Inc. Recent Developments/Updates

Table 40. CoolLED Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. CoolLED Ltd. Major Business

Table 42. CoolLED Ltd. Liquid Core Light Guides Product and Services

Table 43. CoolLED Ltd. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. CoolLED Ltd. Recent Developments/Updates

Table 45. Prizmatix Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Prizmatix Ltd. Major Business

Table 47. Prizmatix Ltd. Liquid Core Light Guides Product and Services

Table 48. Prizmatix Ltd. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Prizmatix Ltd. Recent Developments/Updates

Table 50. Armadillo SIA Basic Information, Manufacturing Base and Competitors

Table 51. Armadillo SIA Major Business

Table 52. Armadillo SIA Liquid Core Light Guides Product and Services

Table 53. Armadillo SIA Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Armadillo SIA Recent Developments/Updates

Table 55. Nanjing Giant Technology Co., Ltd. Basic Information, Manufacturing Base

and Competitors

Table 56. Nanjing Giant Technology Co., Ltd. Major Business

Table 57. Nanjing Giant Technology Co., Ltd. Liquid Core Light Guides Product and Services

Table 58. Nanjing Giant Technology Co., Ltd. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Nanjing Giant Technology Co., Ltd. Recent Developments/Updates

Table 60. INCURE INC. Basic Information, Manufacturing Base and Competitors

Table 61. INCURE INC. Major Business

Table 62. INCURE INC. Liquid Core Light Guides Product and Services

Table 63. INCURE INC. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. INCURE INC. Recent Developments/Updates

Table 65. NYoptics Inc. Basic Information, Manufacturing Base and Competitors

Table 66. NYoptics Inc. Major Business

Table 67. NYoptics Inc. Liquid Core Light Guides Product and Services

Table 68. NYoptics Inc. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. NYoptics Inc. Recent Developments/Updates

Table 70. InterTest, Inc. Basic Information, Manufacturing Base and Competitors

Table 71. InterTest, Inc. Major Business

Table 72. InterTest, Inc. Liquid Core Light Guides Product and Services

Table 73. InterTest, Inc. Liquid Core Light Guides Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. InterTest, Inc. Recent Developments/Updates

Table 75. Global Liquid Core Light Guides Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 76. Global Liquid Core Light Guides Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Liquid Core Light Guides Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 78. Market Position of Manufacturers in Liquid Core Light Guides, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Liquid Core Light Guides Production Site of Key Manufacturer

Table 80. Liquid Core Light Guides Market: Company Product Type Footprint

Table 81. Liquid Core Light Guides Market: Company Product Application Footprint

Table 82. Liquid Core Light Guides New Market Entrants and Barriers to Market Entry

Table 83. Liquid Core Light Guides Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Liquid Core Light Guides Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Liquid Core Light Guides Sales Quantity by Region (2021-2026) & (K Units)

Table 86. Global Liquid Core Light Guides Sales Quantity by Region (2027-2032) & (K Units)

Table 87. Global Liquid Core Light Guides Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Liquid Core Light Guides Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Liquid Core Light Guides Average Price by Region (2021-2026) & (US\$/Unit)

Table 90. Global Liquid Core Light Guides Average Price by Region (2027-2032) & (US\$/Unit)

Table 91. Global Liquid Core Light Guides Sales Quantity by Type (2021-2026) & (K Units)

Table 92. Global Liquid Core Light Guides Sales Quantity by Type (2027-2032) & (K Units)

Table 93. Global Liquid Core Light Guides Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Liquid Core Light Guides Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Liquid Core Light Guides Average Price by Type (2021-2026) & (US\$/Unit)

Table 96. Global Liquid Core Light Guides Average Price by Type (2027-2032) & (US\$/Unit)

Table 97. Global Liquid Core Light Guides Sales Quantity by Application (2021-2026) & (K Units)

Table 98. Global Liquid Core Light Guides Sales Quantity by Application (2027-2032) & (K Units)

Table 99. Global Liquid Core Light Guides Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Liquid Core Light Guides Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Liquid Core Light Guides Average Price by Application (2021-2026) & (US\$/Unit)

Table 102. Global Liquid Core Light Guides Average Price by Application (2027-2032) &

(US\$/Unit)

Table 103. North America Liquid Core Light Guides Sales Quantity by Type
(2021-2026) & (K Units)

