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Global Liquid Cooling System Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling System Components market size was valued at US$ 17011 million in 2025 and is forecast to a readjusted size of US$ 37039 million by 2032 with a CAGR of 11.7% during review period.

Liquid cooling system components refer to the collective term for various hardware units that make up a liquid cooling heat dissipation system. Its core function is to efficiently transfer and dissipate the heat generated by electronic devices to the external environment through liquid circulation. The system mainly consists of core components such as cold plates, coolant distribution units (CDUs), hoses and quick connectors, rack manifolds, heat exchangers, pumps and valves, filtration and replenishment devices, and leak monitoring and control systems. Among these, the CDU is considered the "core hub" of the system, responsible for the distribution of cold source and secondary heat exchange; the cold plates are directly attached to the surface of high-heat-generating components such as CPUs and GPUs, carrying away heat through coolant in internal microchannels.

With the explosive growth in demand for AI computing power, liquid cooling system components have leaped from an "optional" solution for server heat dissipation to a "must-have" for supporting the operation of high-power-density data centers. Core components such as coolant distribution units (CDUs), cold plates, quick connectors, and manifolds are undergoing a technological leap from individual parts to high-precision, highly integrated modules, indicating a promising market outlook. With industry giants like Nvidia fully shifting to liquid cooling solutions, suppliers with system integration capabilities and core component mass production capabilities are entering a

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golden period of growth, experiencing both increased volume and higher prices.

Report Scope

This report is a detailed and comprehensive analysis for global Liquid Cooling System Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling System Components market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling System Components market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling System Components market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling System Components market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling System Components

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling System Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Auras Technology, Cooler Master, Ecolab (CoolIT Systems), Eaton (Boyd Thermal), JetCool Technologies Inc, Chilldyne, Motivair Corporation, Advanced Cooling Technologies, Inc. (ACT), United Precision Technologies Co., Ltd. (UPT), Parker Hannifin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Liquid Cooling System Components market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Liquid Cooling Plate

Distributor

Quick Connector

Manifold

Valve Body

Others

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Market segment by Cooling Technology Routes

Cold Plate Liquid Cooling

Immersion Liquid Cooling

Others

Market segment by Application

GPU AI Servers

TPU Servers

NPU/ASIC AI Servers

FPGA AI Servers

Others

Major players covered

Auras Technology

Cooler Master

Ecolab (CoolIT Systems)

Eaton (Boyd Thermal)

JetCool Technologies Inc

Chilldyne

Motivair Corporation

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Advanced Cooling Technologies, Inc. (ACT)

United Precision Technologies Co., Ltd. (UPT)

Parker Hannifin

Danfoss

Nitto Kohki

China Aviation Optical-Electrical Technology Co., Ltd.

Anhui Zhongding Sealing Parts Co., Ltd.

Fortune Force(Auras)

Shenzhen Envicool Technology Co., Ltd.

Nidec

Sumitomo Electric

Molex

Lingyi iTech (Guangdong) Company Limited

Shenzhen Everwin Precision Technology Co., Ltd.

nVent

Gates

Boyd Corporation

Colder Products Company

Stäubli

Vertiv

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Swagelok

Guangzhou Goaland Energy Conservation Tech. Co., Ltd

Shenzhen FRD Science & Technology Co., Ltd.

Zhongding Group

Remindore Technology

Envicool Technology Co., Ltd.

Jonhon Optronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Liquid Cooling System Components product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Liquid Cooling System Components, with price, sales quantity, revenue, and global market share of Liquid Cooling System Components from 2021 to 2026.
Chapter 3, the Liquid Cooling System Components competitive situation, sales quantity,

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revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Liquid Cooling System Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Liquid Cooling System Components market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling System Components.
Chapter 14 and 15, to describe Liquid Cooling System Components sales channel, distributors, customers, research findings and conclusion.

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