

Global Liquid-cooled DC Charging Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G045BC4C0D7AEN.html>

Date: April 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: G045BC4C0D7AEN

Abstracts

According to our (Global Info Research) latest study, the global Liquid-cooled DC Charging Terminal market size was valued at US\$ 454 million in 2025 and is forecast to a readjusted size of US\$ 878 million by 2032 with a CAGR of 10.5% during review period.

In 2025, global Liquid-cooled DC Charging Terminal production reached approximately 22,697 units, with an average global market price of around US\$ 19,435 per unit. Gross margin is about 49%. The cost is 9,912 usd. A Liquid-Cooled DC Charging Terminal is a high-power direct current (DC) electric vehicle (EV) charging device that incorporates liquid cooling technology to safely deliver ultra-high current and voltage to EV batteries. It is a critical part of next-generation EV charging infrastructure, enabling faster and more efficient charging, particularly for high-voltage platforms (e.g., 800V or higher).

Liquid-cooled DC charging terminals are emerging as a key component of high-power EV charging infrastructure. Future development trends mainly focus on higher power capability, lightweight design, and intelligent operation. As electric vehicles increasingly adopt 800-V and higher voltage platforms, charging terminals must support higher current and greater power output. Liquid-cooling technology effectively reduces heat generated in charging connectors and cables under high current conditions, enabling charging capacities of 600 kW or more. In addition, liquid-cooled designs significantly reduce cable weight, improving ease of use for drivers. In the future, liquid-cooled DC charging terminals will be increasingly integrated with smart charging networks, energy management systems, and energy storage solutions to optimize power distribution and improve operational efficiency. With the rapid expansion of highway ultra-fast charging networks and high-power urban charging stations, liquid-cooled DC charging terminals

are expected to see wider adoption in public fast-charging stations as well as logistics and heavy-duty EV charging scenarios.

This report is a detailed and comprehensive analysis for global Liquid-cooled DC Charging Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid-cooled DC Charging Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-cooled DC Charging Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-cooled DC Charging Terminal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid-cooled DC Charging Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid-cooled DC Charging Terminal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid-cooled DC Charging Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Delta Electronics, Huawei Digital Power, Sungrow, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid-cooled DC Charging Terminal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-gun Charge Pile

Double-gun Charge Pile

Market segment by Function

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Market segment by Structure

Integrated Type

Split Type

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid-cooled DC Charging Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid-cooled DC Charging Terminal, with price, sales quantity, revenue, and global market share of Liquid-cooled DC Charging Terminal from 2021 to 2026.

Chapter 3, the Liquid-cooled DC Charging Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid-cooled DC Charging Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid-cooled DC Charging Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid-cooled DC Charging Terminal.

Chapter 14 and 15, to describe Liquid-cooled DC Charging Terminal sales channel, distributors, customers, research findings and conclusion.

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