

Global Liquid Cooled Super Charge Gun Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Cooled Super Charge Gun Cable market size is expected to reach \$ 950 million by 2032, rising at a market growth of 16.2% CAGR during the forecast period (2026-2032).

Liquid-cooled supercharging gun cables refer to liquid-cooled charging cable assemblies used in high-power DC supercharging systems. They typically include a charging gun head, conductor cables, and an internal coolant circulation channel, used to achieve safe and stable power transmission under high current conditions (such as 500A, 600A, or even 1000A). Compared to traditional air-cooled charging cables, liquid-cooled gun cables remove heat through internal coolant circulation, allowing them to carry higher currents while maintaining a smaller wire diameter and lighter weight, significantly improving charging efficiency and operational comfort. Liquid-cooled supercharging gun cables are widely used in 800V high-voltage platforms for new energy passenger vehicles, commercial vehicles, and ultra-fast charging stations, and are one of the key components for achieving high-power fast charging. In recent years, the liquid-cooled supercharging pile market has developed rapidly, with significant price fluctuations and substantial price differences between different power ratings. Low-power prices can be as low as around \$1500 per cable, while ultra-high-power liquid-cooled supercharging gun cables can cost over \$5000 per cable.

Liquid-cooled supercharging cables are key power transmission components in high-power DC charging systems, enabling safe and efficient power transfer under high current conditions. Compared to traditional air-cooled charging cables, liquid cooling technology effectively reduces conductor heating through coolant circulation. While maintaining lighter and more flexible wire diameters, it can withstand currents of 500A, 600A, and even over 1000A, making it an important component for 800V high-voltage

platforms and ultra-fast charging systems. With the continuous increase in the penetration rate of new energy vehicles and the accelerated construction of supercharging networks, the liquid-cooled supercharging cable market is experiencing rapid growth.

In recent years, global charging infrastructure has been upgrading from traditional fast charging to high-power supercharging. In the passenger vehicle sector, the number of 800V high-voltage platform models is constantly increasing; the demand for high-power charging in the commercial vehicle and heavy truck sectors is even more urgent, driving a significant increase in demand for liquid-cooled cables. Compared to complete charging pile systems, liquid-cooled cables, as high-value core components, have higher unit prices and higher technological barriers, making them one of the most profitable segments in the industry chain. With the expansion of the number of high-power charging stations, the trend of multiple cables per station is evident, driving the continued expansion of the market size.

From a product structure perspective, liquid-cooled supercharging gun cables can be categorized by current rating into 500A, 600A, 800A, and 1000A levels, with 600A and above specifications showing the fastest growth. In terms of voltage platform, 800V systems are currently the mainstream upgrade direction, while 1000V and above platforms are expected to be gradually applied in commercial vehicles and energy storage in the future. Technologically, cooling structure design, conductor material optimization, and lightweight design are key competitive advantages. The continuous improvement in high-reliability sealing structures and weather-resistant materials is driving product development towards high-end and standardized directions.

In terms of the industry chain, upstream suppliers include high-conductivity copper materials, coolant system components, and high-performance insulation materials; midstream suppliers are liquid-cooled gun cable manufacturers; and downstream suppliers are charging pile equipment manufacturers and charging operators. The industry exhibits a highly technology-driven competitive landscape, with companies possessing core design capabilities and system integration experience holding an advantage. Regionally, China is the world's largest supercharging network construction market, while Europe and North America are experiencing rapid growth in high-end ultra-fast charging network deployment, and emerging markets are also gradually launching high-power charging infrastructure construction.

Looking ahead, the global liquid-cooled supercharging cable market will be driven by three main factors: first, the increasing penetration rate of high-voltage platforms in new

energy vehicles; second, the expansion of supercharging network construction; and third, the growing demand for improved charging efficiency and user experience. Market growth will be reflected not only in increased quantity but also in upgraded specifications and enhanced product value.

This report studies the global Liquid Cooled Super Charge Gun Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Cooled Super Charge Gun Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Cooled Super Charge Gun Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Cooled Super Charge Gun Cable total production and demand, 2021-2032, (K Units)

Global Liquid Cooled Super Charge Gun Cable total production value, 2021-2032, (USD Million)

Global Liquid Cooled Super Charge Gun Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Liquid Cooled Super Charge Gun Cable consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Liquid Cooled Super Charge Gun Cable domestic production, consumption, key domestic manufacturers and share

Global Liquid Cooled Super Charge Gun Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Liquid Cooled Super Charge Gun Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Liquid Cooled Super Charge Gun Cable production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid Cooled Super Charge Gun Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LS Cable, LEONI, CPC, Phoenix Contact, Caledonian, Rifeng Electric Cable, Pacific Electric Wire & Cable, Omg Transmitting Technology, Jiaying Tition Cable, Far East Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Cooled Super Charge Gun Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Cooled Super Charge Gun Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Cooled Super Charge Gun Cable Market, Segmentation by Type:

300–400A Grade

500A Grade

600–800A Grade

1000A Grade

Global Liquid Cooled Super Charge Gun Cable Market, Segmentation by Cooling Medium:

Insulated Oil-cooled Wire

Coolant-cooled Wire

Global Liquid Cooled Super Charge Gun Cable Market, Segmentation by Cable Outer Diameter:

Below 30mm

Above 30mm

Global Liquid Cooled Super Charge Gun Cable Market, Segmentation by Application:

Light Vehicle Charging Stations

Heavy Truck Charging Stations

Others

Companies Profiled:

LS Cable

LEONI

CPC

Phoenix Contact

Caledonian

Rifeng Electric Cable

Pacific Electric Wire & Cable

Omg Transmitting Technology

Jiaxing Titon Cable

Far East Electric

Wuxi Xinhongye Wire&Cable

Guangzhou Cable

Key Questions Answered:

1. How big is the global Liquid Cooled Super Charge Gun Cable market?
2. What is the demand of the global Liquid Cooled Super Charge Gun Cable market?
3. What is the year over year growth of the global Liquid Cooled Super Charge Gun Cable market?
4. What is the production and production value of the global Liquid Cooled Super Charge Gun Cable market?
5. Who are the key producers in the global Liquid Cooled Super Charge Gun Cable market?
6. What are the growth factors driving the market demand?

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