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Global Liquid Cooling Manifolds for AI Servers Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G989C4A06B35EN.html
Date: September 2026
Pages: 127
Price: US$ 4,480.00 (Single User License)
ID: G989C4A06B35EN

Abstracts

The global Liquid Cooling Manifolds for AI Servers market size is expected to reach $ 4612 million by 2032, rising at a market growth of 14.8% CAGR during the forecast period (2026-2032).

In 2025, global Liquid Cooling Manifolds for AI Servers production reached approximately 1.4 million units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of Liquid Cooling Manifolds for AI Servers was approximately 1.8 million units.

Liquid Cooling Manifolds for AI Servers distribute coolant between facility or rack cooling loops and individual server cold plates. They integrate supply and return headers, branch tubes, quick connectors, valves, sensors, and leak-resistant sealing structures to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, cooling towers, immersion tanks, standalone pumps, and general building piping.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, hoses, seals, valves, quick connectors, sensors, and thermal-management components. Midstream covers hydraulic design, tube forming, precision machining, welding or brazing, assembly, cleaning, pressure testing, and leak inspection. Downstream applications include AI servers, GPU clusters, high-performance

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computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise infrastructure.

Report Scope

This report studies the global Liquid Cooling Manifolds for AI Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Cooling Manifolds for AI Servers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Cooling Manifolds for AI Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Cooling Manifolds for AI Servers total production and demand, 2021-2032, (K Units)

Global Liquid Cooling Manifolds for AI Servers total production value, 2021-2032, (USD Million)

Global Liquid Cooling Manifolds for AI Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Liquid Cooling Manifolds for AI Servers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Liquid Cooling Manifolds for AI Servers domestic production, consumption, key domestic manufacturers and share

Global Liquid Cooling Manifolds for AI Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Liquid Cooling Manifolds for AI Servers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Liquid Cooling Manifolds for AI Servers production by Application,

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production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid Cooling Manifolds for AI Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker-Hannifin Corporation, CPC (Colder Products Company), CoolIT Systems Inc., St?ubli International AG, Boyd Corporation, Danfoss A/S, Asetek A/S, Envicool Co., Ltd., Cooler Master Co., Ltd., AVC (Asia Vital Components Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Cooling Manifolds for AI Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Cooling Manifolds for AI Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Liquid Cooling Manifolds for AI Servers Market, Segmentation by Type:

Facility-level Manifolds

Rack-level Manifolds

Server-level Manifolds

Global Liquid Cooling Manifolds for AI Servers Market, Segmentation by Mechanical Configuration:

Rigid Piping Manifolds

Flexible Tubing Manifolds

Hybrid Piping Manifolds

Global Liquid Cooling Manifolds for AI Servers Market, Segmentation by Single-turn Resolution:

Low-flow??50 L/min?

Medium-flow??50–200 L/min?

High-flow??200 L/min?

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Global Liquid Cooling Manifolds for AI Servers Market, Segmentation by Application:

Direct-to-chip Cold Plate Cooling

Rear-door Heat Exchanger Cooling

Immersion Cooling Distribution

Other

Companies Profiled:

Parker-Hannifin Corporation

CPC (Colder Products Company)

CoolIT Systems Inc.

St?ubli International AG

Boyd Corporation

Danfoss A/S

Asetek A/S

Envicool Co., Ltd.

Cooler Master Co., Ltd.

AVC (Asia Vital Components Co., Ltd.)

Auras Technology Co., Ltd.

Shenzhen Tri-Ring Technology Co., Ltd.

