

Global Liquid-cooled DC Charging Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-cooled DC Charging Station market size is expected to reach \$ 878 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

In 2025, global Liquid-cooled DC Charging Station production reached approximately 22,697 units , with an average global market price of around US\$ 19,435 per unit. Gross margin is about 49%. The cost is 9,912 usd. Liquid-cooled DC charging stations are high-power electric vehicle charging systems that utilize liquid cooling technology to efficiently manage heat during fast charging. Unlike air-cooled systems, these stations circulate coolant through the charging cable and connector to dissipate heat, enabling sustained high current (often over 500A) and faster charging speeds (typically 250kW to over 1MW).

Liquid-cooled DC Charging Stations are emerging as a key component of high-power EV charging infrastructure. Future development trends mainly focus on higher power capability, lightweight design, and intelligent operation. As electric vehicles increasingly adopt 800-V and higher voltage platforms, charging terminals must support higher current and greater power output. Liquid-cooling technology effectively reduces heat generated in charging connectors and cables under high current conditions, enabling charging capacities of 600 kW or more. In addition, liquid-cooled designs significantly reduce cable weight, improving ease of use for drivers. In the future, liquid-cooled DC charging terminals will be increasingly integrated with smart charging networks, energy management systems, and energy storage solutions to optimize power distribution and improve operational efficiency. With the rapid expansion of highway ultra-fast charging networks and high-power urban charging stations, liquid-cooled DC charging terminals are expected to see wider adoption in public fast-charging stations as well as logistics

and heavy-duty EV charging scenarios.

This report studies the global Liquid-cooled DC Charging Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-cooled DC Charging Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-cooled DC Charging Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-cooled DC Charging Station total production and demand, 2021-2032, (Units)

Global Liquid-cooled DC Charging Station total production value, 2021-2032, (USD Million)

Global Liquid-cooled DC Charging Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid-cooled DC Charging Station consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid-cooled DC Charging Station domestic production, consumption, key domestic manufacturers and share

Global Liquid-cooled DC Charging Station production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid-cooled DC Charging Station production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid-cooled DC Charging Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid-cooled DC Charging Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Delta Electronics, Huawei Digital Power, Sungrow, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-cooled DC Charging Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-cooled DC Charging Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-cooled DC Charging Station Market, Segmentation by Type:

Single Gun Type

Dual Gun Type

Global Liquid-cooled DC Charging Station Market, Segmentation by Function:

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Global Liquid-cooled DC Charging Station Market, Segmentation by Structure:

Integrated Type

Split Type

Global Liquid-cooled DC Charging Station Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Key Questions Answered:

1. How big is the global Liquid-cooled DC Charging Station market?
2. What is the demand of the global Liquid-cooled DC Charging Station market?
3. What is the year over year growth of the global Liquid-cooled DC Charging Station market?
4. What is the production and production value of the global Liquid-cooled DC Charging Station market?
5. Who are the key producers in the global Liquid-cooled DC Charging Station market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquid-cooled DC Charging Station Introduction
- 1.2 World Liquid-cooled DC Charging Station Supply & Forecast
 - 1.2.1 World Liquid-cooled DC Charging Station Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.2.3 World Liquid-cooled DC Charging Station Pricing Trends (2021-2032)
- 1.3 World Liquid-cooled DC Charging Station Production by Region (Based on Production Site)
 - 1.3.1 World Liquid-cooled DC Charging Station Production Value by Region (2021-2032)
 - 1.3.2 World Liquid-cooled DC Charging Station Production by Region (2021-2032)
 - 1.3.3 World Liquid-cooled DC Charging Station Average Price by Region (2021-2032)
 - 1.3.4 North America Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.5 Europe Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.6 China Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.7 Japan Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.8 South Korea Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.9 India Liquid-cooled DC Charging Station Production (2021-2032)
 - 1.3.10 Mexico Liquid-cooled DC Charging Station Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquid-cooled DC Charging Station Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquid-cooled DC Charging Station Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquid-cooled DC Charging Station Demand (2021-2032)
- 2.2 World Liquid-cooled DC Charging Station Consumption by Region
 - 2.2.1 World Liquid-cooled DC Charging Station Consumption by Region (2021-2026)
 - 2.2.2 World Liquid-cooled DC Charging Station Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquid-cooled DC Charging Station Consumption (2021-2032)
- 2.4 China Liquid-cooled DC Charging Station Consumption (2021-2032)
- 2.5 Europe Liquid-cooled DC Charging Station Consumption (2021-2032)
- 2.6 Japan Liquid-cooled DC Charging Station Consumption (2021-2032)

