

Global Liquid Cooling O&M Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Cooling O&M Services market size is expected to reach \$ 8395 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Liquid Cooling O&M services encompass the full lifecycle management of cooling systems for data centers, intelligent computing centers, and high-performance computing (HPC) facilities utilizing technologies such as cold-plate, immersion, and spray cooling. These services cover system planning and assessment, equipment installation and commissioning, coolant management, circulation system monitoring, leak detection, thermal management optimization, preventive maintenance, fault diagnosis and repair, spare parts management, and remote monitoring. The objective is to ensure the long-term stable, efficient, and safe operation of liquid cooling infrastructure. By continuously monitoring coolant quality, flow rate, pressure, and temperature, as well as the status of critical components, these services effectively reduce equipment failure rates, enhance heat dissipation efficiency, and extend the lifespan of IT equipment. Driven by the rapid development of artificial intelligence, large-scale model training, and high-density computing clusters, liquid cooling has emerged as a key thermal management solution for next-generation data centers. Consequently, O&M services are evolving toward intelligent monitoring, predictive maintenance, digital twin-based operations, and automated management to meet the heightened demands for reliability and energy efficiency in high-power-density environments.

The market for liquid cooling operations and maintenance (O&M) services is a vital component of next-generation data center O&M, with its growth closely tied to advancements in artificial intelligence, large-scale model training, high-performance computing (HPC), and the construction of high-density data centers. Currently, North

America holds the largest global market share, driven by investments in hyperscale cloud data centers and AI infrastructure; the Asia-Pacific region is experiencing the fastest growth, fueled by the construction of intelligent computing centers, the expansion of generative AI applications, and supportive policies; meanwhile, Europe focuses increasingly on green data centers and energy efficiency optimization. The market is currently in a phase of rapid development, with primary demand stemming from the O&M of cold-plate, immersion, and hybrid liquid cooling systems, as well as services for coolant management, thermal management optimization, and remote monitoring. Looking ahead, as GPU power densities rise and the adoption rate of liquid cooling accelerates, the industry will shift rapidly toward intelligent O&M, predictive maintenance, digital twin-based operations, automated inspections, and AI-driven energy optimization. Concurrently, the deep integration of liquid cooling with waste heat recovery, renewable energy sources, and data center energy management systems will emerge as a key trend. However, the industry faces challenges such as a lack of standardized liquid cooling systems, a shortage of skilled O&M personnel, stringent requirements for coolant compatibility and long-term reliability, high initial investment costs, and complexities regarding cross-vendor equipment interoperability. Additionally, risks associated with liquid leakage, the absence of standardized O&M protocols, and limitations in spare parts supply capabilities act as constraints on industry growth. Overall, the average gross profit margin for liquid cooling O&M services typically ranges from 25% to 40%, with high-end intelligent O&M and long-term managed service projects offering relatively higher profitability.

This report studies the global Liquid Cooling O&M Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Cooling O&M Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Cooling O&M Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Cooling O&M Services total market, 2021-2032, (USD Million)

Global Liquid Cooling O&M Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liquid Cooling O&M Services total market, key domestic companies, and share, (USD Million)

Global Liquid Cooling O&M Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liquid Cooling O&M Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Liquid Cooling O&M Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liquid Cooling O&M Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv Holdings Co, Schneider Electric SE, Hewlett Packard Enterprise Company, Dell Technologies Inc., Super Micro Computer, Inc., CoolIT Systems Inc., LiquidStack Holding B.V., Submer Technologies, S.L., Green Revolution Cooling, Inc., STULZ GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Liquid Cooling O&M Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Cooling O&M Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Cooling O&M Services Market, Segmentation by Type:

Preventive Maintenance Services

Corrective Maintenance Services

Cooling Fluid Management Services

Remote Monitoring and Diagnostics Services

Energy Optimization Services

Global Liquid Cooling O&M Services Market, Segmentation by Data Center Cooling Capacity:

?5 MW

5?50 MW

?50 MW

Global Liquid Cooling O&M Services Market, Segmentation by Application:

AI Computing Centers

Cloud Data Centers

Edge Data Centers

Others

Companies Profiled:

Vertiv Holdings Co

Schneider Electric SE

Hewlett Packard Enterprise Company

Dell Technologies Inc.

Super Micro Computer, Inc.

CoolIT Systems Inc.

LiquidStack Holding B.V.

Submer Technologies, S.L.

Green Revolution Cooling, Inc.

STULZ GmbH

Rittal GmbH & Co. KG

Fujitsu Limited

NTT DATA Group Corporation

Huawei Technologies Co., Ltd.

Alibaba Cloud Computing

Tencent Cloud Computing

Equinix, Inc.

Digital Realty Trust, Inc.

Key Questions Answered

1. How big is the global Liquid Cooling O&M Services market?
2. What is the demand of the global Liquid Cooling O&M Services market?
3. What is the year over year growth of the global Liquid Cooling O&M Services market?
4. What is the total value of the global Liquid Cooling O&M Services market?
5. Who are the Major Players in the global Liquid Cooling O&M Services market?
6. What are the growth factors driving the market demand?

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