

Global Liquid-Cooled EV Charging Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid-Cooled EV Charging Connector market size was valued at US\$ 525 million in 2025 and is forecast to a readjusted size of US\$ 1238 million by 2032 with a CAGR of 12.9% during review period.

Liquid-Cooled EV Charging Connector refers to a high-power vehicle charging connector and cable assembly that uses circulating coolant to remove heat from power conductors, terminals, or connector contacts during DC fast charging. The market mainly includes liquid-cooled CCS, GB/T, ChaoJi, NACS, and Megawatt Charging System connectors supplied for high-power charging equipment. Air-cooled charging connectors, standalone vehicle inlets, complete charging stations, independent cooling units, and liquid-cooling quick couplings are excluded. Liquid cooling enables high charging current while maintaining a smaller and more manageable cable structure.

The 2025 benchmark ASP is US\$1,700 per unit, global sales volume is approximately 300.00k units, and the estimated average gross margin is approximately 34%. The upstream industry chain includes copper conductors, electrical contacts, charging cables, engineering plastics, elastomers, coolant hoses, sealing materials, temperature sensors, terminals, and cooling fluids. The midstream includes connector design, cable processing, cooling-channel integration, contact assembly, molding, sealing, electrical testing, thermal testing, leakage testing, and durability verification. The downstream mainly covers passenger electric vehicles, commercial vehicles, off-highway vehicles, and electric marine transportation.

Demand for liquid-cooled EV charging connectors is driven by the expansion of high-

power DC charging infrastructure and the need to increase charging current without using excessively heavy and inflexible charging cables. Active cooling removes heat from high-current conductors and connector contacts, supporting higher continuous power and improved handling performance. Phoenix Contact currently provides liquid-cooled charging cables with power levels of up to 1 MW, while HUBER+SUHNER offers liquid-cooled systems for high-power and megawatt charging.

Future development will focus on higher continuous current, megawatt charging, multi-standard compatibility, lighter cables, improved coolant sealing, replaceable contacts, real-time temperature monitoring, coolant-flow monitoring, and easier maintenance.

Report Scope

This report is a detailed and comprehensive analysis for global Liquid-Cooled EV Charging Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid-Cooled EV Charging Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-Cooled EV Charging Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-Cooled EV Charging Connector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-Cooled EV Charging Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid-Cooled EV Charging Connector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid-Cooled EV Charging Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Phoenix Contact GmbH & Co. KG, HUBER+SUHNER AG, REMA Lipprandt GmbH & Co. KG (REMA EV), ITT Inc. (Cannon), Stübli Electrical Connectors AG, AVIC JONHON Optronics Technology Co., Ltd., Zhejiang Yonggui Electric Equipment Co., Ltd., SINBON Electronics Co., Ltd., Suzhou Yihang Electronic Technology Co., Ltd., Shenzhen Busbar Sci-Tech Development Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid-Cooled EV Charging Connector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-Glycol Cooling

Dielectric-Oil Cooling

Market segment by Connector Operation

Manual Charging Connector

Automated Charging Connector

Market segment by Rated Current

300?499 A

500?799 A

?800 A

Market segment by Application

Passenger Electric Vehicles

Commercial Electric Vehicles

Major players covered

Phoenix Contact GmbH & Co. KG

HUBER+SUHNER AG

REMA Lipprandt GmbH & Co. KG (REMA EV)

ITT Inc. (Cannon)

St?ubli Electrical Connectors AG

AVIC JONHON Optronics Technology Co., Ltd.

Zhejiang Yonggui Electric Equipment Co., Ltd.

SINBON Electronics Co., Ltd.

Suzhou Yihang Electronic Technology Co., Ltd.

Shenzhen Busbar Sci-Tech Development Co., Ltd.

Luoyang Zhengqi Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Liquid-Cooled EV Charging Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid-Cooled EV Charging Connector, with price, sales quantity, revenue, and global market share of Liquid-Cooled EV Charging Connector from 2021 to 2026.

Chapter 3, the Liquid-Cooled EV Charging Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid-Cooled EV Charging Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid-Cooled EV Charging Connector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid-Cooled EV Charging Connector.

Chapter 14 and 15, to describe Liquid-Cooled EV Charging Connector sales channel, distributors, customers, research findings and conclusion.

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