

# Global Liquid Clamp-on Ultrasonic Flowmeter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Liquid Clamp-on Ultrasonic Flowmeter market size is expected to reach \$ 440 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Liquid Clamp-on Ultrasonic Flowmeter production reached approximately 171.8 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 40 k units with a gross margin of approximately 25-29%. The upstream of the Liquid Clamp-on Ultrasonic Flowmeter industry primarily includes sensors, electronic components, and ultrasonic modules, which are concentrated in the field of industrial automation. The downstream applications are extensive, with microelectronic wet processing accounting for about 30%, medical device manufacturing about 20%, oil and gas exploration about 15%, industrial fluid processing about 25%, biopharmaceuticals about 10%, and others about 10%. The market demand for this product continues to grow, with business opportunities lying in the widespread application and demand for customized services driven by technological advancements.

The Liquid Clamp-on Ultrasonic Flowmeter represents a cutting-edge technology designed specifically for liquid flow measurement, utilizing the principle of clamp-on design for non-intrusive installation. This device is engineered to provide precise and real-time flow data without the need for pipeline modifications, thereby ensuring minimal disruption to the fluid flow. By employing ultrasonic technology, it offers a comprehensive solution for measuring a wide range of liquid mediums with high accuracy and reliability. The clamp-on aspect allows for easy installation and removal, making it a versatile tool for various fluid handling applications. Its key attributes include robust construction for harsh environments, advanced signal processing algorithms for

accurate flow rate determination, and compatibility with different types of piping materials, all contributing to its exceptional performance and operational efficiency.

This report studies the global Liquid Clamp-on Ultrasonic Flowmeter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Clamp-on Ultrasonic Flowmeter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Clamp-on Ultrasonic Flowmeter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Clamp-on Ultrasonic Flowmeter total production and demand, 2021-2032, (K Units)

Global Liquid Clamp-on Ultrasonic Flowmeter total production value, 2021-2032, (USD Million)

Global Liquid Clamp-on Ultrasonic Flowmeter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Liquid Clamp-on Ultrasonic Flowmeter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Liquid Clamp-on Ultrasonic Flowmeter domestic production, consumption, key domestic manufacturers and share

Global Liquid Clamp-on Ultrasonic Flowmeter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Liquid Clamp-on Ultrasonic Flowmeter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Liquid Clamp-on Ultrasonic Flowmeter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Liquid Clamp-on Ultrasonic Flowmeter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (TE), Dwyer Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, Fuji Electric, Pulsar Measurement, Baker Hughes, Emerson, Endress+Hauser Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Clamp-on Ultrasonic Flowmeter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Clamp-on Ultrasonic Flowmeter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Liquid Clamp-on Ultrasonic Flowmeter Market, Segmentation by Type:

Doppler Flow Meters

Transit Time Flow Meters

Others

## Global Liquid Clamp-on Ultrasonic Flowmeter Market, Segmentation by Flow Meter Applicable Pipe Diameter:

Small Diameter

Large Diameter

## Global Liquid Clamp-on Ultrasonic Flowmeter Market, Segmentation by Application:

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

## Companies Profiled:

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruik

Shanghai Xunyin Technology

Key Questions Answered:

1. How big is the global Liquid Clamp-on Ultrasonic Flowmeter market?
2. What is the demand of the global Liquid Clamp-on Ultrasonic Flowmeter market?
3. What is the year over year growth of the global Liquid Clamp-on Ultrasonic Flowmeter market?
4. What is the production and production value of the global Liquid Clamp-on Ultrasonic Flowmeter market?
5. Who are the key producers in the global Liquid Clamp-on Ultrasonic Flowmeter market?
6. What are the growth factors driving the market demand?

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