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Global Liquid-cooled Charging Station for Electric Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-cooled Charging Station for Electric Vehicle market size is expected to reach $ 6120 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

A liquid?cooled charging station for electric vehicles is a high?power fast charging facility designed to maintain stable operating temperatures through a liquid cooling system that manages the heat of internal power electronics, charging guns, and critical interconnect components. Its primary purpose is to enable sustained high current and high power output while improving charging efficiency, ensuring safety, and extending equipment lifespan. This technology addresses the limitations of traditional air?cooled or partially cooled chargers, which may overheat, reduce output, or trigger protection mechanisms under prolonged high-load operation. The development of liquid?cooled charging stations was driven by the increasing demand for long-range electric vehicles and high-power fast charging. As high-performance semiconductor devices, liquid cooling loops, modular design concepts, and intelligent control technologies matured, liquid-cooled stations became a core solution in high-power charging networks. Upstream raw materials and components include high-thermal-conductivity cooling pipes and fittings, power semiconductors (IGBTs, SiC MOSFETs), liquid cooling pumps, high-performance insulation materials, precision sensors, and control modules, provided by liquid cooling system manufacturers, power electronics suppliers, thermal management material providers, and intelligent control solution developers.In 2025, the global production capacity of liquid?cooled charging stations for electric vehicles is projected to reach 60,000 units, with sales estimated at 46,792 units. The average unit price is expected to be USD 49,260 per unit, and corporate gross margins are anticipated to range between 30% and 40%.

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The market for liquid?cooled charging stations for electric vehicles is currently experiencing rapid growth as demand for high?power fast charging continues to increase, particularly in long-distance travel, logistics, and high-utilization scenarios. Traditional air-cooled or partially cooled charging equipment struggles to maintain stable high-power output and effective thermal management under continuous load. Liquid-cooled charging stations, with their advantages in thermal efficiency, sustained high-power output, and equipment reliability, are becoming a core choice in high-power charging networks. The ecosystem spans OEMs, charging equipment manufacturers, energy service providers, and system integrators, all collaborating on liquid cooling loops, power electronics modules, intelligent control, and safety strategies to form a relatively complete technological ecosystem. However, the market still faces challenges due to incomplete standardization, limited interoperability between different vendors? equipment, and diverse application requirements, necessitating ongoing cross-industry coordination and technical regulation.

Looking ahead, liquid-cooled charging stations are expected to play an increasingly prominent role in high-power charging networks. As high-performance semiconductor devices, advanced liquid cooling systems, modular design approaches, and intelligent energy management technologies continue to mature, performance, reliability, and energy efficiency will improve, enabling widespread deployment at highway service stations, logistics hubs, and public transit nodes. Simultaneously, developments in renewable energy integration, optimized grid dispatch, energy storage, and vehicle-to-grid interaction will expand application scenarios, improve energy utilization, and promote the formation of intelligent and green high-power charging infrastructure.

The key drivers for the development of the liquid-cooled charging station market include policy support, strong user demand for efficient charging experiences, accumulated industry technology, and innovative operational models. Policy incentives for high-power charging networks and green energy utilization provide clear guidance for investment and innovation; user demand for fast, stable, and safe charging drives continuous optimization of technology solutions. At the same time, breakthroughs in liquid cooling technology and core components enhance product competitiveness, and collaboration between OEMs and charging operators accelerates deployment. Nevertheless, the industry still faces challenges such as technical complexity, high initial investment, grid capacity limitations, and interoperability issues between standards and vendors, requiring coordinated efforts in technology, industry collaboration, and policy guidance to achieve sustainable growth.

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This report studies the global Liquid-cooled Charging Station for Electric Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-cooled Charging Station for Electric Vehicle and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-cooled Charging Station for Electric Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Liquid-cooled Charging Station for Electric Vehicle total production and demand, 2021-2032, (K Units)
Global Liquid-cooled Charging Station for Electric Vehicle total production value, 2021-2032, (USD Million)
Global Liquid-cooled Charging Station for Electric Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Liquid-cooled Charging Station for Electric Vehicle consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Liquid-cooled Charging Station for Electric Vehicle domestic production, consumption, key domestic manufacturers and share
Global Liquid-cooled Charging Station for Electric Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Liquid-cooled Charging Station for Electric Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Liquid-cooled Charging Station for Electric Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid-cooled Charging Station for Electric Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYD, Huawei Digital Power, Kempower, ABB, Siemens, KSTAR, TELD, Sungrow, Sinexcel, EN Plus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-cooled Charging Station for Electric Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-cooled Charging Station for Electric Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-cooled Charging Station for Electric Vehicle Market, Segmentation by Type:

High Power (150?350 kW)

Ultra-High Power (350?500 kW)

Megawatt Level (500?1000 kW)

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Multi-Megawatt Level (>1000 kW)

Global Liquid-cooled Charging Station for Electric Vehicle Market, Segmentation by Deployment Mode:

Standalone Charging Station

Charging Hub Charging Station

Energy Storage Integrated Charging Station

Global Liquid-cooled Charging Station for Electric Vehicle Market, Segmentation by Vehicle Type:

Passenger Vehicle

Heavy-Duty Truck

Others

Global Liquid-cooled Charging Station for Electric Vehicle Market, Segmentation by Application:

Highway Service Station

Logistics Hub

Public Transit Hub

Commercial Parking Area

Companies Profiled:

BYD

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Huawei Digital Power

Kempower

ABB

Siemens

KSTAR

TELD

Sungrow

Sinexcel

EN Plus

StarCharge

Shenzhen Yingfeiyuan Technology

Tritium

Alpitronic

Key Questions Answered:

1. How big is the global Liquid-cooled Charging Station for Electric Vehicle market?
2. What is the demand of the global Liquid-cooled Charging Station for Electric Vehicle market?
3. What is the year over year growth of the global Liquid-cooled Charging Station for Electric Vehicle market?
4. What is the production and production value of the global Liquid-cooled Charging Station for Electric Vehicle market?
5. Who are the key producers in the global Liquid-cooled Charging Station for Electric Vehicle market?
6. What are the growth factors driving the market demand?

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