

Global Liquid Cooling Plate for Electric Vehicle Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Plate for Electric Vehicle Batteries market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 857 million by 2032 with a CAGR of 6.2% during review period.

Electric Vehicle Battery Liquid Cooling Plates are thermal management components designed to remove heat from high-voltage battery cells and modules in electric vehicles. They maintain battery temperature within optimal operating ranges to improve performance, longevity, and safety. These plates typically use liquid coolant channels integrated into a metal or composite substrate and are widely applied in passenger EVs, commercial EVs, and hybrid vehicle battery packs. The industrial chain of EV Battery Liquid Cooling Plates includes upstream materials such as aluminum or copper substrates, precision machining components, coolant channels, thermal interface materials, and sealing elements. The midstream consists of specialized thermal management system manufacturers integrating coolant flow design, channel optimization, and assembly into battery modules. Downstream applications include EV battery pack manufacturers, electric vehicle OEMs, and hybrid vehicle producers. Supporting services include thermal testing, system integration, design optimization, and maintenance services to ensure thermal efficiency, reliability, and battery safety. In 2025, global Electric Vehicle Battery Liquid Cooling Plate production reached approximately 325,000 units, with an average global market price of around US\$1,600 per unit. The gross profit margin of major companies in the industry is between 20%-38%. In 2025, the global production capacity of Electric Vehicle Battery Liquid Cooling Plates was approximately 433,333 units.

The market for liquid cooling plates for electric vehicle (EV) batteries is a core segment of the thermal management systems used in new energy vehicle power batteries; its growth is primarily driven by the rising number of EVs on the road, increasing battery energy density, and stricter safety requirements regarding temperature control. As high-performance battery modules become widely adopted, liquid cooling plates serve as critical thermal management components that ensure batteries operate within optimal temperature ranges, thereby extending driving range and service life while mitigating the risk of thermal runaway. Technological trends such as high-efficiency flow path designs, low-resistance cooling channels, the use of lightweight materials, and modular integration enable these cooling plates to accommodate diverse battery chemistries and the demands of high-power batteries. Meanwhile, automakers and battery manufacturers are demanding higher standards for thermal management system reliability, production consistency, and standardization, a trend that is driving industry consolidation. Overall, this market is characterized by inelastic demand and high technical barriers; closely tied to the growth of new energy vehicle production, it is poised for continued steady expansion.

This report is a detailed and comprehensive analysis for global Liquid Cooling Plate for Electric Vehicle Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Plate for Electric Vehicle Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Plate for Electric Vehicle Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Plate for Electric Vehicle Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Plate for Electric Vehicle Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling Plate for Electric Vehicle Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Plate for Electric Vehicle Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAHLE GmbH, Dana Incorporated, Valeo SA, XD Thermal, ToneCooling Technology, Boyd Corporation, Alkraft Thermotechnologies, Trumonytechs, LORI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Plate for Electric Vehicle Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Brazed Liquid Cooling Plate

Friction Stir Welded Liquid Cooling Plate

Roll-Bonded Liquid Cooling Plate

Market segment by Material Type

Aluminum Alloy EV Battery Liquid Cooling Plate

Copper EV Battery Liquid Cooling Plate

Stainless Steel EV Battery Liquid Cooling Plate

Composite Material EV Battery Liquid Cooling Plate

Market segment by Plate Thickness

Below 2 mm

2 mm to 5 mm

Above 5 mm

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

MAHLE GmbH

Dana Incorporated

Valeo SA

XD Thermal

ToneCooling Technology

Boyd Corporation

Alkraft Thermotechnologies

Trumonytechs

LORI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Plate for Electric Vehicle Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Plate for Electric Vehicle Batteries, with price, sales quantity, revenue, and global market share of Liquid Cooling Plate for Electric Vehicle Batteries from 2021 to 2026.

Chapter 3, the Liquid Cooling Plate for Electric Vehicle Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Plate for Electric Vehicle Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Plate for Electric Vehicle Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Plate for Electric Vehicle Batteries.

Chapter 14 and 15, to describe Liquid Cooling Plate for Electric Vehicle Batteries sales channel, distributors, customers, research findings and conclusion.

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