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Global Liquid Cooled EV Charger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooled EV Charger market size was valued at US$ 618 million in 2025 and is forecast to a readjusted size of US$ 1317 million by 2032 with a CAGR of 12.6% during review period.

In 2025, global Liquid Cooled EV Charger production reached approximately 38,252 units , with an average global market price of around US$ 15,694 per unit. Gross margin is about 49%. The cost is 8,004 usd. A Liquid Cooled EV Charger is a high-power direct current (DC) electric vehicle (EV) charging device that incorporates liquid cooling technology to safely deliver ultra-high current and voltage to EV batteries. It is a critical part of next-generation EV charging infrastructure, enabling faster and more efficient charging, particularly for high-voltage platforms (e.g., 800V or higher).

Liquid-Cooled EV Charger Industry Chain: A Three-Part Summary

1. Upstream: Core Components & Material Suppliers

This segment encompasses manufacturers of critical parts and raw materials required for liquid-cooled chargers. Key products include the liquid cooling module (cooling cables, pumps, coolant, heat exchangers), power modules (IGBT/SiC semiconductors), magnetic components, chips (MCU, drivers), contactors, connectors, and structural housings. Essential materials involve high-performance cable insulation, thermal management materials, metals (copper, aluminum), and specialty chemicals. This tier is characterized by high technical barriers, with the liquid-cooling system and power electronics being defining innovations that enable higher power density, efficiency, and

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reliability compared to air-cooled alternatives.

2. Midstream: Charger Manufacturing & System Integration

This phase involves the assembly, integration, and production of complete liquid-cooled charging stations. Companies in this sector design, manufacture, and test systems by integrating upstream components into finished products?primarily high-power DC fast chargers. Key players include specialized EVSE firms (e.g., Tritium, BTC Power), automotive OEMs (e.g., Tesla, NIO), power equipment giants (e.g., ABB, Siemens), and technology entrants. The midstream is technology- and capital-intensive, driving the transition from air-cooled to liquid-cooled platforms, with competition focusing on power output (e.g., 350kW+), reliability, and smart connectivity.

3. Downstream: Deployment, Operations & End-Users

This segment covers the deployment, operation, and utilization of liquid-cooled chargers. Charge Point Operators (CPOs)?such as Tesla Supercharger, Electrify America, Shell Recharge, and state-owned utilities?are the primary customers, responsible for infrastructure investment, network management, maintenance, and user services. These chargers are typically deployed in high-demand public fast-charging hubs (highway rest stops, urban cores), commercial fleets (e.g., electric trucks/buses), and premium hospitality venues. End-users include EV drivers seeking ultra-rapid charging, especially for long-distance travel or high-performance vehicles. The downstream market is capex-heavy, with profitability hinging on charging service fees, data monetization, and user experience (speed, uptime, convenience).

Liquid-cooled EV chargers are emerging as a key technology for next-generation ultra-fast charging infrastructure. As electric vehicles adopt larger battery capacities and high-voltage platforms such as 800-V systems, traditional air-cooled charging technologies face limitations in thermal management under high-power conditions. Liquid cooling can effectively reduce the temperature of charging cables and power modules, enabling charging capacities of 600 kW or higher. In recent years, several companies have introduced liquid-cooled ultra-fast charging solutions and begun deploying high-power charging networks capable of significantly increasing driving range within a few minutes. In addition, liquid-cooled charging systems are increasingly integrated with energy storage, smart grid management, and photovoltaic power systems to optimize energy utilization and reduce grid pressure. With the rapid growth of global EV adoption and the expansion of public and highway charging infrastructure, liquid-cooled charging technology is expected to play an increasingly important role in future ultra-high-power

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charging stations and heavy-duty EV charging applications.

This report is a detailed and comprehensive analysis for global Liquid Cooled EV Charger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooled EV Charger market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooled EV Charger market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooled EV Charger market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Cooled EV Charger market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooled EV Charger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooled EV Charger market based on the following parameters - company overview, sales quantity, revenue, price, gross

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margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Delta Electronics, Huawei Digital Power, Sungrow, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooled EV Charger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-gun Charge Pile

Double-gun Charge Pile

Market segment by Function

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Market segment by Power

High-power Fast Charging

Standard Charging

Market segment by Application

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Passenger Vehicle

Commercial Vehicle

Major players covered

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooled EV Charger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooled EV Charger, with price, sales quantity, revenue, and global market share of Liquid Cooled EV Charger from 2021 to 2026.

Chapter 3, the Liquid Cooled EV Charger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooled EV Charger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Liquid Cooled EV Charger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooled EV Charger.

Chapter 14 and 15, to describe Liquid Cooled EV Charger sales channel, distributors, customers, research findings and conclusion.

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