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Global Liquid Cooling Manifolds for AI Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Manifolds for AI Servers market size was valued at US$ 1729 million in 2025 and is forecast to a readjusted size of US$ 4612 million by 2032 with a CAGR of 14.8% during review period.

In 2025, global Liquid Cooling Manifolds for AI Servers production reached approximately 1.4 million units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of Liquid Cooling Manifolds for AI Servers was approximately 1.8 million units.

Liquid Cooling Manifolds for AI Servers distribute coolant between facility or rack cooling loops and individual server cold plates. They integrate supply and return headers, branch tubes, quick connectors, valves, sensors, and leak-resistant sealing structures to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, cooling towers, immersion tanks, standalone pumps, and general building piping.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, hoses, seals, valves, quick connectors, sensors, and thermal-management components. Midstream covers hydraulic design, tube forming, precision machining,

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welding or brazing, assembly, cleaning, pressure testing, and leak inspection. Downstream applications include AI servers, GPU clusters, high-performance computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise infrastructure.

Report Scope

This report is a detailed and comprehensive analysis for global Liquid Cooling Manifolds for AI Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Manifolds for AI Servers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling Manifolds for AI Servers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling Manifolds for AI Servers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooling Manifolds for AI Servers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling Manifolds for AI Servers

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Manifolds for AI Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker-Hannifin Corporation, CPC (Colder Products Company), CoolIT Systems Inc., St?ubli International AG, Boyd Corporation, Danfoss A/S, Asetek A/S, Envicool Co., Ltd., Cooler Master Co., Ltd., AVC (Asia Vital Components Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Liquid Cooling Manifolds for AI Servers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Facility-level Manifolds

Rack-level Manifolds

Server-level Manifolds

Market segment by Mechanical Configuration

Rigid Piping Manifolds

Flexible Tubing Manifolds

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Hybrid Piping Manifolds

Market segment by Single-turn Resolution

Low-flow??50 L/min?

Medium-flow??50–200 L/min?

High-flow??200 L/min?

Market segment by Application

Direct-to-chip Cold Plate Cooling

Rear-door Heat Exchanger Cooling

Immersion Cooling Distribution

Other

Major players covered

Parker-Hannifin Corporation

CPC (Colder Products Company)

CoolIT Systems Inc.

St?ubli International AG

Boyd Corporation

Danfoss A/S

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Asetek A/S

Envicool Co., Ltd.

Cooler Master Co., Ltd.

AVC (Asia Vital Components Co., Ltd.)

Auras Technology Co., Ltd.

Shenzhen Tri-Ring Technology Co., Ltd.

Boyang Precision Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Liquid Cooling Manifolds for AI Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Manifolds for AI Servers, with price, sales quantity, revenue, and global market share of Liquid Cooling Manifolds for AI Servers from 2021 to 2026.

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Chapter 3, the Liquid Cooling Manifolds for AI Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Manifolds for AI Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Liquid Cooling Manifolds for AI Servers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Manifolds for AI Servers.

Chapter 14 and 15, to describe Liquid Cooling Manifolds for AI Servers sales channel, distributors, customers, research findings and conclusion.

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