

Global Liquid-cooling Outdoor Cabinet Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Liquid-cooling Outdoor Cabinet market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The liquid-cooling outdoor cabinet is an enclosure specifically designed for outdoor environments, housing electronic equipment or battery systems while employing a liquid cooling system to manage thermal conditions. These cabinets are typically weather-resistant, providing protection against elements such as rain, dust, and extreme temperatures. The liquid cooling system circulates coolant to effectively dissipate heat, ensuring optimal performance and longevity of the equipment inside. Common applications include telecommunications infrastructure, data centers, and renewable energy systems, where efficient heat management is critical for reliability and operational efficiency.

In February 2023, the Standardization Administration of China and the National Energy Administration issued the Guidelines on the Construction of New Energy Storage Standard System, which included 205 new energy storage standards. In the 14th Five-Year Plan and the 2035 Vision Target Outline, the energy storage industry, energy storage capacity, energy storage projects have been made requirements. In 2021, China issued the Guiding Opinions on Accelerating the Development of New Energy Storage, which specified a clear path for the development of energy storage industry.

According to the data of CEC, the cumulative installed capacity of electrochemical energy storage power stations that put into operation was mainly distributed in the power side, and the total energy is 6.80 GWh, which accounted for 48.40% by the end of 2022.

According to CNESA, by the end of 2022, the cumulative installed capacity of power energy storage projects which has put into operation in the world was 237.2GW, with an annual growth rate of 15%. The cumulative installed capacity of new energy storage reached 45.7GW, which has nearly twice of the same period last year, with an annual growth rate of 80%. The lithium-ion battery occupied an absolute dominant position, with an annual growth rate of more than 85%. The global energy storage market developed rapidly, and the installed capacity of new power energy storage projects is 30.7GW, with a year-on-year growth of 98%. China, Europe and the United States continued to lead the development of the global energy storage market, collectively accounting for 86% of the global market.

According to CNESA statistics, by the end of 2022, the total installed capacity of power energy storage projects put into operation in China was 59.8GW, accounting for 25% of the total global market scale, with an annual growth rate of 38%. The cumulative installed capacity of new energy storage exceeded 10GW for the first time, reaching 13.1GW / 27.1, GWh. And the annual growth rate of power scale reached 128%, while the annual growth rate of energy scale reached 141%. The installed capacity of newly added power energy storage projects in China reached 16.5GW for the first time, among which the new capacity of pumped storage was 9.1GW. Among the new energy storage, lithium-ion battery occupied an absolute dominant position, accounting for 117%.

This report is a detailed and comprehensive analysis for global Liquid-cooling Outdoor Cabinet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid-cooling Outdoor Cabinet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Liquid-cooling Outdoor Cabinet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Liquid-cooling Outdoor Cabinet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Liquid-cooling Outdoor Cabinet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid-cooling Outdoor Cabinet
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid-cooling Outdoor Cabinet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYD, CATL, LG, Kehua Data Co., Ltd., Sunwoda, SVOLT Energy, Tianneng Energy Storage, Envision Energy Storage, VATA Energy, Sunwoda Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid-cooling Outdoor Cabinet market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

100-200kW

200-300kW

?300kW

Market segment by Application

Industrial

Commercial

Public Utilities

Major players covered

BYD

CATL

LG

Kehua Data Co., Ltd.

Sunwoda

SVOLT Energy

Tianneng Energy Storage

Envision Energy Storage

VATA Energy

Sunwoda Electronic

Shuangdeng Group

Jinko Solar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid-cooling Outdoor Cabinet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid-cooling Outdoor Cabinet, with price, sales quantity, revenue, and global market share of Liquid-cooling Outdoor Cabinet from 2020 to 2025.

Chapter 3, the Liquid-cooling Outdoor Cabinet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid-cooling Outdoor Cabinet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Liquid-cooling Outdoor Cabinet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid-cooling Outdoor Cabinet.

Chapter 14 and 15, to describe Liquid-cooling Outdoor Cabinet sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Liquid-cooling Outdoor Cabinet Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 100-200kW

1.3.3 200-300kW

1.3.4 ?300kW

1.4 Market Analysis by Application

1.4.1 Overview: Global Liquid-cooling Outdoor Cabinet Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Industrial

1.4.3 Commercial

1.4.4 Public Utilities

1.5 Global Liquid-cooling Outdoor Cabinet Market Size & Forecast

1.5.1 Global Liquid-cooling Outdoor Cabinet Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Liquid-cooling Outdoor Cabinet Sales Quantity (2020-2031)