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Boyang Precision Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Liquid Cooling Manifolds for AI Servers market?
2. What is the demand of the global Liquid Cooling Manifolds for AI Servers market?
3. What is the year over year growth of the global Liquid Cooling Manifolds for AI Servers market?
4. What is the production and production value of the global Liquid Cooling Manifolds for AI Servers market?
5. Who are the key producers in the global Liquid Cooling Manifolds for AI Servers market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Liquid Cooling Manifolds for AI Servers Introduction
1.2 World Liquid Cooling Manifolds for AI Servers Supply & Forecast
  1.2.1 World Liquid Cooling Manifolds for AI Servers Production Value (2021 & 2025 & 2032)
  1.2.2 World Liquid Cooling Manifolds for AI Servers Production (2021-2032)
  1.2.3 World Liquid Cooling Manifolds for AI Servers Pricing Trends (2021-2032)
1.3 World Liquid Cooling Manifolds for AI Servers Production by Region (Based on Production Site)
  1.3.1 World Liquid Cooling Manifolds for AI Servers Production Value by Region (2021-2032)
  1.3.2 World Liquid Cooling Manifolds for AI Servers Production by Region (2021-2032)
  1.3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Region (2021-2032)
  1.3.4 North America Liquid Cooling Manifolds for AI Servers Production (2021-2032)
  1.3.5 Europe Liquid Cooling Manifolds for AI Servers Production (2021-2032)
  1.3.6 China Liquid Cooling Manifolds for AI Servers Production (2021-2032)
  1.3.7 Japan Liquid Cooling Manifolds for AI Servers Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Liquid Cooling Manifolds for AI Servers Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Liquid Cooling Manifolds for AI Servers Major Market Trends

2 DEMAND SUMMARY

2.1 World Liquid Cooling Manifolds for AI Servers Demand (2021-2032)
2.2 World Liquid Cooling Manifolds for AI Servers Consumption by Region
  2.2.1 World Liquid Cooling Manifolds for AI Servers Consumption by Region (2021-2026)
  2.2.2 World Liquid Cooling Manifolds for AI Servers Consumption Forecast by Region (2027-2032)
2.3 United States Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)
2.4 China Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)
2.5 Europe Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)
2.6 Japan Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)
2.7 South Korea Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)

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2.8 ASEAN Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)
2.9 India Liquid Cooling Manifolds for AI Servers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Liquid Cooling Manifolds for AI Servers Production Value by Manufacturer (2021-2026)
3.2 World Liquid Cooling Manifolds for AI Servers Production by Manufacturer (2021-2026)
3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Manufacturer (2021-2026)
3.4 Liquid Cooling Manifolds for AI Servers Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Liquid Cooling Manifolds for AI Servers Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Liquid Cooling Manifolds for AI Servers in 2025
  3.5.3 Global Concentration Ratios (CR8) for Liquid Cooling Manifolds for AI Servers in 2025
3.6 Liquid Cooling Manifolds for AI Servers Market: Overall Company Footprint Analysis
  3.6.1 Liquid Cooling Manifolds for AI Servers Market: Region Footprint
  3.6.2 Liquid Cooling Manifolds for AI Servers Market: Company Product Type Footprint
  3.6.3 Liquid Cooling Manifolds for AI Servers Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Liquid Cooling Manifolds for AI Servers Production Value Comparison
  4.1.1 United States VS China: Liquid Cooling Manifolds for AI Servers Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Liquid Cooling Manifolds for AI Servers Production Value Market Share Comparison (2021 & 2025 & 2032)

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4.2 United States VS China: Liquid Cooling Manifolds for AI Servers Production Comparison
4.2.1 United States VS China: Liquid Cooling Manifolds for AI Servers Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Liquid Cooling Manifolds for AI Servers Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Liquid Cooling Manifolds for AI Servers Consumption Comparison
4.3.1 United States VS China: Liquid Cooling Manifolds for AI Servers Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Liquid Cooling Manifolds for AI Servers Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Liquid Cooling Manifolds for AI Servers Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value (2021-2026)
4.4.3 United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production (2021-2026)
4.5 China Based Liquid Cooling Manifolds for AI Servers Manufacturers and Market Share
4.5.1 China Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value (2021-2026)
4.5.3 China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production (2021-2026)
4.6 Rest of World Based Liquid Cooling Manifolds for AI Servers Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

+357 96 030922
info@marketpublishers.com

5.1 World Liquid Cooling Manifolds for AI Servers Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Facility-level Manifolds
5.2.2 Rack-level Manifolds
5.2.3 Server-level Manifolds
5.3 Market Segment by Type
5.3.1 World Liquid Cooling Manifolds for AI Servers Production by Type (2021-2032)
5.3.2 World Liquid Cooling Manifolds for AI Servers Production Value by Type (2021-2032)
5.3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MECHANICAL CONFIGURATION

