

Global Liquid Cooling System Component Processing Machine Tool Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling System Component Processing Machine Tool market size was valued at US\$ 1462 million in 2025 and is forecast to a readjusted size of US\$ 2727 million by 2032 with a CAGR of 9.4% during review period.

In 2025, the global production volume of liquid cooling system component processing machine tools reached approximately 33,800 units, with a global average market price of about US\$42,000 per unit. In the same year, the global total production capacity for these machine tools stood at 42,000 units. The industry average gross profit margin for this product category reached 37%.

Liquid Cooling System Component Processing Machine Tools refer to a broad category of high-precision metal-cutting machine tools specifically used for manufacturing the core metal components of liquid cooling thermal dissipation systems. Their core process is precision CNC machining, which involves milling, drilling, turning, and other operations on materials such as copper, aluminum, and stainless steel to produce key components including cold plates, quick-connect couplings, coolant distribution units (CDUs), manifolds, valve bodies, and more. These machine tools are required to possess micron-level machining accuracy, high rigidity, and high-volume production capabilities to meet the stringent demands of liquid cooling components—namely "zero leakage, mirror-grade surface finish, and micron-level precision"—making them specialized precision manufacturing equipment driven by the high-power cooling requirements of AI computing.

The upstream segment of the industrial chain for liquid cooling system component

processing machine tools consists of the manufacturing of core components, including high-precision metal structural parts such as liquid cooling plates, quick connectors, CDUs (Coolant Distribution Units), manifolds, and the like. The midstream segment comprises CNC machine tools and processing equipment, mainly including 5-axis machining centers, CNC turn-mill compound machines, Swiss-type automatic lathes, precision grinders, and similar equipment. The downstream segment covers liquid cooling system integration and end-use applications, spanning AI data centers, new energy vehicles, high-end industrial manufacturing, and other fields. The liquid cooling demand driven by the AI computing power surge is transmitting from downstream to upstream, spurring a substantial increase in procurement of midstream machine tool equipment.

Report Scope

This report is a detailed and comprehensive analysis for global Liquid Cooling System Component Processing Machine Tool market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling System Component Processing Machine Tool market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling System Component Processing Machine Tool market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling System Component Processing Machine Tool market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling System Component Processing Machine Tool market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling System Component Processing Machine Tool

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling System Component Processing Machine Tool market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haas Automation?, Mazak USA?, DMG MORI USA?, Okuma America?, Tsugami Corporation, Star Micronics, Yamazaki Mazak, EMCO, SW GmbH, Guangzhou Haozhi Industrial Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Liquid Cooling System Component Processing Machine Tool market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Vertical Machining Center

Horizontal Machining Center

Market segment by Technical Approaches

Subtractive Manufacturing

Additive Manufacturing

Market segment by Application

Liquid Cooling Plate

Distributor

Quick Connector

Manifold

Valve Body

Others

Major players covered

Haas Automation?

Mazak USA?

DMG MORI USA?

Okuma America?

Tsugami Corporation

Star Micronics

Yamazaki Mazak

EMCO

SW GmbH

Guangzhou Haozhi Industrial Co.,Ltd

Jirfine Intelligent Equipment Co.,Ltd

China General Technology (Group) Holding Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Liquid Cooling System Component Processing Machine Tool product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling System Component Processing Machine Tool, with price, sales quantity, revenue, and global market share of Liquid Cooling System Component Processing Machine Tool from 2021 to 2026.

Chapter 3, the Liquid Cooling System Component Processing Machine Tool competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling System Component Processing Machine Tool breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling System Component Processing Machine Tool market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling System Component Processing Machine Tool.

Chapter 14 and 15, to describe Liquid Cooling System Component Processing Machine Tool sales channel, distributors, customers, research findings and conclusion.

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