

Global Liquid Cooling Pump Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Cooling Pump Station market size is expected to reach \$ 22984 million by 2032, rising at a market growth of 22.7% CAGR during the forecast period (2026-2032).

A Liquid Cooling Pump Station is a centralized unit in a liquid cooling system that provides fluid circulation and pressure control. It typically integrates circulation pumps, reservoirs, heat exchangers, filtration units, control valves, and monitoring systems to ensure stable and efficient coolant flow for thermal management in data centers, industrial systems, and high-power electronics. In 2025, global liquid cooling pump station production reached approximately 152 K units, with an average global market price of around US\$35,000 per unit. Annual production capacity is 160 K units. Gross Profit Margin: 18%. The liquid cooling pump station industry chain is structured across upstream, midstream, and downstream segments. Upstream mainly includes raw materials such as high-quality steel, copper, and precision pump components, as well as manufacturing equipment. The midstream is dominated by manufacturers who design and produce complete pump stations, CDUs, and integrated liquid cooling modules. Downstream involves system integrators, data center operators, and end customers, who adopt these products in high-density data centers, HPC facilities, and edge computing centers. Core technology and specialized components are concentrated in leading manufacturers, creating high entry barriers for new entrants. Liquid cooling pump stations represent a rapidly growing market driven by AI, HPC, and hyperscale data centers. While the upfront cost is higher than conventional air-cooling solutions, the efficiency and reliability benefits justify the investment. I believe that companies that can provide integrated, modular, and energy-efficient solutions will capture the largest market share, especially those with strong global manufacturing capabilities and proven product quality. For emerging players, focusing

on niche applications or edge data centers may offer a faster path to market.

This report studies the global Liquid Cooling Pump Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Cooling Pump Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Cooling Pump Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Cooling Pump Station total production and demand, 2021-2032, (K Units)

Global Liquid Cooling Pump Station total production value, 2021-2032, (USD Million)

Global Liquid Cooling Pump Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Liquid Cooling Pump Station consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Liquid Cooling Pump Station domestic production, consumption, key domestic manufacturers and share

Global Liquid Cooling Pump Station production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Liquid Cooling Pump Station production by Cooling Loop Configuration, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Liquid Cooling Pump Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid Cooling Pump Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv Holdings Co., Schneider Electric SA, CoolIT Systems Inc., LiquidStack Inc., Submer Technologies, Green Revolution Cooling (GRC), Iceotope Technologies Ltd., DCX Liquid Cooling Systems, Shenling Environment, Leo Group Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Liquid Cooling Pump Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Cooling Loop Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Cooling Pump Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Cooling Pump Station Market, Segmentation by Cooling Loop Configuration:

Primary Loop Pump Station

Secondary Loop Pump Station

Single-loop Pump Station

Dual-loop Pump Station

Global Liquid Cooling Pump Station Market, Segmentation by Structural Integration Level:

Skid-mounted Pump Station

Cabinet-type Pump Station

Split-type Pump Station

All-in-one Integrated Pump Station

Global Liquid Cooling Pump Station Market, Segmentation by Pump Configuration & Redundancy:

Single Pump System

Dual Pump Redundant System

Multi-pump Parallel System

VFD Pump Station

Global Liquid Cooling Pump Station Market, Segmentation by Application:

Data Center

Edge Data Center

Industrial

Energy

Others

Companies Profiled:

Vertiv Holdings Co.

Schneider Electric SA

CoolIT Systems Inc.

LiquidStack Inc.

Submer Technologies

Green Revolution Cooling (GRC)

Iceotope Technologies Ltd.

DCX Liquid Cooling Systems

Shenling Environment

Leo Group Co

Invicta Corporation / Invt Electric

Feilong Co., Ltd.

Inspur Group Co., Ltd.

Lenovo Group Ltd

Sugon / Dawning Information Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Liquid Cooling Pump Station market?
2. What is the demand of the global Liquid Cooling Pump Station market?
3. What is the year over year growth of the global Liquid Cooling Pump Station market?
4. What is the production and production value of the global Liquid Cooling Pump Station market?

5. Who are the key producers in the global Liquid Cooling Pump Station market?
6. What are the growth factors driving the market demand?

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