6.1 World Liquid Cooling Manifolds for AI Servers Market Size Overview by Mechanical Configuration: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Mechanical Configuration
6.2.1 Rigid Piping Manifolds
6.2.2 Flexible Tubing Manifolds
6.2.3 Hybrid Piping Manifolds
6.3 Market Segment by Mechanical Configuration
6.3.1 World Liquid Cooling Manifolds for AI Servers Production by Mechanical Configuration (2021-2032)
6.3.2 World Liquid Cooling Manifolds for AI Servers Production Value by Mechanical Configuration (2021-2032)
6.3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Mechanical Configuration (2021-2032)

7 MARKET ANALYSIS BY SINGLE-TURN RESOLUTION

7.1 World Liquid Cooling Manifolds for AI Servers Market Size Overview by Single-turn Resolution: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Single-turn Resolution
7.2.1 Low-flow??50 L/min?
7.2.2 Medium-flow??50–200 L/min?
7.2.3 High-flow??200 L/min?
7.3 Market Segment by Single-turn Resolution
7.3.1 World Liquid Cooling Manifolds for AI Servers Production by Single-turn

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Resolution (2021-2032)
7.3.2 World Liquid Cooling Manifolds for AI Servers Production Value by Single-turn Resolution (2021-2032)
7.3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Single-turn Resolution (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Liquid Cooling Manifolds for AI Servers Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Direct-to-chip Cold Plate Cooling
8.2.2 Rear-door Heat Exchanger Cooling
8.2.3 Immersion Cooling Distribution
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Liquid Cooling Manifolds for AI Servers Production by Application (2021-2032)
8.3.2 World Liquid Cooling Manifolds for AI Servers Production Value by Application (2021-2032)
8.3.3 World Liquid Cooling Manifolds for AI Servers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Parker-Hannifin Corporation
9.1.1 Parker-Hannifin Corporation Details
9.1.2 Parker-Hannifin Corporation Major Business
9.1.3 Parker-Hannifin Corporation Liquid Cooling Manifolds for AI Servers Product and Services
9.1.4 Parker-Hannifin Corporation Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Parker-Hannifin Corporation Recent Developments/Updates
9.1.6 Parker-Hannifin Corporation Competitive Strengths & Weaknesses
9.2 CPC (Colder Products Company)
9.2.1 CPC (Colder Products Company) Details
9.2.2 CPC (Colder Products Company) Major Business
9.2.3 CPC (Colder Products Company) Liquid Cooling Manifolds for AI Servers Product and Services

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9.2.4 CPC (Colder Products Company) Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 CPC (Colder Products Company) Recent Developments/Updates
9.2.6 CPC (Colder Products Company) Competitive Strengths & Weaknesses
9.3 CoolIT Systems Inc.
9.3.1 CoolIT Systems Inc. Details
9.3.2 CoolIT Systems Inc. Major Business
9.3.3 CoolIT Systems Inc. Liquid Cooling Manifolds for AI Servers Product and Services
9.3.4 CoolIT Systems Inc. Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 CoolIT Systems Inc. Recent Developments/Updates
9.3.6 CoolIT Systems Inc. Competitive Strengths & Weaknesses
9.4 St?ubli International AG
9.4.1 St?ubli International AG Details
9.4.2 St?ubli International AG Major Business
9.4.3 St?ubli International AG Liquid Cooling Manifolds for AI Servers Product and Services
9.4.4 St?ubli International AG Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 St?ubli International AG Recent Developments/Updates
9.4.6 St?ubli International AG Competitive Strengths & Weaknesses
9.5 Boyd Corporation
9.5.1 Boyd Corporation Details
9.5.2 Boyd Corporation Major Business
9.5.3 Boyd Corporation Liquid Cooling Manifolds for AI Servers Product and Services
9.5.4 Boyd Corporation Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Boyd Corporation Recent Developments/Updates
9.5.6 Boyd Corporation Competitive Strengths & Weaknesses
9.6 Danfoss A/S
9.6.1 Danfoss A/S Details
9.6.2 Danfoss A/S Major Business
9.6.3 Danfoss A/S Liquid Cooling Manifolds for AI Servers Product and Services
9.6.4 Danfoss A/S Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Danfoss A/S Recent Developments/Updates
9.6.6 Danfoss A/S Competitive Strengths & Weaknesses
9.7 Asetek A/S

