

Global Liquid Cooling Pump Station Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Pump Station market size was valued at US\$ 5480 million in 2025 and is forecast to a readjusted size of US\$ 22984 million by 2032 with a CAGR of 22.7% during review period.

A Liquid Cooling Pump Station is a centralized unit in a liquid cooling system that provides fluid circulation and pressure control. It typically integrates circulation pumps, reservoirs, heat exchangers, filtration units, control valves, and monitoring systems to ensure stable and efficient coolant flow for thermal management in data centers, industrial systems, and high-power electronics. In 2025, global liquid cooling pump station production reached approximately 152 K units, with an average global market price of around US\$ 35,000 per unit. Annual production capacity is 160 K units. Gross Profit Margin: 18%. The liquid cooling pump station industry chain is structured across upstream, midstream, and downstream segments. Upstream mainly includes raw materials such as high-quality steel, copper, and precision pump components, as well as manufacturing equipment. The midstream is dominated by manufacturers who design and produce complete pump stations, CDUs, and integrated liquid cooling modules. Downstream involves system integrators, data center operators, and end customers, who adopt these products in high-density data centers, HPC facilities, and edge computing centers. Core technology and specialized components are concentrated in leading manufacturers, creating high entry barriers for new entrants. Liquid cooling pump stations represent a rapidly growing market driven by AI, HPC, and hyperscale data centers. While the upfront cost is higher than conventional air-cooling solutions, the efficiency and reliability benefits justify the investment. I believe that companies that can provide integrated, modular, and energy-efficient

solutions will capture the largest market share, especially those with strong global manufacturing capabilities and proven product quality. For emerging players, focusing on niche applications or edge data centers may offer a faster path to market.

This report is a detailed and comprehensive analysis for global Liquid Cooling Pump Station market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cooling Loop Configuration and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Pump Station market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Cooling Pump Station market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Cooling Pump Station market size and forecasts, by Cooling Loop Configuration and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Cooling Pump Station market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling Pump Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Pump Station market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv Holdings Co., Schneider Electric SA, CoolIT Systems Inc., LiquidStack Inc., Submer Technologies, Green Revolution Cooling (GRC), Iceotope Technologies Ltd., DCX Liquid Cooling Systems, Shenling Environment, Leo Group Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Pump Station market is split by Cooling Loop Configuration and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cooling Loop Configuration, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Cooling Loop Configuration

- Primary Loop Pump Station

- Secondary Loop Pump Station

- Single-loop Pump Station

- Dual-loop Pump Station

Market segment by Structural Integration Level

- Skid-mounted Pump Station

- Cabinet-type Pump Station

- Split-type Pump Station

- All-in-one Integrated Pump Station

Market segment by Pump Configuration & Redundancy

Single Pump System

Dual Pump Redundant System

Multi-pump Parallel System

VFD Pump Station

Market segment by Application

Data Center

Edge Data Center

Industrial

Energy

Others

Major players covered

Vertiv Holdings Co.

Schneider Electric SA

CoolIT Systems Inc.

LiquidStack Inc.

Submer Technologies

Green Revolution Cooling (GRC)

Iceotope Technologies Ltd.

DCX Liquid Cooling Systems

Shenling Environment

Leo Group Co

Invicta Corporation / Invt Electric

Feilong Co., Ltd.

Inspur Group Co., Ltd.

Lenovo Group Ltd

Sugon / Dawning Information Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Pump Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Pump Station, with price, sales quantity, revenue, and global market share of Liquid Cooling Pump Station from 2021 to 2026.

Chapter 3, the Liquid Cooling Pump Station competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Pump Station breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cooling Loop Configuration and by Application, with sales market share and growth rate by Cooling Loop Configuration, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Pump Station market forecast, by regions, by Cooling Loop Configuration, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Pump Station.

Chapter 14 and 15, to describe Liquid Cooling Pump Station sales channel, distributors, customers, research findings and conclusion.

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