

Global Liquid-Cooled Energy Storage All-in-One System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid-Cooled Energy Storage All-in-One System market size was valued at US\$ 7765 million in 2025 and is forecast to a readjusted size of US\$ 11222 million by 2032 with a CAGR of 5.5% during review period.

A liquid-cooled energy storage all-in-one system is an integrated system that houses key components?including battery racks, the Battery Management System (BMS), the Power Conversion System (PCS), the Energy Management System (EMS), and the liquid cooling thermal management system?within a single cabinet or container, utilizing liquid cooling to regulate battery temperatures.

In 2025, global sales volume for liquid-cooled energy storage all-in-one systems is projected to reach 64,500 MW, with a production capacity of approximately 92,100 MW; the average selling price is estimated at \$117/KW, with an average gross margin of 20%?30%.

The upstream sector of the industry chain comprises suppliers of core components such as energy storage cells (predominantly LFP batteries), BMS, PCS, EMS, liquid cooling plates, circulation pumps, heat exchangers, thermal control valves, coolant, and cabinet structural parts. The midstream sector consists of manufacturers and system integrators that combine battery packs, PCS, liquid cooling thermal management systems, and intelligent control systems to produce standardized cabinet- or container-based energy storage products. Downstream applications span sectors including C&I (commercial and industrial) energy storage, grid-side peak shaving and frequency regulation, renewable energy integration (wind and solar), microgrids, data center backup power, charging

station storage, and integrated energy management for industrial parks.

The global energy transition and the raising of safety standards for energy storage are the primary drivers behind the rapid development of all-in-one liquid-cooled energy storage systems. China is accelerating the adoption of liquid-cooling solutions, supported by policies promoting energy storage integration with new energy sources, industrial and commercial storage applications, and the construction of new power systems; meanwhile, Europe and the United States are fostering the development of high-safety storage systems through grid stability mandates and investment subsidies for large-scale projects. In recent years, many countries have tightened thermal runaway protection standards for energy storage stations, making liquid-cooling the preferred choice for new projects as the industry transitions from demonstration applications to large-scale commercial deployment.

This report is a detailed and comprehensive analysis for global Liquid-Cooled Energy Storage All-in-One System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid-Cooled Energy Storage All-in-One System market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Liquid-Cooled Energy Storage All-in-One System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Liquid-Cooled Energy Storage All-in-One System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Liquid-Cooled Energy Storage All-in-One System market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid-Cooled Energy Storage All-in-One System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid-Cooled Energy Storage All-in-One System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tesla, Samsung SDI, LG, BYD, CATL, Panasonic, Sungrow, EVE Energy, Trina Solar, Risen Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid-Cooled Energy Storage All-in-One System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cabinet-Type

Container-Type

Market segment by Power

?100 kW

100?250 kW

250?500 kW

?500 kW

Market segment by Cooling Technologies

Cold-Plate Liquid Cooling

Immersion Liquid Cooling

Market segment by Application

Industrial and Commercial Parks

Data Centers

Microgrids

Charging Station Energy Storage

Others

Major players covered

Tesla

Samsung SDI

LG

BYD

CATL

Panasonic

Sungrow

EVE Energy

Trina Solar

Risen Energy

??

Gotion

Narada

Infypower

Astor Energy

Vision Group

Delta Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid-Cooled Energy Storage All-in-One System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid-Cooled Energy Storage All-in-One System, with price, sales quantity, revenue, and global market share of Liquid-Cooled Energy Storage All-in-One System from 2021 to 2026.

Chapter 3, the Liquid-Cooled Energy Storage All-in-One System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid-Cooled Energy Storage All-in-One System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid-Cooled Energy Storage All-in-One System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid-Cooled Energy Storage All-in-One System.

Chapter 14 and 15, to describe Liquid-Cooled Energy Storage All-in-One System sales channel, distributors, customers, research findings and conclusion.

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