

Global Liquid-cooled AI Development Platform Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-cooled AI Development Platform market size is expected to reach \$ 6346 million by 2032, rising at a market growth of 25.4% CAGR during the forecast period (2026-2032).

A liquid-cooled AI development platform refers to a high-density artificial intelligence computing platform built upon liquid-cooled servers, GPU clusters, high-speed networks, storage systems, AI frameworks, and development toolchains. It utilizes heat dissipation technologies such as direct liquid cooling (DLC) and immersion liquid cooling to provide a high-performance, low-power, and scalable integrated hardware and software environment for applications such as large-scale model training, inference, generative AI development, scientific computing, and digital twins. This platform typically integrates GPU computing resources, container management, model development frameworks, MLOps tools, resource scheduling systems, and data management capabilities. It can be deployed in supercomputing centers, data centers, cloud platforms, and enterprise private AI infrastructures to meet the requirements for continuous and stable operation at rack power densities of hundreds of kilowatts.

With the rapid growth in demand for generative AI, large-scale model training, agents, scientific computing, and high-performance computing (HPC), traditional air-cooling systems are increasingly unable to meet the heat dissipation requirements of the ever-increasing power consumption of GPU clusters. Liquid cooling is becoming the standard configuration for next-generation AI infrastructure. In the future, with the widespread adoption of high-power GPU platforms and the evolution of hyperscale data centers towards 100kW~300kW racks, liquid-cooled AI development platforms will upgrade from simple hardware cooling solutions to integrated platforms that combine computing power, networking, storage, software development environments, and energy efficiency

management. Hyperscale cloud providers such as Microsoft, AWS, and Google have begun incorporating liquid cooling technology into their AI infrastructure standards, and the penetration rate of liquid cooling in newly built AI data centers continues to increase. The industry will maintain rapid growth and become an important direction for AI infrastructure construction.

This report studies the global Liquid-cooled AI Development Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-cooled AI Development Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-cooled AI Development Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-cooled AI Development Platform total market, 2021-2032, (USD Million)

Global Liquid-cooled AI Development Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liquid-cooled AI Development Platform total market, key domestic companies, and share, (USD Million)

Global Liquid-cooled AI Development Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liquid-cooled AI Development Platform total market by Type, CAGR, 2021-2032, (USD Million)

Global Liquid-cooled AI Development Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liquid-cooled AI Development Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Supermicro, NVIDIA, Exxact Corporation, Hewlett Packard Enterprise, Dell Technologies, Lenovo, Eviden, ParTec AG, NEC Corporation, SK Telecom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Liquid-cooled AI Development Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-cooled AI Development Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-cooled AI Development Platform Market, Segmentation by Type:

Single-Phase Immersion Liquid Cooling Platform

Dual-Phase Immersion Liquid Cooling Platform

Global Liquid-cooled AI Development Platform Market, Segmentation by Deployment Methods:

Public Cloud Liquid Cooling AI Development Platform

Private Cloud Liquid Cooling AI Development Platform

Edge Liquid Cooling AI Platform

Global Liquid-cooled AI Development Platform Market, Segmentation by Service Models:

IaaS

PaaS

MaaS

Others

Global Liquid-cooled AI Development Platform Market, Segmentation by Application:

Internet Industry

Finance and Insurance

Manufacturing Industry

Government Sector

Others

Companies Profiled:

Supermicro

NVIDIA

Exxact Corporation

Hewlett Packard Enterprise

Dell Technologies

Lenovo

Eviden

ParTec AG

NEC Corporation

SK Telecom

Yotta Data Services

Key Questions Answered

1. How big is the global Liquid-cooled AI Development Platform market?
2. What is the demand of the global Liquid-cooled AI Development Platform market?
3. What is the year over year growth of the global Liquid-cooled AI Development Platform market?
4. What is the total value of the global Liquid-cooled AI Development Platform market?
5. Who are the Major Players in the global Liquid-cooled AI Development Platform market?
6. What are the growth factors driving the market demand?

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