+357 96 030922
info@marketpublishers.com

9.7.1 Asetek A/S Details
9.7.2 Asetek A/S Major Business
9.7.3 Asetek A/S Liquid Cooling Manifolds for AI Servers Product and Services
9.7.4 Asetek A/S Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Asetek A/S Recent Developments/Updates
9.7.6 Asetek A/S Competitive Strengths & Weaknesses
9.8 Envicool Co., Ltd.
9.8.1 Envicool Co., Ltd. Details
9.8.2 Envicool Co., Ltd. Major Business
9.8.3 Envicool Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
9.8.4 Envicool Co., Ltd. Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Envicool Co., Ltd. Recent Developments/Updates
9.8.6 Envicool Co., Ltd. Competitive Strengths & Weaknesses
9.9 Cooler Master Co., Ltd.
9.9.1 Cooler Master Co., Ltd. Details
9.9.2 Cooler Master Co., Ltd. Major Business
9.9.3 Cooler Master Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
9.9.4 Cooler Master Co., Ltd. Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Cooler Master Co., Ltd. Recent Developments/Updates
9.9.6 Cooler Master Co., Ltd. Competitive Strengths & Weaknesses
9.10 AVC (Asia Vital Components Co., Ltd.)
9.10.1 AVC (Asia Vital Components Co., Ltd.) Details
9.10.2 AVC (Asia Vital Components Co., Ltd.) Major Business
9.10.3 AVC (Asia Vital Components Co., Ltd.) Liquid Cooling Manifolds for AI Servers Product and Services
9.10.4 AVC (Asia Vital Components Co., Ltd.) Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 AVC (Asia Vital Components Co., Ltd.) Recent Developments/Updates
9.10.6 AVC (Asia Vital Components Co., Ltd.) Competitive Strengths & Weaknesses
9.11 Auras Technology Co., Ltd.
9.11.1 Auras Technology Co., Ltd. Details
9.11.2 Auras Technology Co., Ltd. Major Business
9.11.3 Auras Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
9.11.4 Auras Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production,

