

Global Liquid Cooling Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Systems market size was valued at US\$ 3963 million in 2025 and is forecast to a readjusted size of US\$ 13450 million by 2032 with a CAGR of 19.3% during review period.

A liquid cooling system, often referred to as water cooling, is a method of cooling electronic components, typically computer processors or graphics cards, by circulating a liquid coolant through a closed-loop system. The liquid absorbs heat from the components and carries it away from them, usually to a radiator where it dissipates into the surrounding air.

Global key players of Liquid Cooling Systems include Vertiv, STULZ, Envicool, Rittal (Friedhelm Loh Group), nVent Schroff, etc. The top five players hold a share over 47%. Asia-Pacific is the largest market, which has a share about 40%, followed by North America and Europe with a market share of 37% and 19%, respectively. In terms of product type, Direct-to-chip Cooling is the largest segment, occupied for a share of 56%. And in terms of application, Data Center is the largest segment, which has a share about 81%.

This report is a detailed and comprehensive analysis for global Liquid Cooling Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Liquid Cooling Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Liquid Cooling Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Liquid Cooling Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Liquid Cooling Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, nVent Schroff, STULZ, Envicool, Boyd Corporation, Delta Electronics, Rittal (Friedhelm Loh Group), Schneider Electric, Kaori Heat Treatment, Green Revolution Cooling (GRC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Direct-to-chip Cooling

Immersion Cooling

Others

Market segment by Application

Data Center

Industrial

Medical

Others

Major players covered

Vertiv

nVent Schroff

STULZ

Envicool

Boyd Corporation

Delta Electronics

Rittal (Friedhelm Loh Group)

Schneider Electric

Kaori Heat Treatment

Green Revolution Cooling (GRC)

Laird Thermal Systems

Airedale (Modine)

Midas Green Technologies

LiquidStack

DCX

Motivair

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Systems product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Systems, with price, sales quantity, revenue, and global market share of Liquid Cooling Systems from 2021 to 2026.

Chapter 3, the Liquid Cooling Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Systems.

Chapter 14 and 15, to describe Liquid Cooling Systems sales channel, distributors, customers, research findings and conclusion.

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