- 2.7 South Korea Liquid-cooled DC Charging Station Consumption (2021-2032)
- 2.8 ASEAN Liquid-cooled DC Charging Station Consumption (2021-2032)
- 2.9 India Liquid-cooled DC Charging Station Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Liquid-cooled DC Charging Station Production Value by Manufacturer (2021-2026)
- 3.2 World Liquid-cooled DC Charging Station Production by Manufacturer (2021-2026)
- 3.3 World Liquid-cooled DC Charging Station Average Price by Manufacturer (2021-2026)
- 3.4 Liquid-cooled DC Charging Station Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Liquid-cooled DC Charging Station Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Liquid-cooled DC Charging Station in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Liquid-cooled DC Charging Station in 2025
- 3.6 Liquid-cooled DC Charging Station Market: Overall Company Footprint Analysis
 - 3.6.1 Liquid-cooled DC Charging Station Market: Region Footprint
 - 3.6.2 Liquid-cooled DC Charging Station Market: Company Product Type Footprint
 - 3.6.3 Liquid-cooled DC Charging Station Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Liquid-cooled DC Charging Station Production Value Comparison
 - 4.1.1 United States VS China: Liquid-cooled DC Charging Station Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Liquid-cooled DC Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Liquid-cooled DC Charging Station Production Comparison

4.2.1 United States VS China: Liquid-cooled DC Charging Station Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Liquid-cooled DC Charging Station Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Liquid-cooled DC Charging Station Consumption Comparison

4.3.1 United States VS China: Liquid-cooled DC Charging Station Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Liquid-cooled DC Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Liquid-cooled DC Charging Station Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Liquid-cooled DC Charging Station Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquid-cooled DC Charging Station Production (2021-2026)

4.5 China Based Liquid-cooled DC Charging Station Manufacturers and Market Share

4.5.1 China Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquid-cooled DC Charging Station Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquid-cooled DC Charging Station Production (2021-2026)

4.6 Rest of World Based Liquid-cooled DC Charging Station Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquid-cooled DC Charging Station Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Gun Type

5.2.2 Dual Gun Type

5.3 Market Segment by Type

5.3.1 World Liquid-cooled DC Charging Station Production by Type (2021-2032)

5.3.2 World Liquid-cooled DC Charging Station Production Value by Type (2021-2032)

5.3.3 World Liquid-cooled DC Charging Station Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Liquid-cooled DC Charging Station Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Liquid-cooled Cable Charging Pile

6.2.2 Modular Liquid-cooled Charging Pile

6.2.3 Fully Liquid-cooled Charging System

6.3 Market Segment by Function

6.3.1 World Liquid-cooled DC Charging Station Production by Function (2021-2032)

6.3.2 World Liquid-cooled DC Charging Station Production Value by Function (2021-2032)

6.3.3 World Liquid-cooled DC Charging Station Average Price by Function (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World Liquid-cooled DC Charging Station Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Integrated Type

7.2.2 Split Type

7.3 Market Segment by Structure

7.3.1 World Liquid-cooled DC Charging Station Production by Structure (2021-2032)

7.3.2 World Liquid-cooled DC Charging Station Production Value by Structure (2021-2032)

7.3.3 World Liquid-cooled DC Charging Station Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Liquid-cooled DC Charging Station Market Size Overview by Application:

2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Vehicles

8.2.2 Passenger Vehicles

8.3 Market Segment by Application

8.3.1 World Liquid-cooled DC Charging Station Production by Application (2021-2032)

8.3.2 World Liquid-cooled DC Charging Station Production Value by Application (2021-2032)

8.3.3 World Liquid-cooled DC Charging Station Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Liquid-cooled DC Charging Station Product and Services