+357 96 030922
info@marketpublishers.com

Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Auras Technology Co., Ltd. Recent Developments/Updates
9.11.6 Auras Technology Co., Ltd. Competitive Strengths & Weaknesses
9.12 Shenzhen Tri-Ring Technology Co., Ltd.
9.12.1 Shenzhen Tri-Ring Technology Co., Ltd. Details
9.12.2 Shenzhen Tri-Ring Technology Co., Ltd. Major Business
9.12.3 Shenzhen Tri-Ring Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
9.12.4 Shenzhen Tri-Ring Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Shenzhen Tri-Ring Technology Co., Ltd. Recent Developments/Updates
9.12.6 Shenzhen Tri-Ring Technology Co., Ltd. Competitive Strengths & Weaknesses
9.13 Boyang Precision Technology Co., Ltd.
9.13.1 Boyang Precision Technology Co., Ltd. Details
9.13.2 Boyang Precision Technology Co., Ltd. Major Business
9.13.3 Boyang Precision Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
9.13.4 Boyang Precision Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Boyang Precision Technology Co., Ltd. Recent Developments/Updates
9.13.6 Boyang Precision Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Liquid Cooling Manifolds for AI Servers Industry Chain
10.2 Liquid Cooling Manifolds for AI Servers Upstream Analysis
10.2.1 Liquid Cooling Manifolds for AI Servers Core Raw Materials
10.2.2 Main Manufacturers of Liquid Cooling Manifolds for AI Servers Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Liquid Cooling Manifolds for AI Servers Production Mode
10.6 Liquid Cooling Manifolds for AI Servers Procurement Model
10.7 Liquid Cooling Manifolds for AI Servers Industry Sales Model and Sales Channels
10.7.1 Liquid Cooling Manifolds for AI Servers Sales Model
10.7.2 Liquid Cooling Manifolds for AI Servers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Liquid Cooling Manifolds for AI Servers Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Liquid Cooling Manifolds for AI Servers Production Value by Region (2021-2026) & (USD Million)
Table 3. World Liquid Cooling Manifolds for AI Servers Production Value by Region (2027-2032) & (USD Million)
Table 4. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Region (2021-2026)
Table 5. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Region (2027-2032)
Table 6. World Liquid Cooling Manifolds for AI Servers Production by Region (2021-2026) & (K Units)
Table 7. World Liquid Cooling Manifolds for AI Servers Production by Region (2027-2032) & (K Units)
Table 8. World Liquid Cooling Manifolds for AI Servers Production Market Share by Region (2021-2026)
Table 9. World Liquid Cooling Manifolds for AI Servers Production Market Share by Region (2027-2032)
Table 10. World Liquid Cooling Manifolds for AI Servers Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Liquid Cooling Manifolds for AI Servers Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Liquid Cooling Manifolds for AI Servers Major Market Trends
Table 13. World Liquid Cooling Manifolds for AI Servers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Liquid Cooling Manifolds for AI Servers Consumption by Region (2021-2026) & (K Units)
Table 15. World Liquid Cooling Manifolds for AI Servers Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Liquid Cooling Manifolds for AI Servers Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Liquid Cooling Manifolds for AI Servers Producers in 2025
Table 18. World Liquid Cooling Manifolds for AI Servers Production by Manufacturer (2021-2026) & (K Units)

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info@marketpublishers.com

Table 19. Production Market Share of Key Liquid Cooling Manifolds for AI Servers Producers in 2025
Table 20. World Liquid Cooling Manifolds for AI Servers Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Liquid Cooling Manifolds for AI Servers Company Evaluation Quadrant
Table 22. World Liquid Cooling Manifolds for AI Servers Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Liquid Cooling Manifolds for AI Servers Production Site of Key Manufacturer
Table 24. Liquid Cooling Manifolds for AI Servers Market: Company Product Type Footprint
Table 25. Liquid Cooling Manifolds for AI Servers Market: Company Product Application Footprint
Table 26. Liquid Cooling Manifolds for AI Servers Competitive Factors
Table 27. Liquid Cooling Manifolds for AI Servers New Entrant and Capacity Expansion Plans
Table 28. Liquid Cooling Manifolds for AI Servers Mergers & Acquisitions Activity
Table 29. United States VS China Liquid Cooling Manifolds for AI Servers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Liquid Cooling Manifolds for AI Servers Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Liquid Cooling Manifolds for AI Servers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share (2021-2026)
Table 37. China Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 40. China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share (2021-2026)
Table 42. Rest of World Based Liquid Cooling Manifolds for AI Servers Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share (2021-2026)
Table 47. World Liquid Cooling Manifolds for AI Servers Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Liquid Cooling Manifolds for AI Servers Production by Type (2021-2026) & (K Units)
Table 49. World Liquid Cooling Manifolds for AI Servers Production by Type (2027-2032) & (K Units)
Table 50. World Liquid Cooling Manifolds for AI Servers Production Value by Type (2021-2026) & (USD Million)
Table 51. World Liquid Cooling Manifolds for AI Servers Production Value by Type (2027-2032) & (USD Million)
Table 52. World Liquid Cooling Manifolds for AI Servers Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Liquid Cooling Manifolds for AI Servers Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Liquid Cooling Manifolds for AI Servers Production Value by Mechanical Configuration, (USD Million), 2021 & 2025 & 2032
Table 55. World Liquid Cooling Manifolds for AI Servers Production by Mechanical Configuration (2021-2026) & (K Units)
Table 56. World Liquid Cooling Manifolds for AI Servers Production by Mechanical Configuration (2027-2032) & (K Units)
Table 57. World Liquid Cooling Manifolds for AI Servers Production Value by Mechanical Configuration (2021-2026) & (USD Million)
Table 58. World Liquid Cooling Manifolds for AI Servers Production Value by Mechanical Configuration (2027-2032) & (USD Million)
Table 59. World Liquid Cooling Manifolds for AI Servers Average Price by Mechanical