1.5.3 Global Liquid-cooling Outdoor Cabinet Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 BYD

2.1.1 BYD Details

2.1.2 BYD Major Business

2.1.3 BYD Liquid-cooling Outdoor Cabinet Product and Services

2.1.4 BYD Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 BYD Recent Developments/Updates

2.2 CATL

2.2.1 CATL Details

2.2.2 CATL Major Business

2.2.3 CATL Liquid-cooling Outdoor Cabinet Product and Services

2.2.4 CATL Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 CATL Recent Developments/Updates

2.3 LG

2.3.1 LG Details

2.3.2 LG Major Business

2.3.3 LG Liquid-cooling Outdoor Cabinet Product and Services

2.3.4 LG Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 LG Recent Developments/Updates

2.4 Kehua Data Co., Ltd.

2.4.1 Kehua Data Co., Ltd. Details

2.4.2 Kehua Data Co., Ltd. Major Business

2.4.3 Kehua Data Co., Ltd. Liquid-cooling Outdoor Cabinet Product and Services

2.4.4 Kehua Data Co., Ltd. Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Kehua Data Co., Ltd. Recent Developments/Updates

2.5 Sunwoda

2.5.1 Sunwoda Details

2.5.2 Sunwoda Major Business

2.5.3 Sunwoda Liquid-cooling Outdoor Cabinet Product and Services

2.5.4 Sunwoda Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Sunwoda Recent Developments/Updates

2.6 SVOLT Energy

2.6.1 SVOLT Energy Details

2.6.2 SVOLT Energy Major Business

2.6.3 SVOLT Energy Liquid-cooling Outdoor Cabinet Product and Services

2.6.4 SVOLT Energy Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 SVOLT Energy Recent Developments/Updates

2.7 Tianneng Energy Storage

2.7.1 Tianneng Energy Storage Details

2.7.2 Tianneng Energy Storage Major Business

2.7.3 Tianneng Energy Storage Liquid-cooling Outdoor Cabinet Product and Services

2.7.4 Tianneng Energy Storage Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Tianneng Energy Storage Recent Developments/Updates

2.8 Envision Energy Storage

2.8.1 Envision Energy Storage Details

2.8.2 Envision Energy Storage Major Business

- 2.8.3 Envision Energy Storage Liquid-cooling Outdoor Cabinet Product and Services
- 2.8.4 Envision Energy Storage Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 Envision Energy Storage Recent Developments/Updates
- 2.9 VATA Energy
 - 2.9.1 VATA Energy Details
 - 2.9.2 VATA Energy Major Business
 - 2.9.3 VATA Energy Liquid-cooling Outdoor Cabinet Product and Services
 - 2.9.4 VATA Energy Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.9.5 VATA Energy Recent Developments/Updates
- 2.10 Sunwoda Electronic
 - 2.10.1 Sunwoda Electronic Details
 - 2.10.2 Sunwoda Electronic Major Business
 - 2.10.3 Sunwoda Electronic Liquid-cooling Outdoor Cabinet Product and Services
 - 2.10.4 Sunwoda Electronic Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.10.5 Sunwoda Electronic Recent Developments/Updates
- 2.11 Shuangdeng Group
 - 2.11.1 Shuangdeng Group Details
 - 2.11.2 Shuangdeng Group Major Business
 - 2.11.3 Shuangdeng Group Liquid-cooling Outdoor Cabinet Product and Services
 - 2.11.4 Shuangdeng Group Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.11.5 Shuangdeng Group Recent Developments/Updates
- 2.12 Jinko Solar
 - 2.12.1 Jinko Solar Details
 - 2.12.2 Jinko Solar Major Business
 - 2.12.3 Jinko Solar Liquid-cooling Outdoor Cabinet Product and Services
 - 2.12.4 Jinko Solar Liquid-cooling Outdoor Cabinet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.12.5 Jinko Solar Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LIQUID-COOLING OUTDOOR CABINET BY MANUFACTURER

- 3.1 Global Liquid-cooling Outdoor Cabinet Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Liquid-cooling Outdoor Cabinet Revenue by Manufacturer (2020-2025)
- 3.3 Global Liquid-cooling Outdoor Cabinet Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Liquid-cooling Outdoor Cabinet by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Liquid-cooling Outdoor Cabinet Manufacturer Market Share in 2024

3.4.3 Top 6 Liquid-cooling Outdoor Cabinet Manufacturer Market Share in 2024

3.5 Liquid-cooling Outdoor Cabinet Market: Overall Company Footprint Analysis

3.5.1 Liquid-cooling Outdoor Cabinet Market: Region Footprint

3.5.2 Liquid-cooling Outdoor Cabinet Market: Company Product Type Footprint

3.5.3 Liquid-cooling Outdoor Cabinet Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Liquid-cooling Outdoor Cabinet Market Size by Region

