

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF168C3D6BDCEN.html>

Date: February 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: GF168C3D6BDCEN

Abstracts

The global Liquid-cooled Industrial and Commercial Energy Storage Solutions market size is expected to reach \$ 3640 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

Liquid-cooled industrial and commercial energy storage solutions utilize a liquid medium for precise temperature control of batteries. A circulating pump drives an insulating coolant through a cooling plate in close contact with the battery or directly immerses the battery, efficiently absorbing and removing heat generated during charging and discharging, thus maintaining the battery temperature precisely within the optimal operating range of 25-35°C. Compared to traditional air cooling, this technology, thanks to the higher specific heat capacity and thermal conductivity of liquids, achieves more uniform heat dissipation, lower operating energy consumption, and can control the temperature difference between battery clusters to within 3°C or even 2°C, significantly improving system safety, extending battery life, and increasing overall energy efficiency.

The market prospects for liquid-cooled industrial and commercial energy storage solutions are extremely broad, rapidly evolving from an advanced technology into a mainstream market choice. The core driver of its explosive growth lies in the essential safety and efficiency guarantees it provides for high-energy-density, large-capacity energy storage systems. With the surge in global commercial and industrial energy storage installations and the continuous expansion of battery cell and system capacity, the rigid demand for efficient thermal management will continue to drive up the penetration rate of liquid-cooled solutions. Among them, the core competitiveness of liquid-cooled industrial and commercial energy storage lies in bringing clear economic returns to industrial and commercial users by improving system cycle life, operating

efficiency and reducing the levelized cost of electricity throughout the entire life cycle, and the investment payback period can be shortened to about 3 years.

This report studies the global Liquid-cooled Industrial and Commercial Energy Storage Solutions demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-cooled Industrial and Commercial Energy Storage Solutions, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-cooled Industrial and Commercial Energy Storage Solutions that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions total market, 2021-2032, (USD Million)

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liquid-cooled Industrial and Commercial Energy Storage Solutions total market, key domestic companies, and share, (USD Million)

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions total market by Cooling Medium, CAGR, 2021-2032, (USD Million)

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Edina, CATL, JinkoSolar, Trumony, Sungrow, Pfannenber, BYD, Goaland, Chint Global, Tongfei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Liquid-cooled Industrial and Commercial Energy Storage

Solutions market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Cooling Medium, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Market, Segmentation by Cooling Medium:

Cold Plate Liquid Cooling

Immersion Liquid Cooling

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Market, Segmentation by System Integration:

Centralized Liquid Cooling

Distributed Liquid Cooling

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Market,
Segmentation by Capacity and Scale:

Small and Medium Power Modular Integrated Cabinet

Large Containerized System

Global Liquid-cooled Industrial and Commercial Energy Storage Solutions Market,
Segmentation by Application:

Industrial

Business

Residential

Others

Companies Profiled:

Edina

CATL

JinkoSolar

Trumony

Sungrow

Pfannenber

BYD

Goaland

Chint Global

Tongfei

Jiangsu Higeer New Energy Co., Ltd.

Key Questions Answered

1. How big is the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market?
2. What is the demand of the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market?
3. What is the year over year growth of the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market?
4. What is the total value of the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market?
5. Who are the Major Players in the global Liquid-cooled Industrial and Commercial Energy Storage Solutions market?
6. What are the growth factors driving the market demand?

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