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Configuration (2021-2026) & (US$/Unit)
Table 60. World Liquid Cooling Manifolds for AI Servers Average Price by Mechanical Configuration (2027-2032) & (US$/Unit)
Table 61. World Liquid Cooling Manifolds for AI Servers Production Value by Single-turn Resolution, (USD Million), 2021 & 2025 & 2032
Table 62. World Liquid Cooling Manifolds for AI Servers Production by Single-turn Resolution (2021-2026) & (K Units)
Table 63. World Liquid Cooling Manifolds for AI Servers Production by Single-turn Resolution (2027-2032) & (K Units)
Table 64. World Liquid Cooling Manifolds for AI Servers Production Value by Single-turn Resolution (2021-2026) & (USD Million)
Table 65. World Liquid Cooling Manifolds for AI Servers Production Value by Single-turn Resolution (2027-2032) & (USD Million)
Table 66. World Liquid Cooling Manifolds for AI Servers Average Price by Single-turn Resolution (2021-2026) & (US$/Unit)
Table 67. World Liquid Cooling Manifolds for AI Servers Average Price by Single-turn Resolution (2027-2032) & (US$/Unit)
Table 68. World Liquid Cooling Manifolds for AI Servers Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Liquid Cooling Manifolds for AI Servers Production by Application (2021-2026) & (K Units)
Table 70. World Liquid Cooling Manifolds for AI Servers Production by Application (2027-2032) & (K Units)
Table 71. World Liquid Cooling Manifolds for AI Servers Production Value by Application (2021-2026) & (USD Million)
Table 72. World Liquid Cooling Manifolds for AI Servers Production Value by Application (2027-2032) & (USD Million)
Table 73. World Liquid Cooling Manifolds for AI Servers Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Liquid Cooling Manifolds for AI Servers Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Parker-Hannifin Corporation Basic Information, Manufacturing Base and Competitors
Table 76. Parker-Hannifin Corporation Major Business
Table 77. Parker-Hannifin Corporation Liquid Cooling Manifolds for AI Servers Product and Services
Table 78. Parker-Hannifin Corporation Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 79. Parker-Hannifin Corporation Recent Developments/Updates
Table 80. Parker-Hannifin Corporation Competitive Strengths & Weaknesses
Table 81. CPC (Colder Products Company) Basic Information, Manufacturing Base and Competitors
Table 82. CPC (Colder Products Company) Major Business
Table 83. CPC (Colder Products Company) Liquid Cooling Manifolds for AI Servers Product and Services
Table 84. CPC (Colder Products Company) Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. CPC (Colder Products Company) Recent Developments/Updates
Table 86. CPC (Colder Products Company) Competitive Strengths & Weaknesses
Table 87. CoolIT Systems Inc. Basic Information, Manufacturing Base and Competitors
Table 88. CoolIT Systems Inc. Major Business
Table 89. CoolIT Systems Inc. Liquid Cooling Manifolds for AI Servers Product and Services
Table 90. CoolIT Systems Inc. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. CoolIT Systems Inc. Recent Developments/Updates
Table 92. CoolIT Systems Inc. Competitive Strengths & Weaknesses
Table 93. St?ubli International AG Basic Information, Manufacturing Base and Competitors
Table 94. St?ubli International AG Major Business
Table 95. St?ubli International AG Liquid Cooling Manifolds for AI Servers Product and Services
Table 96. St?ubli International AG Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. St?ubli International AG Recent Developments/Updates
Table 98. St?ubli International AG Competitive Strengths & Weaknesses
Table 99. Boyd Corporation Basic Information, Manufacturing Base and Competitors
Table 100. Boyd Corporation Major Business
Table 101. Boyd Corporation Liquid Cooling Manifolds for AI Servers Product and Services
Table 102. Boyd Corporation Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Boyd Corporation Recent Developments/Updates