9.1.4 ABB Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

9.2 Siemens

9.2.1 Siemens Details

9.2.2 Siemens Major Business

9.2.3 Siemens Liquid-cooled DC Charging Station Product and Services

9.2.4 Siemens Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Recent Developments/Updates

9.2.6 Siemens Competitive Strengths & Weaknesses

9.3 Schneider Electric

9.3.1 Schneider Electric Details

9.3.2 Schneider Electric Major Business

9.3.3 Schneider Electric Liquid-cooled DC Charging Station Product and Services

9.3.4 Schneider Electric Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Schneider Electric Recent Developments/Updates

9.3.6 Schneider Electric Competitive Strengths & Weaknesses

9.4 Delta Electronics

9.4.1 Delta Electronics Details

- 9.4.2 Delta Electronics Major Business
- 9.4.3 Delta Electronics Liquid-cooled DC Charging Station Product and Services
- 9.4.4 Delta Electronics Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Delta Electronics Recent Developments/Updates
- 9.4.6 Delta Electronics Competitive Strengths & Weaknesses
- 9.5 Huawei Digital Power
 - 9.5.1 Huawei Digital Power Details
 - 9.5.2 Huawei Digital Power Major Business
 - 9.5.3 Huawei Digital Power Liquid-cooled DC Charging Station Product and Services
 - 9.5.4 Huawei Digital Power Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Huawei Digital Power Recent Developments/Updates
 - 9.5.6 Huawei Digital Power Competitive Strengths & Weaknesses
- 9.6 Sungrow
 - 9.6.1 Sungrow Details
 - 9.6.2 Sungrow Major Business
 - 9.6.3 Sungrow Liquid-cooled DC Charging Station Product and Services
 - 9.6.4 Sungrow Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sungrow Recent Developments/Updates
 - 9.6.6 Sungrow Competitive Strengths & Weaknesses
- 9.7 Tesla
 - 9.7.1 Tesla Details
 - 9.7.2 Tesla Major Business
 - 9.7.3 Tesla Liquid-cooled DC Charging Station Product and Services
 - 9.7.4 Tesla Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tesla Recent Developments/Updates
 - 9.7.6 Tesla Competitive Strengths & Weaknesses
- 9.8 BYD
 - 9.8.1 BYD Details
 - 9.8.2 BYD Major Business
 - 9.8.3 BYD Liquid-cooled DC Charging Station Product and Services
 - 9.8.4 BYD Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 BYD Recent Developments/Updates
 - 9.8.6 BYD Competitive Strengths & Weaknesses
- 9.9 Star Charge (Wanbang Digital Energy)

