

Global Liquid Cooling Charging Gun Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G70C765A7E69EN.html>

Date: April 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G70C765A7E69EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Charging Gun Cable market size was valued at US\$ 322 million in 2025 and is forecast to a readjusted size of US\$ 950 million by 2032 with a CAGR of 16.2% during review period.

Liquid-cooled charging gun cables are liquid-cooled cable assemblies used in high-power DC charging systems. They consist of a power conductor, a cable sheath, and an internal coolant circulation channel, used to achieve stable and safe power transmission under high current conditions. By introducing a coolant circulation system inside the cable, heat generated by the conductor can be effectively dissipated, allowing the gun cable to carry higher currents (e.g., 500A and above) while maintaining a smaller wire diameter and lighter weight, significantly improving charging efficiency and operational comfort. Liquid-cooled charging gun cables are widely used in 800V high-voltage platforms for new energy passenger vehicles, commercial vehicles, and ultra-fast charging stations, and are a crucial core component for achieving high-power fast charging. In recent years, the liquid-cooled supercharging pile market has developed rapidly, with significant price fluctuations and substantial price differences between different power ratings. Low-power cables can be as low as around \$1500 per cable, while ultra-high-power liquid-cooled supercharging gun cables can cost over \$5000 per cable.

Liquid-cooled charging gun cables are core power transmission components in high-power DC charging systems, ensuring stable and safe power transmission under high-current conditions. Compared to traditional air-cooled cables, liquid-cooled structures effectively reduce conductor temperature rise through coolant circulation, allowing the charging gun cable to carry higher currents (such as 500A, 600A, or even over 800A)

with a lighter design, significantly improving charging efficiency and user experience. As new energy vehicles upgrade to high-voltage platforms, liquid-cooled charging gun cables have become a key component of ultra-fast charging systems.

In recent years, the global penetration rate of new energy vehicles has continued to increase, and charging infrastructure construction has upgraded from traditional fast charging to high-power supercharging. The increasing number of 800V high-voltage platform vehicles has significantly increased the demand for high-current charging, driving the rapid expansion of the liquid-cooled charging gun cable market. Compared to complete charging pile systems, liquid-cooled charging gun cables, as high-value core components, have a higher unit price and stronger technical barriers, making them one of the most profitable segments in the charging industry chain. With the increasing number of supercharging stations and the strengthening trend of multi-gun configurations at single stations, overall demand is showing accelerated growth.

From a product structure perspective, liquid-cooled charging gun cables can be categorized by current rating into 500A, 600A, 800A, and higher specifications, with products above 600A showing the fastest growth. In terms of voltage platform, 800V systems are currently the mainstream, while 1000V and above platforms have development potential in the commercial vehicle and energy storage sectors. Technologically, optimized cooling structures, the application of highly conductive materials, and lightweight design are core competitive factors. The application of highly reliable sealing structures and weather-resistant materials enhances product safety and lifespan, driving product development towards high-end products.

In terms of the industry chain, upstream suppliers include copper conductor materials, cooling system components, and high-performance insulation materials; midstream suppliers are liquid-cooled charging gun cable manufacturers; and downstream suppliers are charging pile equipment manufacturers and charging operators. The industry exhibits a technology-driven competitive landscape, with companies possessing core R&D capabilities and system integration experience having a greater advantage in the high-end market. Regionally, China is the world's largest supercharging network construction market, while Europe and North America are experiencing rapid growth in high-end ultra-fast charging network deployment, and emerging markets are also gradually launching high-power charging infrastructure construction.

Looking ahead, the global liquid-cooled charging cable market will be driven by three main factors: first, the increasing penetration rate of high-voltage platforms in new

energy vehicles; second, the expansion of supercharging network construction; and third, the growing demand for improved charging efficiency and user experience. Market growth will come not only from increased volume but also from upgraded specifications and enhanced product value.

This report is a detailed and comprehensive analysis for global Liquid Cooling Charging Gun Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Charging Gun Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Charging Gun Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Charging Gun Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Charging Gun Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooling Charging Gun Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Charging Gun Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include LS Cable, LEONI, CPC, Phoenix Contact, Caledonian, Rifeng Electric Cable, Pacific Electric Wire & Cable, Omg Transmitting Technology, Jiaxing Tition Cable, Far East Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Charging Gun Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

300–400A Grade

500A Grade

600–800A Grade

1000A Grade

Market segment by Cooling Medium

Insulated Oil-cooled Wire

Coolant-cooled Wire

Market segment by Cable Outer Diameter

Below 30mm

Above 30mm

Market segment by Application

Light Vehicle Charging Stations

Heavy Truck Charging Stations

Others

Major players covered

LS Cable

LEONI

CPC

Phoenix Contact

Caledonian

Rifeng Electric Cable

Pacific Electric Wire & Cable

Omg Transmitting Technology

Jiaxing Titon Cable

Far East Electric

Wuxi Xinhongye Wire&Cable

Guangzhou Cable

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Charging Gun Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Charging Gun Cable, with price, sales quantity, revenue, and global market share of Liquid Cooling Charging Gun Cable from 2021 to 2026.

Chapter 3, the Liquid Cooling Charging Gun Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Charging Gun Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Charging Gun Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Charging Gun Cable.

Chapter 14 and 15, to describe Liquid Cooling Charging Gun Cable sales channel, distributors, customers, research findings and conclusion.

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