

Global Liquid Cooled Busbars Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6BE4F6AF422EN.html>

Date: August 2026

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: G6BE4F6AF422EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooled Busbars market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 879 million by 2032 with a CAGR of 9.6% during review period.

Liquid cooled busbars are electrical connection components featuring an integrated design that combines a conductive busbar structure with liquid cooling channels; they actively dissipate Joule heat generated during current transmission via an internal circulating cooling medium (typically coolant), thereby enabling high current-carrying capacity, high power density, and uniform temperature control. Essentially, they build upon traditional copper or aluminum busbars by incorporating a liquid cooling structure, allowing the busbar to perform active thermal management alongside its standard functions of power transmission and electrical connection. In 2025, global sales volume for liquid cooled busbars reached 10.2 million units, with a production capacity of approximately 14.6 million units; the average selling price was \$44.10 per unit, and the average gross profit margin ranged from 25% to 35%.

The upstream segment of the industry chain primarily comprises suppliers of conductive materials, cooling system materials, and manufacturing auxiliaries. Conductive materials consist mainly of high-purity copper, aluminum, and copper-aluminum composites; insulation materials include polyimide films, epoxy resins, and PET; and cooling-related materials include coolants, seals, and piping assemblies. The midstream segment consists of liquid-cooled busbar design and manufacturing enterprises responsible for structural design, flow channel machining, conductor forming, insulation treatment, welding and sealing, and performance testing; by integrating traditional busbars with liquid cooling channels, they achieve high-current transmission and

efficient heat dissipation. Downstream applications primarily include power battery systems for new energy vehicles, energy storage systems, supercharging equipment, data center power systems, rail transit, and high-power industrial equipment.

The global development of the new energy vehicle (NEV), power electronics, and energy storage industries has created a favorable policy environment and industrial foundation for liquid-cooled busbars. Ongoing efforts worldwide to promote NEV adoption, expand charging infrastructure, and upgrade new energy power systems have driven demand for highly efficient and safe electrical interconnection components. In the NEV sector, the strategic focus of automakers on 800V high-voltage architectures and fast-charging technologies is spurring upgrades to internal battery pack interconnects; meanwhile, in the energy storage sector, the growth of installed renewable energy capacity is fueling the construction of large-scale storage systems, creating a need for superior thermal management and electrical connectivity reliability. Additionally, the rapid rise in energy consumption within AI data centers is pushing power systems toward liquid cooling and higher power densities, further expanding the application scope for liquid-cooled busbars.

This report is a detailed and comprehensive analysis for global Liquid Cooled Busbars market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooled Busbars market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Busbars market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Busbars market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooled Busbars market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Cooled Busbars

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooled Busbars market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, TE Connectivity, Mersen, ABB, Baknor, Jiangnan New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooled Busbars market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Channel Liquid-Cooled Busbar

Multi-Channel Liquid-Cooled Busbar

Market segment by Conductive Materials

Copper-Based Liquid-Cooled Busbars

Aluminum-Based Liquid-Cooled Busbars

Others

Market segment by Rated Current

?500A

500?1500A

?1500A

Market segment by Application

Data Centers

New Energy Vehicles

Energy Storage Systems

High-Power Industrial Equipment

Others

Major players covered

Molex

TE Connectivity

Mersen

ABB

Baknor

Jiangnan New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooled Busbars product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooled Busbars, with price, sales quantity, revenue, and global market share of Liquid Cooled Busbars from 2021 to 2026.

Chapter 3, the Liquid Cooled Busbars competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooled Busbars breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooled Busbars market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooled Busbars.

Chapter 14 and 15, to describe Liquid Cooled Busbars sales channel, distributors, customers, research findings and conclusion.

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