Table 104. North America Liquid Core Light Guides Sales Quantity by Type
(2027-2032) & (K Units)

Table 105. North America Liquid Core Light Guides Sales Quantity by Application
(2021-2026) & (K Units)

Table 106. North America Liquid Core Light Guides Sales Quantity by Application
(2027-2032) & (K Units)

Table 107. North America Liquid Core Light Guides Sales Quantity by Country
(2021-2026) & (K Units)

Table 108. North America Liquid Core Light Guides Sales Quantity by Country
(2027-2032) & (K Units)

Table 109. North America Liquid Core Light Guides Consumption Value by Country
(2021-2026) & (USD Million)

Table 110. North America Liquid Core Light Guides Consumption Value by Country
(2027-2032) & (USD Million)

Table 111. Europe Liquid Core Light Guides Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Europe Liquid Core Light Guides Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Europe Liquid Core Light Guides Sales Quantity by Application (2021-2026)
& (K Units)

Table 114. Europe Liquid Core Light Guides Sales Quantity by Application (2027-2032)
& (K Units)

Table 115. Europe Liquid Core Light Guides Sales Quantity by Country (2021-2026) &
(K Units)

Table 116. Europe Liquid Core Light Guides Sales Quantity by Country (2027-2032) &
(K Units)

Table 117. Europe Liquid Core Light Guides Consumption Value by Country
(2021-2026) & (USD Million)

Table 118. Europe Liquid Core Light Guides Consumption Value by Country
(2027-2032) & (USD Million)

Table 119. Asia-Pacific Liquid Core Light Guides Sales Quantity by Type (2021-2026) &
(K Units)

Table 120. Asia-Pacific Liquid Core Light Guides Sales Quantity by Type (2027-2032) &
(K Units)

Table 121. Asia-Pacific Liquid Core Light Guides Sales Quantity by Application
(2021-2026) & (K Units)

Table 122. Asia-Pacific Liquid Core Light Guides Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Asia-Pacific Liquid Core Light Guides Sales Quantity by Region (2021-2026) & (K Units)

Table 124. Asia-Pacific Liquid Core Light Guides Sales Quantity by Region (2027-2032) & (K Units)

Table 125. Asia-Pacific Liquid Core Light Guides Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Liquid Core Light Guides Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Liquid Core Light Guides Sales Quantity by Type (2021-2026) & (K Units)

Table 128. South America Liquid Core Light Guides Sales Quantity by Type (2027-2032) & (K Units)

Table 129. South America Liquid Core Light Guides Sales Quantity by Application (2021-2026) & (K Units)

Table 130. South America Liquid Core Light Guides Sales Quantity by Application (2027-2032) & (K Units)

Table 131. South America Liquid Core Light Guides Sales Quantity by Country (2021-2026) & (K Units)

Table 132. South America Liquid Core Light Guides Sales Quantity by Country (2027-2032) & (K Units)

Table 133. South America Liquid Core Light Guides Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Liquid Core Light Guides Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Liquid Core Light Guides Sales Quantity by Type (2021-2026) & (K Units)

Table 136. Middle East & Africa Liquid Core Light Guides Sales Quantity by Type (2027-2032) & (K Units)

Table 137. Middle East & Africa Liquid Core Light Guides Sales Quantity by Application (2021-2026) & (K Units)

Table 138. Middle East & Africa Liquid Core Light Guides Sales Quantity by Application (2027-2032) & (K Units)

Table 139. Middle East & Africa Liquid Core Light Guides Sales Quantity by Country (2021-2026) & (K Units)

Table 140. Middle East & Africa Liquid Core Light Guides Sales Quantity by Country (2027-2032) & (K Units)

Table 141. Middle East & Africa Liquid Core Light Guides Consumption Value by

Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Liquid Core Light Guides Consumption Value by
Country (2027-2032) & (USD Million)