4.1.1 Global Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2020-2031)

4.1.2 Global Liquid-cooling Outdoor Cabinet Consumption Value by Region (2020-2031)

4.1.3 Global Liquid-cooling Outdoor Cabinet Average Price by Region (2020-2031)

4.2 North America Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031)

4.3 Europe Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031)

4.4 Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031)

4.5 South America Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031)

4.6 Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)

5.2 Global Liquid-cooling Outdoor Cabinet Consumption Value by Type (2020-2031)

5.3 Global Liquid-cooling Outdoor Cabinet Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)

6.2 Global Liquid-cooling Outdoor Cabinet Consumption Value by Application (2020-2031)

6.3 Global Liquid-cooling Outdoor Cabinet Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)

7.2 North America Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)

7.3 North America Liquid-cooling Outdoor Cabinet Market Size by Country

7.3.1 North America Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2031)

7.3.2 North America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)

8.2 Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)

8.3 Europe Liquid-cooling Outdoor Cabinet Market Size by Country

8.3.1 Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2031)

8.3.2 Europe Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Liquid-cooling Outdoor Cabinet Market Size by Region

9.3.1 Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

- 9.3.4 Japan Market Size and Forecast (2020-2031)
- 9.3.5 South Korea Market Size and Forecast (2020-2031)
- 9.3.6 India Market Size and Forecast (2020-2031)
- 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
- 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)
- 10.2 South America Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)
- 10.3 South America Liquid-cooling Outdoor Cabinet Market Size by Country
 - 10.3.1 South America Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Liquid-cooling Outdoor Cabinet Market Size by Country
 - 11.3.1 Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Liquid-cooling Outdoor Cabinet Market Drivers

12.2 Liquid-cooling Outdoor Cabinet Market Restraints

12.3 Liquid-cooling Outdoor Cabinet Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Liquid-cooling Outdoor Cabinet and Key Manufacturers

13.2 Manufacturing Costs Percentage of Liquid-cooling Outdoor Cabinet

13.3 Liquid-cooling Outdoor Cabinet Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Liquid-cooling Outdoor Cabinet Typical Distributors

14.3 Liquid-cooling Outdoor Cabinet Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Liquid-cooling Outdoor Cabinet Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Liquid-cooling Outdoor Cabinet Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. BYD Basic Information, Manufacturing Base and Competitors

Table 4. BYD Major Business

Table 5. BYD Liquid-cooling Outdoor Cabinet Product and Services

Table 6. BYD Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. BYD Recent Developments/Updates

Table 8. CATL Basic Information, Manufacturing Base and Competitors

Table 9. CATL Major Business

Table 10. CATL Liquid-cooling Outdoor Cabinet Product and Services

Table 11. CATL Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. CATL Recent Developments/Updates

Table 13. LG Basic Information, Manufacturing Base and Competitors

Table 14. LG Major Business

Table 15. LG Liquid-cooling Outdoor Cabinet Product and Services

Table 16. LG Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. LG Recent Developments/Updates

Table 18. Kehua Data Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 19. Kehua Data Co., Ltd. Major Business

Table 20. Kehua Data Co., Ltd. Liquid-cooling Outdoor Cabinet Product and Services

Table 21. Kehua Data Co., Ltd. Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Kehua Data Co., Ltd. Recent Developments/Updates

Table 23. Sunwoda Basic Information, Manufacturing Base and Competitors

Table 24. Sunwoda Major Business

Table 25. Sunwoda Liquid-cooling Outdoor Cabinet Product and Services

Table 26. Sunwoda Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Sunwoda Recent Developments/Updates

Table 28. SVOLT Energy Basic Information, Manufacturing Base and Competitors

Table 29. SVOLT Energy Major Business

Table 30. SVOLT Energy Liquid-cooling Outdoor Cabinet Product and Services

Table 31. SVOLT Energy Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. SVOLT Energy Recent Developments/Updates

Table 33. Tianneng Energy Storage Basic Information, Manufacturing Base and Competitors

Table 34. Tianneng Energy Storage Major Business

Table 35. Tianneng Energy Storage Liquid-cooling Outdoor Cabinet Product and Services

Table 36. Tianneng Energy Storage Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Tianneng Energy Storage Recent Developments/Updates

Table 38. Envision Energy Storage Basic Information, Manufacturing Base and Competitors

Table 39. Envision Energy Storage Major Business

Table 40. Envision Energy Storage Liquid-cooling Outdoor Cabinet Product and Services