- 9.9.1 Star Charge (Wanbang Digital Energy) Details
- 9.9.2 Star Charge (Wanbang Digital Energy) Major Business
- 9.9.3 Star Charge (Wanbang Digital Energy) Liquid-cooled DC Charging Station Product and Services
- 9.9.4 Star Charge (Wanbang Digital Energy) Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Star Charge (Wanbang Digital Energy) Recent Developments/Updates
- 9.9.6 Star Charge (Wanbang Digital Energy) Competitive Strengths & Weaknesses
- 9.10 TELD (TGOOD Electric)
- 9.10.1 TELD (TGOOD Electric) Details
- 9.10.2 TELD (TGOOD Electric) Major Business
- 9.10.3 TELD (TGOOD Electric) Liquid-cooled DC Charging Station Product and Services
- 9.10.4 TELD (TGOOD Electric) Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 TELD (TGOOD Electric) Recent Developments/Updates
- 9.10.6 TELD (TGOOD Electric) Competitive Strengths & Weaknesses
- 9.11 Sinexcel
- 9.11.1 Sinexcel Details
- 9.11.2 Sinexcel Major Business
- 9.11.3 Sinexcel Liquid-cooled DC Charging Station Product and Services
- 9.11.4 Sinexcel Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Sinexcel Recent Developments/Updates
- 9.11.6 Sinexcel Competitive Strengths & Weaknesses
- 9.12 Tritium
- 9.12.1 Tritium Details
- 9.12.2 Tritium Major Business
- 9.12.3 Tritium Liquid-cooled DC Charging Station Product and Services
- 9.12.4 Tritium Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Tritium Recent Developments/Updates
- 9.12.6 Tritium Competitive Strengths & Weaknesses
- 9.13 Alpitronic
- 9.13.1 Alpitronic Details
- 9.13.2 Alpitronic Major Business
- 9.13.3 Alpitronic Liquid-cooled DC Charging Station Product and Services
- 9.13.4 Alpitronic Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.13.5 Alpitronic Recent Developments/Updates
- 9.13.6 Alpitronic Competitive Strengths & Weaknesses
- 9.14 Kempower
 - 9.14.1 Kempower Details
 - 9.14.2 Kempower Major Business
 - 9.14.3 Kempower Liquid-cooled DC Charging Station Product and Services
 - 9.14.4 Kempower Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Kempower Recent Developments/Updates
 - 9.14.6 Kempower Competitive Strengths & Weaknesses
- 9.15 ChargePoint
 - 9.15.1 ChargePoint Details
 - 9.15.2 ChargePoint Major Business
 - 9.15.3 ChargePoint Liquid-cooled DC Charging Station Product and Services
 - 9.15.4 ChargePoint Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 ChargePoint Recent Developments/Updates
 - 9.15.6 ChargePoint Competitive Strengths & Weaknesses
- 9.16 BlueSky
 - 9.16.1 BlueSky Details
 - 9.16.2 BlueSky Major Business
 - 9.16.3 BlueSky Liquid-cooled DC Charging Station Product and Services
 - 9.16.4 BlueSky Liquid-cooled DC Charging Station Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 BlueSky Recent Developments/Updates
 - 9.16.6 BlueSky Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Liquid-cooled DC Charging Station Industry Chain
- 10.2 Liquid-cooled DC Charging Station Upstream Analysis
 - 10.2.1 Liquid-cooled DC Charging Station Core Raw Materials
 - 10.2.2 Main Manufacturers of Liquid-cooled DC Charging Station Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Liquid-cooled DC Charging Station Production Mode
- 10.6 Liquid-cooled DC Charging Station Procurement Model
- 10.7 Liquid-cooled DC Charging Station Industry Sales Model and Sales Channels
 - 10.7.1 Liquid-cooled DC Charging Station Sales Model

10.7.2 Liquid-cooled DC Charging Station Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Liquid-cooled DC Charging Station Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Liquid-cooled DC Charging Station Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Liquid-cooled DC Charging Station Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Liquid-cooled DC Charging Station Production Value Market Share by Region (2021-2026)
- Table 5. World Liquid-cooled DC Charging Station Production Value Market Share by Region (2027-2032)
- Table 6. World Liquid-cooled DC Charging Station Production by Region (2021-2026) & (Units)
- Table 7. World Liquid-cooled DC Charging Station Production by Region (2027-2032) & (Units)
- Table 8. World Liquid-cooled DC Charging Station Production Market Share by Region (2021-2026)
- Table 9. World Liquid-cooled DC Charging Station Production Market Share by Region (2027-2032)
- Table 10. World Liquid-cooled DC Charging Station Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Liquid-cooled DC Charging Station Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Liquid-cooled DC Charging Station Major Market Trends
- Table 13. World Liquid-cooled DC Charging Station Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Liquid-cooled DC Charging Station Consumption by Region (2021-2026) & (Units)
- Table 15. World Liquid-cooled DC Charging Station Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Liquid-cooled DC Charging Station Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Liquid-cooled DC Charging Station Producers in 2025
- Table 18. World Liquid-cooled DC Charging Station Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Liquid-cooled DC Charging Station Producers in 2025

Table 20. World Liquid-cooled DC Charging Station Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Liquid-cooled DC Charging Station Company Evaluation Quadrant

Table 22. World Liquid-cooled DC Charging Station Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Liquid-cooled DC Charging Station Production Site of Key Manufacturer

Table 24. Liquid-cooled DC Charging Station Market: Company Product Type Footprint

Table 25. Liquid-cooled DC Charging Station Market: Company Product Application Footprint

