

# **Global Liquid-Cooled Energy Storage All-in-One System Supply, Demand and Key Producers, 2026-2032**

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## **Abstracts**

The global Liquid-Cooled Energy Storage All-in-One System market size is expected to reach \$ 11222 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A liquid-cooled energy storage all-in-one system is an integrated system that houses key components?including battery racks, the Battery Management System (BMS), the Power Conversion System (PCS), the Energy Management System (EMS), and the liquid cooling thermal management system?within a single cabinet or container, utilizing liquid cooling to regulate battery temperatures.

In 2025, global sales volume for liquid-cooled energy storage all-in-one systems is projected to reach 64,500 MW, with a production capacity of approximately 92,100 MW; the average selling price is estimated at \$117/KW, with an average gross margin of 20%?30%.

The upstream sector of the industry chain comprises suppliers of core components such as energy storage cells (predominantly LFP batteries), BMS, PCS, EMS, liquid cooling plates, circulation pumps, heat exchangers, thermal control valves, coolant, and cabinet structural parts. The midstream sector consists of manufacturers and system integrators that combine battery packs, PCS, liquid cooling thermal management systems, and intelligent control systems to produce standardized cabinet- or container-based energy storage products. Downstream applications span sectors including C&I (commercial and industrial) energy storage, grid-side peak shaving and frequency regulation, renewable energy integration (wind and solar), microgrids, data center backup power, charging station storage, and integrated energy management for industrial parks.

The global energy transition and the raising of safety standards for energy storage are the primary drivers behind the rapid development of all-in-one liquid-cooled energy storage systems. China is accelerating the adoption of liquid-cooling solutions, supported by policies promoting energy storage integration with new energy sources, industrial and commercial storage applications, and the construction of new power systems; meanwhile, Europe and the United States are fostering the development of high-safety storage systems through grid stability mandates and investment subsidies for large-scale projects. In recent years, many countries have tightened thermal runaway protection standards for energy storage stations, making liquid-cooling the preferred choice for new projects as the industry transitions from demonstration applications to large-scale commercial deployment.

This report studies the global Liquid-Cooled Energy Storage All-in-One System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-Cooled Energy Storage All-in-One System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-Cooled Energy Storage All-in-One System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-Cooled Energy Storage All-in-One System total production and demand, 2021-2032, (MW)

Global Liquid-Cooled Energy Storage All-in-One System total production value, 2021-2032, (USD Million)

Global Liquid-Cooled Energy Storage All-in-One System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Liquid-Cooled Energy Storage All-in-One System consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Liquid-Cooled Energy Storage All-in-One System domestic production, consumption, key domestic manufacturers and share

Global Liquid-Cooled Energy Storage All-in-One System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Liquid-Cooled Energy Storage All-in-One System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Liquid-Cooled Energy Storage All-in-One System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Liquid-Cooled Energy Storage All-in-One System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesla, Samsung SDI, LG, BYD, CATL, Panasonic, Sungrow, EVE Energy, Trina Solar, Risen Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-Cooled Energy Storage All-in-One System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-Cooled Energy Storage All-in-One System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-Cooled Energy Storage All-in-One System Market, Segmentation by Type:

Cabinet-Type

Container-Type

Global Liquid-Cooled Energy Storage All-in-One System Market, Segmentation by Power:

?100 kW

100?250 kW

250?500 kW

?500 kW

Global Liquid-Cooled Energy Storage All-in-One System Market, Segmentation by Cooling Technologies:

Cold-Plate Liquid Cooling

Immersion Liquid Cooling

Global Liquid-Cooled Energy Storage All-in-One System Market, Segmentation by Application:

Industrial and Commercial Parks

Data Centers

Microgrids

Charging Station Energy Storage

Others

#### Companies Profiled:

Tesla

Samsung SDI

LG

BYD

CATL

Panasonic

Sungrow

EVE Energy

Trina Solar

Risen Energy

??

Gotion

Narada

Infypower

Astor Energy

Vision Group

Delta Electronics

Key Questions Answered:

1. How big is the global Liquid-Cooled Energy Storage All-in-One System market?
2. What is the demand of the global Liquid-Cooled Energy Storage All-in-One System market?
3. What is the year over year growth of the global Liquid-Cooled Energy Storage All-in-One System market?
4. What is the production and production value of the global Liquid-Cooled Energy Storage All-in-One System market?
5. Who are the key producers in the global Liquid-Cooled Energy Storage All-in-One System market?
6. What are the growth factors driving the market demand?

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