Table 41. Envision Energy Storage Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Envision Energy Storage Recent Developments/Updates

Table 43. VATA Energy Basic Information, Manufacturing Base and Competitors

Table 44. VATA Energy Major Business

Table 45. VATA Energy Liquid-cooling Outdoor Cabinet Product and Services

Table 46. VATA Energy Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. VATA Energy Recent Developments/Updates

Table 48. Sunwoda Electronic Basic Information, Manufacturing Base and Competitors

Table 49. Sunwoda Electronic Major Business

Table 50. Sunwoda Electronic Liquid-cooling Outdoor Cabinet Product and Services

Table 51. Sunwoda Electronic Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Sunwoda Electronic Recent Developments/Updates

- Table 53. Shuangdeng Group Basic Information, Manufacturing Base and Competitors
- Table 54. Shuangdeng Group Major Business
- Table 55. Shuangdeng Group Liquid-cooling Outdoor Cabinet Product and Services
- Table 56. Shuangdeng Group Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 57. Shuangdeng Group Recent Developments/Updates
- Table 58. Jinko Solar Basic Information, Manufacturing Base and Competitors
- Table 59. Jinko Solar Major Business
- Table 60. Jinko Solar Liquid-cooling Outdoor Cabinet Product and Services
- Table 61. Jinko Solar Liquid-cooling Outdoor Cabinet Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 62. Jinko Solar Recent Developments/Updates
- Table 63. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Manufacturer (2020-2025) & (K Units)
- Table 64. Global Liquid-cooling Outdoor Cabinet Revenue by Manufacturer (2020-2025) & (USD Million)
- Table 65. Global Liquid-cooling Outdoor Cabinet Average Price by Manufacturer (2020-2025) & (US\$/Unit)
- Table 66. Market Position of Manufacturers in Liquid-cooling Outdoor Cabinet, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
- Table 67. Head Office and Liquid-cooling Outdoor Cabinet Production Site of Key Manufacturer
- Table 68. Liquid-cooling Outdoor Cabinet Market: Company Product Type Footprint
- Table 69. Liquid-cooling Outdoor Cabinet Market: Company Product Application Footprint
- Table 70. Liquid-cooling Outdoor Cabinet New Market Entrants and Barriers to Market Entry
- Table 71. Liquid-cooling Outdoor Cabinet Mergers, Acquisition, Agreements, and Collaborations
- Table 72. Global Liquid-cooling Outdoor Cabinet Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
- Table 73. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2020-2025) & (K Units)
- Table 74. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2026-2031) & (K Units)
- Table 75. Global Liquid-cooling Outdoor Cabinet Consumption Value by Region (2020-2025) & (USD Million)
- Table 76. Global Liquid-cooling Outdoor Cabinet Consumption Value by Region

(2026-2031) & (USD Million)

Table 77. Global Liquid-cooling Outdoor Cabinet Average Price by Region (2020-2025) & (US\$/Unit)

Table 78. Global Liquid-cooling Outdoor Cabinet Average Price by Region (2026-2031) & (US\$/Unit)

Table 79. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2025) & (K Units)

Table 80. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2026-2031) & (K Units)

Table 81. Global Liquid-cooling Outdoor Cabinet Consumption Value by Type (2020-2025) & (USD Million)

Table 82. Global Liquid-cooling Outdoor Cabinet Consumption Value by Type (2026-2031) & (USD Million)

Table 83. Global Liquid-cooling Outdoor Cabinet Average Price by Type (2020-2025) & (US\$/Unit)

Table 84. Global Liquid-cooling Outdoor Cabinet Average Price by Type (2026-2031) & (US\$/Unit)

Table 85. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2025) & (K Units)

Table 86. Global Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2026-2031) & (K Units)

Table 87. Global Liquid-cooling Outdoor Cabinet Consumption Value by Application (2020-2025) & (USD Million)

Table 88. Global Liquid-cooling Outdoor Cabinet Consumption Value by Application (2026-2031) & (USD Million)

Table 89. Global Liquid-cooling Outdoor Cabinet Average Price by Application (2020-2025) & (US\$/Unit)

Table 90. Global Liquid-cooling Outdoor Cabinet Average Price by Application (2026-2031) & (US\$/Unit)

Table 91. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2025) & (K Units)

Table 92. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2026-2031) & (K Units)

Table 93. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2025) & (K Units)

Table 94. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2026-2031) & (K Units)

Table 95. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2025) & (K Units)

Table 96. North America Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2026-2031) & (K Units)

Table 97. North America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2025) & (USD Million)

Table 98. North America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2026-2031) & (USD Million)

Table 99. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2025) & (K Units)

