

Global Liquid Clamp-on Ultrasonic Flowmeter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCFC739578D0EN.html>

Date: January 2026

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: GCFC739578D0EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Clamp-on Ultrasonic Flowmeter market size was valued at US\$ 301 million in 2025 and is forecast to a readjusted size of US\$ 440 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Liquid Clamp-on Ultrasonic Flowmeter production reached approximately 171.8 k units with an average global market price of around US\$1,700 per unit. Single-line annual production capacity averages 40 k units with a gross margin of approximately 25-29%. The upstream of the Liquid Clamp-on Ultrasonic Flowmeter industry primarily includes sensors, electronic components, and ultrasonic modules, which are concentrated in the field of industrial automation. The downstream applications are extensive, with microelectronic wet processing accounting for about 30%, medical device manufacturing about 20%, oil and gas exploration about 15%, industrial fluid processing about 25%, biopharmaceuticals about 10%, and others about 10%. The market demand for this product continues to grow, with business opportunities lying in the widespread application and demand for customized services driven by technological advancements.

The Liquid Clamp-on Ultrasonic Flowmeter represents a cutting-edge technology designed specifically for liquid flow measurement, utilizing the principle of clamp-on design for non-intrusive installation. This device is engineered to provide precise and real-time flow data without the need for pipeline modifications, thereby ensuring minimal disruption to the fluid flow. By employing ultrasonic technology, it offers a comprehensive solution for measuring a wide range of liquid mediums with high accuracy and reliability. The clamp-on aspect allows for easy installation and removal,

making it a versatile tool for various fluid handling applications. Its key attributes include robust construction for harsh environments, advanced signal processing algorithms for accurate flow rate determination, and compatibility with different types of piping materials, all contributing to its exceptional performance and operational efficiency.

This report is a detailed and comprehensive analysis for global Liquid Clamp-on Ultrasonic Flowmeter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Clamp-on Ultrasonic Flowmeter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Clamp-on Ultrasonic Flowmeter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Clamp-on Ultrasonic Flowmeter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Clamp-on Ultrasonic Flowmeter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Clamp-on Ultrasonic Flowmeter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Clamp-on Ultrasonic Flowmeter market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity (TE), Dwyer Instruments, SONOTEC GmbH, Siemens, YOKOGAWA, Fuji Electric, Pulsar Measurement, Baker Hughes, Emerson, Endress+Hauser Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Clamp-on Ultrasonic Flowmeter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Doppler Flow Meters

Transit Time Flow Meters

Others

Market segment by Flow Meter Applicable Pipe Diameter

Small Diameter

Large Diameter

Market segment by Application

Microelectronics Wet Processes

Medical Device Manufacturing

Oil & Gas Exploration

Industrial Fluid Handling

Biopharmaceuticals

Others

Major players covered

TE Connectivity (TE)

Dwyer Instruments

SONOTEC GmbH

Siemens

YOKOGAWA

Fuji Electric

Pulsar Measurement

Baker Hughes

Emerson

Endress+Hauser Group

Cross Company

Badger Meter

WIKA

KROHNE Group

Coltraco Ultrasonics

JWF Group

LORRIC

Physik Instrumente

Shenzhen Lonnmeter Group

Jiangsu Zhiruik

Shanghai Xunyun Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Clamp-on Ultrasonic Flowmeter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Clamp-on Ultrasonic Flowmeter, with price, sales quantity, revenue, and global market share of Liquid Clamp-on Ultrasonic Flowmeter from 2021 to 2026.

Chapter 3, the Liquid Clamp-on Ultrasonic Flowmeter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Clamp-on Ultrasonic Flowmeter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Clamp-on Ultrasonic Flowmeter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Clamp-on Ultrasonic Flowmeter.

Chapter 14 and 15, to describe Liquid Clamp-on Ultrasonic Flowmeter sales channel, distributors, customers, research findings and conclusion.

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