

Global Liquid Cooling Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Pump market size was valued at US\$ 1766 million in 2025 and is forecast to a readjusted size of US\$ 2877 million by 2032 with a CAGR of 7.1% during review period.

A liquid-cooled pump is a device that converts mechanical energy into liquid pressure energy, driving the flow of coolant in a closed-loop system. As the 'heart' of the liquid cooling system, it is responsible for delivering coolant to heat-generating components (such as CPUs, GPUs, battery packs, IGBT modules, etc.) for heat exchange, and then sending the cooled coolant to radiators or cooling towers for further cooling, thus achieving cyclic cooling.

Upstream raw materials for liquid-cooled pumps include pump bodies, impellers, pump casings, permanent magnet synchronous motors, brushless DC motors (BLDC), shielded motors, electronic control components, seals, and bearings. Midstream core capabilities include motor drive algorithms, fluid simulation, zero-leakage sealing, and long-life design. Downstream applications include data centers/computing centers, new energy fields, and industrial and special-purpose fields.

In 2025, global sales of liquid-cooled pumps reached 12 million units, with a production capacity of 18 million units, an average selling price of \$143 per unit, and an average gross margin of 30%.

This report is a detailed and comprehensive analysis for global Liquid Cooling Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Wilo, Xylem, Sulzer, Danfoss, Moog, Feilong Auto Components, Dayuan Pump Industry, NanFang Pump Industry, Leo Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Liquid Cooling Pump

Magnetic Liquid Cooling Pump

Shielded Liquid Cooling Pump

Gear Liquid Cooling Pump

Volumetric Liquid Cooling Pump

Market segment by Control Method

Constant Speed Pump

Variable Frequency Pump

Intelligent Pump

Market segment by Power

High Power

Medium Power

Low Power

Market segment by Application

AI Computing Center

Industrial

New Energy Vehicles

Commercial Aerospace

Photovoltaic Power Generation

Humanoid Robots

Major players covered

Grundfos

Wilo

Xylem

Sulzer

Danfoss

Moog

Feilong Auto Components

Dayuan Pump Industry

NanFang Pump Industry

Leo Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Pump, with price, sales quantity, revenue, and global market share of Liquid Cooling Pump from 2021 to 2026.

Chapter 3, the Liquid Cooling Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Pump.

Chapter 14 and 15, to describe Liquid Cooling Pump sales channel, distributors, customers, research findings and conclusion.

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