Table 143. Liquid Core Light Guides Raw Material

Table 144. Key Manufacturers of Liquid Core Light Guides Raw Materials

Table 145. Liquid Core Light Guides Typical Distributors

Table 146. Liquid Core Light Guides Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Liquid Core Light Guides Picture
- Figure 2. Global Liquid Core Light Guides Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Liquid Core Light Guides Revenue Market Share by Type in 2025
- Figure 4. Standard Single-Leg Liquid Light Guide Examples
- Figure 5. Multi-Leg Liquid Light Guide Examples
- Figure 6. Other Examples
- Figure 7. Global Liquid Core Light Guides Revenue by Spectral Range, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Liquid Core Light Guides Revenue Market Share by Spectral Range in 2025
- Figure 9. UV Liquid Light Guide Examples
- Figure 10. Visible Liquid Light Guide Examples
- Figure 11. UV-Visible Liquid Light Guide Examples
- Figure 12. Visible-NIR Liquid Light Guide Examples
- Figure 13. Global Liquid Core Light Guides Revenue by Core Diameter, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Liquid Core Light Guides Revenue Market Share by Core Diameter in 2025
- Figure 15. Small Core Liquid Light Guide Examples
- Figure 16. Medium Core Liquid Light Guide Examples
- Figure 17. Large Core Liquid Light Guide Examples
- Figure 18. Custom Diameter Liquid Light Guide Examples
- Figure 19. Global Liquid Core Light Guides Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Liquid Core Light Guides Revenue Market Share by Application in 2025
- Figure 21. Life Science Research Examples
- Figure 22. Forensics and NDT Examples
- Figure 23. Semiconductor and Precision Inspection Examples
- Figure 24. General Industrial Light Delivery Examples
- Figure 25. Other Examples
- Figure 26. Global Liquid Core Light Guides Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 27. Global Liquid Core Light Guides Consumption Value and Forecast

(2021-2032) & (USD Million)

Figure 28. Global Liquid Core Light Guides Sales Quantity (2021-2032) & (K Units)

Figure 29. Global Liquid Core Light Guides Price (2021-2032) & (US\$/Unit)

Figure 30. Global Liquid Core Light Guides Sales Quantity Market Share by Manufacturer in 2025

Figure 31. Global Liquid Core Light Guides Revenue Market Share by Manufacturer in 2025

Figure 32. Producer Shipments of Liquid Core Light Guides by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 33. Top 3 Liquid Core Light Guides Manufacturer (Revenue) Market Share in 2025

Figure 34. Top 6 Liquid Core Light Guides Manufacturer (Revenue) Market Share in 2025

Figure 35. Global Liquid Core Light Guides Sales Quantity Market Share by Region (2021-2032)

Figure 36. Global Liquid Core Light Guides Consumption Value Market Share by Region (2021-2032)

Figure 37. North America Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 40. South America Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 42. Global Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 43. Global Liquid Core Light Guides Consumption Value Market Share by Type (2021-2032)

Figure 44. Global Liquid Core Light Guides Average Price by Type (2021-2032) & (US\$/Unit)

Figure 45. Global Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 46. Global Liquid Core Light Guides Revenue Market Share by Application (2021-2032)

Figure 47. Global Liquid Core Light Guides Average Price by Application (2021-2032) & (US\$/Unit)

Figure 48. North America Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 49. North America Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 50. North America Liquid Core Light Guides Sales Quantity Market Share by Country (2021-2032)

Figure 51. North America Liquid Core Light Guides Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 56. Europe Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 57. Europe Liquid Core Light Guides Sales Quantity Market Share by Country (2021-2032)

Figure 58. Europe Liquid Core Light Guides Consumption Value Market Share by Country (2021-2032)

Figure 59. Germany Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 60. France Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Liquid Core Light Guides Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Liquid Core Light Guides Consumption Value Market Share by

Region (2021-2032)

Figure 68. China Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 71. India Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Liquid Core Light Guides Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Liquid Core Light Guides Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Liquid Core Light Guides Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Liquid Core Light Guides Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Liquid Core Light Guides Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Liquid Core Light Guides Consumption Value Market Share by Country (2021-2032)

Figure 84. Turkey Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 85. Egypt Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 86. Saudi Arabia Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 87. South Africa Liquid Core Light Guides Consumption Value (2021-2032) & (USD Million)

Figure 88. Liquid Core Light Guides Market Drivers

Figure 89. Liquid Core Light Guides Market Restraints

Figure 90. Liquid Core Light Guides Market Trends

Figure 91. Porters Five Forces Analysis

Figure 92. Manufacturing Cost Structure Analysis of Liquid Core Light Guides in 2025

Figure 93. Manufacturing Process Analysis of Liquid Core Light Guides

Figure 94. Liquid Core Light Guides Industrial Chain

Figure 95. Sales Channel: Direct to End-User vs Distributors

Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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