Table 100. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2026-2031) & (K Units)

Table 101. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2025) & (K Units)

Table 102. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2026-2031) & (K Units)

Table 103. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2025) & (K Units)

Table 104. Europe Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2026-2031) & (K Units)

Table 105. Europe Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2025) & (USD Million)

Table 106. Europe Liquid-cooling Outdoor Cabinet Consumption Value by Country (2026-2031) & (USD Million)

Table 107. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2025) & (K Units)

Table 108. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2026-2031) & (K Units)

Table 109. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2025) & (K Units)

Table 110. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2026-2031) & (K Units)

Table 111. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2020-2025) & (K Units)

Table 112. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity by Region (2026-2031) & (K Units)

Table 113. Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value by Region (2020-2025) & (USD Million)

Table 114. Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value by Region (2026-2031) & (USD Million)

Table 115. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Type

(2020-2025) & (K Units)

Table 116. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Type

(2026-2031) & (K Units)

Table 117. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Application

(2020-2025) & (K Units)

Table 118. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Application

(2026-2031) & (K Units)

Table 119. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Country

(2020-2025) & (K Units)

Table 120. South America Liquid-cooling Outdoor Cabinet Sales Quantity by Country

(2026-2031) & (K Units)

Table 121. South America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2025) & (USD Million)

Table 122. South America Liquid-cooling Outdoor Cabinet Consumption Value by Country (2026-2031) & (USD Million)

Table 123. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2020-2025) & (K Units)

Table 124. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Type (2026-2031) & (K Units)

Table 125. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2020-2025) & (K Units)

Table 126. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Application (2026-2031) & (K Units)

Table 127. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2020-2025) & (K Units)

Table 128. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity by Country (2026-2031) & (K Units)

Table 129. Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value by Country (2020-2025) & (USD Million)

Table 130. Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value by Country (2026-2031) & (USD Million)

Table 131. Liquid-cooling Outdoor Cabinet Raw Material

Table 132. Key Manufacturers of Liquid-cooling Outdoor Cabinet Raw Materials

Table 133. Liquid-cooling Outdoor Cabinet Typical Distributors

Table 134. Liquid-cooling Outdoor Cabinet Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Liquid-cooling Outdoor Cabinet Picture

Figure 2. Global Liquid-cooling Outdoor Cabinet Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Liquid-cooling Outdoor Cabinet Revenue Market Share by Type in 2024

Figure 4. 100-200kW Examples

Figure 5. 200-300kW Examples

Figure 6. >300kW Examples

Figure 7. Global Liquid-cooling Outdoor Cabinet Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global Liquid-cooling Outdoor Cabinet Revenue Market Share by Application in 2024

Figure 9. Industrial Examples

Figure 10. Commercial Examples

Figure 11. Public Utilities Examples

Figure 12. Global Liquid-cooling Outdoor Cabinet Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Liquid-cooling Outdoor Cabinet Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global Liquid-cooling Outdoor Cabinet Sales Quantity (2020-2031) & (K Units)

Figure 15. Global Liquid-cooling Outdoor Cabinet Price (2020-2031) & (US\$/Unit)

Figure 16. Global Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Liquid-cooling Outdoor Cabinet Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Liquid-cooling Outdoor Cabinet by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Liquid-cooling Outdoor Cabinet Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Liquid-cooling Outdoor Cabinet Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Liquid-cooling Outdoor Cabinet Consumption Value Market Share by

Region (2020-2031)

Figure 23. North America Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Liquid-cooling Outdoor Cabinet Average Price by Type (2020-2031) & (US\$/Unit)

Figure 31. Global Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Liquid-cooling Outdoor Cabinet Revenue Market Share by Application (2020-2031)

Figure 33. Global Liquid-cooling Outdoor Cabinet Average Price by Application (2020-2031) & (US\$/Unit)

Figure 34. North America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 46. France Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Region (2020-2031)

Figure 54. China Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 57. India Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share

by Application (2020-2031)

Figure 62. South America Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Liquid-cooling Outdoor Cabinet Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Liquid-cooling Outdoor Cabinet Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Liquid-cooling Outdoor Cabinet Consumption Value (2020-2031) & (USD Million)

Figure 74. Liquid-cooling Outdoor Cabinet Market Drivers

Figure 75. Liquid-cooling Outdoor Cabinet Market Restraints

Figure 76. Liquid-cooling Outdoor Cabinet Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Liquid-cooling Outdoor Cabinet in 2024

Figure 79. Manufacturing Process Analysis of Liquid-cooling Outdoor Cabinet

Figure 80. Liquid-cooling Outdoor Cabinet Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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