

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market size is expected to reach \$ 642 million by 2032, rising at a market growth of 18.2% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of liquid-cooled DC busbar assemblies for AI data centers is projected to reach approximately 400,000 sets, with an average price of around \$500 per set.

Liquid-cooled DC busbar assemblies for AI data centers are power distribution components designed for high-power GPU cabinets and centralized DC power supply architectures. By integrating copper or aluminum conductors, insulation layers, cooling channels, and connection terminals, these assemblies enable high-current, low-loss power transmission while utilizing liquid cooling to dissipate heat generated by the conductors. They are ideally suited for the power delivery pathways of high-density AI servers. The upstream supply chain primarily comprises copper/aluminum conductors, insulating resins, cooling plates, sealing components, and high-current connectors; the downstream market consists mainly of AI data centers, complete server manufacturers, cabinet power system providers, and liquid cooling infrastructure integrators.

This report studies the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-Cooled DC Busbar Assemblies for AI Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This

report explores demand trends and competition, as well as details the characteristics of Liquid-Cooled DC Busbar Assemblies for AI Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers total production and demand, 2021-2032, (Units)

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers total production value, 2021-2032, (USD Million)

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid-Cooled DC Busbar Assemblies for AI Data Centers domestic production, consumption, key domestic manufacturers and share

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (CH), Schneider Electric (FR), Vertiv (US), Eaton (US), Legrand (FR), Mersen (FR), Rittal (DE), Amphenol (US), Rogers Corporation (US), Mitsubishi Electric (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-Cooled DC Busbar Assemblies for AI Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market, Segmentation by Type:

Vertical Liquid-Cooled Busbar

Rack-level DC Busbar

Server-shelf Busbar Assembly

Blind-mate Power Busbar

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market, Segmentation by Rated Current:

Rated Current 500-1000 A

Rated Current 1000-3000 A

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market, Segmentation by Functional Category:

Cold-plate Integrated Grade

Low Voltage Drop Grade

High Insulation Grade

Others

Global Liquid-Cooled DC Busbar Assemblies for AI Data Centers Market, Segmentation by Application:

AI GPU Racks

High-density Data Centers

48V/400V DC Power Distribution

Liquid Cooling Infrastructure

Companies Profiled:

TE Connectivity (CH)

Schneider Electric (FR)

Vertiv (US)

Eaton (US)

Legrand (FR)

Mersen (FR)

Rittal (DE)

Amphenol (US)

Rogers Corporation (US)

Mitsubishi Electric (JP)

Methode Electronics (US)

Sun.King Technology (CN)

Shenzhen Busbar Sci-Tech (CN)

Suzhou West Deane Machinery (CN)

Key Questions Answered:

1. How big is the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?
2. What is the demand of the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?
3. What is the year over year growth of the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?
4. What is the production and production value of the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?
5. Who are the key producers in the global Liquid-Cooled DC Busbar Assemblies for AI Data Centers market?
6. What are the growth factors driving the market demand?

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