

Global Liquid-cooled Charging Terminal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-cooled Charging Terminal market size is expected to reach \$ 1317 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

In 2025, global Liquid-cooled Charging Terminal production reached approximately 38,252 units , with an average global market price of around US\$ 15,694 per unit. Gross margin is about 49%. The cost is 8,004 usd. Liquid-cooled Charging Terminal are high-power electric vehicle charging systems that utilize liquid cooling technology to efficiently manage heat during fast charging. Unlike air-cooled systems, these stations circulate coolant through the charging cable and connector to dissipate heat, enabling sustained high current (often over 500A) and faster charging speeds (typically 250kW to over 1MW). They are ideal for highway corridors, commercial fleets, and future megawatt charging applications. This technology ensures safer operation, improved charging efficiency, and longer cable life in high-power environments.

Liquid-cooled Charging Terminals are emerging as a key technology for next-generation ultra-fast charging infrastructure. As electric vehicles adopt larger battery capacities and high-voltage platforms such as 800-V systems, traditional air-cooled charging technologies face limitations in thermal management under high-power conditions. Liquid cooling can effectively reduce the temperature of charging cables and power modules, enabling charging capacities of 600 kW or higher. In recent years, several companies have introduced liquid-cooled ultra-fast charging solutions and begun deploying high-power charging networks capable of significantly increasing driving range within a few minutes. In addition, liquid-cooled charging systems are increasingly integrated with energy storage, smart grid management, and photovoltaic power systems to optimize energy utilization and reduce grid pressure. With the rapid growth

of global EV adoption and the expansion of public and highway charging infrastructure, liquid-cooled charging technology is expected to play an increasingly important role in future ultra-high-power charging stations and heavy-duty EV charging applications.

This report studies the global Liquid-cooled Charging Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-cooled Charging Terminal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-cooled Charging Terminal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-cooled Charging Terminal total production and demand, 2021-2032, (Units)

Global Liquid-cooled Charging Terminal total production value, 2021-2032, (USD Million)

Global Liquid-cooled Charging Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid-cooled Charging Terminal consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid-cooled Charging Terminal domestic production, consumption, key domestic manufacturers and share

Global Liquid-cooled Charging Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid-cooled Charging Terminal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid-cooled Charging Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid-cooled Charging Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Delta Electronics, Huawei Digital Power, Sungrow, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-cooled Charging Terminal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-cooled Charging Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-cooled Charging Terminal Market, Segmentation by Type:

Integrated Type

Split Type

Global Liquid-cooled Charging Terminal Market, Segmentation by Function:

- Liquid-cooled Cable Charging Pile
- Modular Liquid-cooled Charging Pile
- Fully Liquid-cooled Charging System

Global Liquid-cooled Charging Terminal Market, Segmentation by Power:

- High-power Fast Charging
- Standard Charging

Global Liquid-cooled Charging Terminal Market, Segmentation by Application:

- Commercial Vehicles
- Passenger Vehicles

Companies Profiled:

- ABB
- Siemens
- Schneider Electric
- Delta Electronics
- Huawei Digital Power
- Sungrow
- Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

Key Questions Answered:

1. How big is the global Liquid-cooled Charging Terminal market?
2. What is the demand of the global Liquid-cooled Charging Terminal market?
3. What is the year over year growth of the global Liquid-cooled Charging Terminal market?
4. What is the production and production value of the global Liquid-cooled Charging Terminal market?
5. Who are the key producers in the global Liquid-cooled Charging Terminal market?
6. What are the growth factors driving the market demand?

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