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Table 104. Boyd Corporation Competitive Strengths & Weaknesses
Table 105. Danfoss A/S Basic Information, Manufacturing Base and Competitors
Table 106. Danfoss A/S Major Business
Table 107. Danfoss A/S Liquid Cooling Manifolds for AI Servers Product and Services
Table 108. Danfoss A/S Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Danfoss A/S Recent Developments/Updates
Table 110. Danfoss A/S Competitive Strengths & Weaknesses
Table 111. Asetek A/S Basic Information, Manufacturing Base and Competitors
Table 112. Asetek A/S Major Business
Table 113. Asetek A/S Liquid Cooling Manifolds for AI Servers Product and Services
Table 114. Asetek A/S Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Asetek A/S Recent Developments/Updates
Table 116. Asetek A/S Competitive Strengths & Weaknesses
Table 117. Envicool Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 118. Envicool Co., Ltd. Major Business
Table 119. Envicool Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
Table 120. Envicool Co., Ltd. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Envicool Co., Ltd. Recent Developments/Updates
Table 122. Envicool Co., Ltd. Competitive Strengths & Weaknesses
Table 123. Cooler Master Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 124. Cooler Master Co., Ltd. Major Business
Table 125. Cooler Master Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
Table 126. Cooler Master Co., Ltd. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Cooler Master Co., Ltd. Recent Developments/Updates
Table 128. Cooler Master Co., Ltd. Competitive Strengths & Weaknesses
Table 129. AVC (Asia Vital Components Co., Ltd.) Basic Information, Manufacturing Base and Competitors
Table 130. AVC (Asia Vital Components Co., Ltd.) Major Business

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Table 131. AVC (Asia Vital Components Co., Ltd.) Liquid Cooling Manifolds for AI Servers Product and Services
Table 132. AVC (Asia Vital Components Co., Ltd.) Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. AVC (Asia Vital Components Co., Ltd.) Recent Developments/Updates
Table 134. AVC (Asia Vital Components Co., Ltd.) Competitive Strengths & Weaknesses
Table 135. Auras Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Auras Technology Co., Ltd. Major Business
Table 137. Auras Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
Table 138. Auras Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Auras Technology Co., Ltd. Recent Developments/Updates
Table 140. Auras Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 141. Shenzhen Tri-Ring Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Shenzhen Tri-Ring Technology Co., Ltd. Major Business
Table 143. Shenzhen Tri-Ring Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
Table 144. Shenzhen Tri-Ring Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Shenzhen Tri-Ring Technology Co., Ltd. Recent Developments/Updates
Table 146. Shenzhen Tri-Ring Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Boyang Precision Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. Boyang Precision Technology Co., Ltd. Major Business
Table 149. Boyang Precision Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Product and Services
Table 150. Boyang Precision Technology Co., Ltd. Liquid Cooling Manifolds for AI Servers Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Boyang Precision Technology Co., Ltd. Recent Developments/Updates
Table 152. Boyang Precision Technology Co., Ltd. Competitive Strengths &

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Weaknesses
Table 153. Global Key Players of Liquid Cooling Manifolds for AI Servers Upstream (Raw Materials)
Table 154. Global Liquid Cooling Manifolds for AI Servers Typical Customers
Table 155. Liquid Cooling Manifolds for AI Servers Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Liquid Cooling Manifolds for AI Servers Picture
Figure 2. World Liquid Cooling Manifolds for AI Servers Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Liquid Cooling Manifolds for AI Servers Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Liquid Cooling Manifolds for AI Servers Production (2021-2032) & (K Units)
Figure 5. World Liquid Cooling Manifolds for AI Servers Average Price (2021-2032) & (US$/Unit)
Figure 6. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Region (2021-2032)
Figure 7. World Liquid Cooling Manifolds for AI Servers Production Market Share by Region (2021-2032)
Figure 8. North America Liquid Cooling Manifolds for AI Servers Production (2021-2032) & (K Units)
Figure 9. Europe Liquid Cooling Manifolds for AI Servers Production (2021-2032) & (K Units)
Figure 10. China Liquid Cooling Manifolds for AI Servers Production (2021-2032) & (K Units)
Figure 11. Japan Liquid Cooling Manifolds for AI Servers Production (2021-2032) & (K Units)
Figure 12. Liquid Cooling Manifolds for AI Servers Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 15. World Liquid Cooling Manifolds for AI Servers Consumption Market Share by Region (2021-2032)
Figure 16. United States Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 17. China Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 18. Europe Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 19. Japan Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)