Table 26. Liquid-cooled DC Charging Station Competitive Factors

Table 27. Liquid-cooled DC Charging Station New Entrant and Capacity Expansion Plans

Table 28. Liquid-cooled DC Charging Station Mergers & Acquisitions Activity

Table 29. United States VS China Liquid-cooled DC Charging Station Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Liquid-cooled DC Charging Station Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Liquid-cooled DC Charging Station Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Liquid-cooled DC Charging Station Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Liquid-cooled DC Charging Station Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Liquid-cooled DC Charging Station Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Liquid-cooled DC Charging Station Production Market Share (2021-2026)

Table 37. China Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Liquid-cooled DC Charging Station Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Liquid-cooled DC Charging Station Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Liquid-cooled DC Charging Station Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Liquid-cooled DC Charging Station Production Market Share (2021-2026)

Table 42. Rest of World Based Liquid-cooled DC Charging Station Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production Market Share (2021-2026)

Table 47. World Liquid-cooled DC Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquid-cooled DC Charging Station Production by Type (2021-2026) & (Units)

Table 49. World Liquid-cooled DC Charging Station Production by Type (2027-2032) & (Units)

Table 50. World Liquid-cooled DC Charging Station Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquid-cooled DC Charging Station Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquid-cooled DC Charging Station Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Liquid-cooled DC Charging Station Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Liquid-cooled DC Charging Station Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquid-cooled DC Charging Station Production by Function (2021-2026) & (Units)

Table 56. World Liquid-cooled DC Charging Station Production by Function (2027-2032) & (Units)

Table 57. World Liquid-cooled DC Charging Station Production Value by Function (2021-2026) & (USD Million)

Table 58. World Liquid-cooled DC Charging Station Production Value by Function (2027-2032) & (USD Million)

Table 59. World Liquid-cooled DC Charging Station Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World Liquid-cooled DC Charging Station Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World Liquid-cooled DC Charging Station Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquid-cooled DC Charging Station Production by Structure (2021-2026) & (Units)

Table 63. World Liquid-cooled DC Charging Station Production by Structure (2027-2032) & (Units)

Table 64. World Liquid-cooled DC Charging Station Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Liquid-cooled DC Charging Station Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Liquid-cooled DC Charging Station Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Liquid-cooled DC Charging Station Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Liquid-cooled DC Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Liquid-cooled DC Charging Station Production by Application (2021-2026) & (Units)

Table 70. World Liquid-cooled DC Charging Station Production by Application (2027-2032) & (Units)

Table 71. World Liquid-cooled DC Charging Station Production Value by Application (2021-2026) & (USD Million)

Table 72. World Liquid-cooled DC Charging Station Production Value by Application (2027-2032) & (USD Million)

Table 73. World Liquid-cooled DC Charging Station Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Liquid-cooled DC Charging Station Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB Liquid-cooled DC Charging Station Product and Services

Table 78. ABB Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. Siemens Basic Information, Manufacturing Base and Competitors

Table 82. Siemens Major Business

- Table 83. Siemens Liquid-cooled DC Charging Station Product and Services
- Table 84. Siemens Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Siemens Recent Developments/Updates
- Table 86. Siemens Competitive Strengths & Weaknesses
- Table 87. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 88. Schneider Electric Major Business
- Table 89. Schneider Electric Liquid-cooled DC Charging Station Product and Services
- Table 90. Schneider Electric Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Schneider Electric Recent Developments/Updates
- Table 92. Schneider Electric Competitive Strengths & Weaknesses
- Table 93. Delta Electronics Basic Information, Manufacturing Base and Competitors
- Table 94. Delta Electronics Major Business
- Table 95. Delta Electronics Liquid-cooled DC Charging Station Product and Services
- Table 96. Delta Electronics Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Delta Electronics Recent Developments/Updates
- Table 98. Delta Electronics Competitive Strengths & Weaknesses
- Table 99. Huawei Digital Power Basic Information, Manufacturing Base and Competitors
- Table 100. Huawei Digital Power Major Business
- Table 101. Huawei Digital Power Liquid-cooled DC Charging Station Product and Services
- Table 102. Huawei Digital Power Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Huawei Digital Power Recent Developments/Updates
- Table 104. Huawei Digital Power Competitive Strengths & Weaknesses
- Table 105. Sungrow Basic Information, Manufacturing Base and Competitors
- Table 106. Sungrow Major Business
- Table 107. Sungrow Liquid-cooled DC Charging Station Product and Services
- Table 108. Sungrow Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sungrow Recent Developments/Updates

