

Global Liquid Cooled Supercharging Pile Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBC42C323C07EN.html>

Date: April 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GBC42C323C07EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooled Supercharging Pile market size was valued at US\$ 198 million in 2025 and is forecast to a readjusted size of US\$ 583 million by 2032 with a CAGR of 16.5% during review period.

In 2025, global Liquid Cooled Supercharging Pile production reached approximately 7,263 units , with an average global market price of around US\$ 26,431 per unit. Gross margin is about 51%. The cost is 12,951 usd. Liquid Cooled Supercharging Pile are high-power electric vehicle charging systems that utilize liquid cooling technology to efficiently manage heat during fast charging. Unlike air-cooled systems, these stations circulate coolant through the charging cable and connector to dissipate heat, enabling sustained high current (often over 500A) and faster charging speeds (typically 250kW to over 1MW). They are ideal for highway corridors, commercial fleets, and future megawatt charging applications. This technology ensures safer operation, improved charging efficiency, and longer cable life in high-power environments.

Liquid-cooled supercharging piles are becoming a key component of high-power EV charging infrastructure. Future development trends mainly focus on ultra-high power capability, intelligent network management, and integration with energy systems. As electric vehicles increasingly adopt 800-V and higher voltage platforms, charging systems must support higher current and greater power output. Liquid cooling technology effectively addresses thermal challenges under high-power conditions, enabling charging capacities to increase from around 350 kW to 600 kW and even megawatt-level systems, significantly reducing charging time. At the same time, liquid-cooled supercharging systems are increasingly integrated with smart charging

networks, cloud-based platforms, and energy management systems to enable dynamic power allocation and remote operation management, improving overall charging station efficiency. In addition, future ultra-fast charging stations are expected to integrate energy storage systems, photovoltaic generation, and smart grid technologies to mitigate grid pressure and optimize energy utilization. With the rapid growth of EV adoption and the expansion of highway and urban supercharging networks, liquid-cooled supercharging technology is expected to see wider deployment in high-power charging scenarios such as public fast-charging stations, logistics fleets, and heavy-duty electric vehicles.

This report is a detailed and comprehensive analysis for global Liquid Cooled Supercharging Pile market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooled Supercharging Pile market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Supercharging Pile market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Supercharging Pile market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Supercharging Pile market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooled Supercharging Pile

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooled Supercharging Pile market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei Digital Power, ABB, Siemens, Schneider Electric, Delta Electronics, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), Kempower, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooled Supercharging Pile market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated Type

Split Type

Market segment by Power

High-power Fast Charging

Super-fast Charging

Standard Charging

Market segment by Automatic

Smart Charging

Non-smart Charging

Market segment by Application

Commercial Vehicles

Passenger ehicles

Major players covered

Huawei Digital Power

ABB

Siemens

Schneider Electric

Delta Electronics

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Kempower

Tritium

BTC Power

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooled Supercharging Pile product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooled Supercharging Pile, with price, sales quantity, revenue, and global market share of Liquid Cooled Supercharging Pile from 2021 to 2026.

Chapter 3, the Liquid Cooled Supercharging Pile competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooled Supercharging Pile breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooled Supercharging Pile market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooled Supercharging Pile.

Chapter 14 and 15, to describe Liquid Cooled Supercharging Pile sales channel, distributors, customers, research findings and conclusion.

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