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Figure 20. South Korea Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 22. India Liquid Cooling Manifolds for AI Servers Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Liquid Cooling Manifolds for AI Servers by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Liquid Cooling Manifolds for AI Servers Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Liquid Cooling Manifolds for AI Servers Markets in 2025
Figure 26. United States VS China: Liquid Cooling Manifolds for AI Servers Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Liquid Cooling Manifolds for AI Servers Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Liquid Cooling Manifolds for AI Servers Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share 2025
Figure 30. China Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Liquid Cooling Manifolds for AI Servers Production Market Share 2025
Figure 32. World Liquid Cooling Manifolds for AI Servers Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Type in 2025
Figure 34. Facility-level Manifolds
Figure 35. Rack-level Manifolds
Figure 36. Server-level Manifolds
Figure 37. World Liquid Cooling Manifolds for AI Servers Production Market Share by Type (2021-2032)
Figure 38. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Type (2021-2032)
Figure 39. World Liquid Cooling Manifolds for AI Servers Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Liquid Cooling Manifolds for AI Servers Production Value by Mechanical Configuration, (USD Million), 2021 & 2025 & 2032

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Figure 41. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Mechanical Configuration in 2025
Figure 42. Rigid Piping Manifolds
Figure 43. Flexible Tubing Manifolds
Figure 44. Hybrid Piping Manifolds
Figure 45. World Liquid Cooling Manifolds for AI Servers Production Market Share by Mechanical Configuration (2021-2032)
Figure 46. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Mechanical Configuration (2021-2032)
Figure 47. World Liquid Cooling Manifolds for AI Servers Average Price by Mechanical Configuration (2021-2032) & (US$/Unit)
Figure 48. World Liquid Cooling Manifolds for AI Servers Production Value by Single-turn Resolution, (USD Million), 2021 & 2025 & 2032
Figure 49. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Single-turn Resolution in 2025
Figure 50. Low-flow??50 L/min?
Figure 51. Medium-flow??50–200 L/min?
Figure 52. High-flow??200 L/min?
Figure 53. World Liquid Cooling Manifolds for AI Servers Production Market Share by Single-turn Resolution (2021-2032)
Figure 54. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Single-turn Resolution (2021-2032)
Figure 55. World Liquid Cooling Manifolds for AI Servers Average Price by Single-turn Resolution (2021-2032) & (US$/Unit)
Figure 56. World Liquid Cooling Manifolds for AI Servers Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Application in 2025
Figure 58. Direct-to-chip Cold Plate Cooling
Figure 59. Rear-door Heat Exchanger Cooling
Figure 60. Immersion Cooling Distribution
Figure 61. Other
Figure 62. World Liquid Cooling Manifolds for AI Servers Production Market Share by Application (2021-2032)
Figure 63. World Liquid Cooling Manifolds for AI Servers Production Value Market Share by Application (2021-2032)
Figure 64. World Liquid Cooling Manifolds for AI Servers Average Price by Application (2021-2032) & (US$/Unit)
Figure 65. Liquid Cooling Manifolds for AI Servers Industry Chain

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Figure 66. Liquid Cooling Manifolds for AI Servers Procurement Model
Figure 67. Liquid Cooling Manifolds for AI Servers Sales Model
Figure 68. Liquid Cooling Manifolds for AI Servers Sales Channels, Direct Sales, and Distribution
Figure 69. Methodology
Figure 70. Research Process and Data Source

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