Table 110. Sungrow Competitive Strengths & Weaknesses

Table 111. Tesla Basic Information, Manufacturing Base and Competitors

Table 112. Tesla Major Business

Table 113. Tesla Liquid-cooled DC Charging Station Product and Services

Table 114. Tesla Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tesla Recent Developments/Updates

Table 116. Tesla Competitive Strengths & Weaknesses

Table 117. BYD Basic Information, Manufacturing Base and Competitors

Table 118. BYD Major Business

Table 119. BYD Liquid-cooled DC Charging Station Product and Services

Table 120. BYD Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BYD Recent Developments/Updates

Table 122. BYD Competitive Strengths & Weaknesses

Table 123. Star Charge (Wanbang Digital Energy) Basic Information, Manufacturing Base and Competitors

Table 124. Star Charge (Wanbang Digital Energy) Major Business

Table 125. Star Charge (Wanbang Digital Energy) Liquid-cooled DC Charging Station Product and Services

Table 126. Star Charge (Wanbang Digital Energy) Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Star Charge (Wanbang Digital Energy) Recent Developments/Updates

Table 128. Star Charge (Wanbang Digital Energy) Competitive Strengths & Weaknesses

Table 129. TELD (TGOOD Electric) Basic Information, Manufacturing Base and Competitors

Table 130. TELD (TGOOD Electric) Major Business

Table 131. TELD (TGOOD Electric) Liquid-cooled DC Charging Station Product and Services

Table 132. TELD (TGOOD Electric) Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. TELD (TGOOD Electric) Recent Developments/Updates

Table 134. TELD (TGOOD Electric) Competitive Strengths & Weaknesses

Table 135. Sinexcel Basic Information, Manufacturing Base and Competitors

Table 136. Sinexcel Major Business

Table 137. Sinexcel Liquid-cooled DC Charging Station Product and Services

Table 138. Sinexcel Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sinexcel Recent Developments/Updates

Table 140. Sinexcel Competitive Strengths & Weaknesses

Table 141. Tritium Basic Information, Manufacturing Base and Competitors

Table 142. Tritium Major Business

Table 143. Tritium Liquid-cooled DC Charging Station Product and Services

Table 144. Tritium Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Tritium Recent Developments/Updates

Table 146. Tritium Competitive Strengths & Weaknesses

Table 147. Alpitronic Basic Information, Manufacturing Base and Competitors

Table 148. Alpitronic Major Business

Table 149. Alpitronic Liquid-cooled DC Charging Station Product and Services

Table 150. Alpitronic Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Alpitronic Recent Developments/Updates

Table 152. Alpitronic Competitive Strengths & Weaknesses

Table 153. Kempower Basic Information, Manufacturing Base and Competitors

Table 154. Kempower Major Business

Table 155. Kempower Liquid-cooled DC Charging Station Product and Services

Table 156. Kempower Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kempower Recent Developments/Updates

Table 158. Kempower Competitive Strengths & Weaknesses

Table 159. ChargePoint Basic Information, Manufacturing Base and Competitors

Table 160. ChargePoint Major Business

Table 161. ChargePoint Liquid-cooled DC Charging Station Product and Services

Table 162. ChargePoint Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ChargePoint Recent Developments/Updates

Table 164. ChargePoint Competitive Strengths & Weaknesses

Table 165. BlueSky Basic Information, Manufacturing Base and Competitors

Table 166. BlueSky Major Business

Table 167. BlueSky Liquid-cooled DC Charging Station Product and Services

Table 168. BlueSky Liquid-cooled DC Charging Station Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. BlueSky Recent Developments/Updates

Table 170. BlueSky Competitive Strengths & Weaknesses

Table 171. Global Key Players of Liquid-cooled DC Charging Station Upstream (Raw Materials)

Table 172. Global Liquid-cooled DC Charging Station Typical Customers

Table 173. Liquid-cooled DC Charging Station Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Liquid-cooled DC Charging Station Picture

Figure 2. World Liquid-cooled DC Charging Station Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Liquid-cooled DC Charging Station Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 5. World Liquid-cooled DC Charging Station Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Liquid-cooled DC Charging Station Production Value Market Share by Region (2021-2032)

Figure 7. World Liquid-cooled DC Charging Station Production Market Share by Region (2021-2032)

Figure 8. North America Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 9. Europe Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 10. China Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 11. Japan Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 12. South Korea Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 13. India Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 14. Mexico Liquid-cooled DC Charging Station Production (2021-2032) & (Units)

Figure 15. Liquid-cooled DC Charging Station Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 18. World Liquid-cooled DC Charging Station Consumption Market Share by Region (2021-2032)

Figure 19. United States Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 20. China Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 21. Europe Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 22. Japan Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 23. South Korea Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 24. ASEAN Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 25. India Liquid-cooled DC Charging Station Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Liquid-cooled DC Charging Station by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Liquid-cooled DC Charging Station Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Liquid-cooled DC Charging Station Markets in 2025

Figure 29. United States VS China: Liquid-cooled DC Charging Station Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Liquid-cooled DC Charging Station Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Liquid-cooled DC Charging Station Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Liquid-cooled DC Charging Station Production Market Share 2025

Figure 33. China Based Manufacturers Liquid-cooled DC Charging Station Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Liquid-cooled DC Charging Station Production Market Share 2025

Figure 35. World Liquid-cooled DC Charging Station Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Liquid-cooled DC Charging Station Production Value Market Share by Type in 2025

Figure 37. Single Gun Type

Figure 38. Dual Gun Type

Figure 39. World Liquid-cooled DC Charging Station Production Market Share by Type (2021-2032)

Figure 40. World Liquid-cooled DC Charging Station Production Value Market Share by Type (2021-2032)

Figure 41. World Liquid-cooled DC Charging Station Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Liquid-cooled DC Charging Station Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Liquid-cooled DC Charging Station Production Value Market Share by Function in 2025

- Figure 44. Liquid-cooled Cable Charging Pile
- Figure 45. Modular Liquid-cooled Charging Pile
- Figure 46. Fully Liquid-cooled Charging System
- Figure 47. World Liquid-cooled DC Charging Station Production Market Share by Function (2021-2032)
- Figure 48. World Liquid-cooled DC Charging Station Production Value Market Share by Function (2021-2032)
- Figure 49. World Liquid-cooled DC Charging Station Average Price by Function (2021-2032) & (US\$/Unit)
- Figure 50. World Liquid-cooled DC Charging Station Production Value by Structure, (USD Million), 2021 & 2025 & 2032
- Figure 51. World Liquid-cooled DC Charging Station Production Value Market Share by Structure in 2025
- Figure 52. Integrated Type
- Figure 53. Split Type
- Figure 54. World Liquid-cooled DC Charging Station Production Market Share by Structure (2021-2032)
- Figure 55. World Liquid-cooled DC Charging Station Production Value Market Share by Structure (2021-2032)
- Figure 56. World Liquid-cooled DC Charging Station Average Price by Structure (2021-2032) & (US\$/Unit)
- Figure 57. World Liquid-cooled DC Charging Station Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Liquid-cooled DC Charging Station Production Value Market Share by Application in 2025
- Figure 59. Commercial Vehicles
- Figure 60. Passenger Vehicles
- Figure 61. World Liquid-cooled DC Charging Station Production Market Share by Application (2021-2032)
- Figure 62. World Liquid-cooled DC Charging Station Production Value Market Share by Application (2021-2032)
- Figure 63. World Liquid-cooled DC Charging Station Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 64. Liquid-cooled DC Charging Station Industry Chain
- Figure 65. Liquid-cooled DC Charging Station Procurement Model
- Figure 66. Liquid-cooled DC Charging Station Sales Model
- Figure 67. Liquid-cooled DC Charging Station Sales Channels, Direct Sales, and Distribution
- Figure 68. Methodology

Figure 69. Research Process and Data Source

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