

Global Liquid Bulk Transportation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Bulk Transportation market size is expected to reach \$ 181769 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Liquid Bulk Transportation refers to specialized logistics services for moving unpackaged liquid cargo in large volumes through tank trucks, rail tank cars, tank containers, inland barges, and tanker vessels. The transported products mainly include crude oil, refined petroleum products, liquid chemicals, edible oils, liquid food ingredients, industrial liquids, biofuels, and other non-packaged liquid commodities. Compared with packaged liquid logistics, liquid bulk transportation requires dedicated tanks, pumps, hoses, cleaning systems, safety controls, temperature management, cargo compatibility management, and strict regulatory compliance. It is widely used in energy, chemicals, food and beverage, agriculture, pharmaceuticals, and industrial manufacturing supply chains. The industrial chain of Liquid Bulk Transportation includes upstream tank trucks, tank containers, tanker vessels, rail tank cars, barges, storage tanks, pumps, valves, hoses, cleaning systems, loading arms, safety equipment, tracking systems, fuel, drivers, crews, and terminal infrastructure. The midstream consists of logistics operators integrating route planning, fleet operation, tank allocation, loading, unloading, cleaning, storage, documentation, customs, safety control, cargo monitoring, and multimodal transportation into complete liquid bulk transportation services. Downstream customers mainly include oil companies, chemical producers, food ingredient suppliers, edible oil producers, biofuel companies, pharmaceutical manufacturers, industrial plants, traders, ports, and distribution terminals. Related services include tank cleaning, temperature control, warehousing, cargo inspection, hazardous goods management, and supply chain coordination. The gross profit margin of major companies in the industry was between 12%-25%.

The Liquid Bulk Transportation market is mainly driven by crude oil trade, refined petroleum distribution, liquid chemical logistics, edible oil transportation, biofuel supply chains, food-grade liquid logistics, and industrial liquid movement. As global chemical production, energy trade, food ingredient distribution, and cross-border liquid commodity flows continue to expand, demand for safe and efficient liquid bulk transportation remains strong. The market is also influenced by fuel prices, freight rates, port congestion, tanker availability, environmental regulations, hazardous goods requirements, and regional trade shifts. Service development is moving toward safer tank design, better cargo tracking, multimodal integration, lower-emission fleets, automated documentation, improved tank cleaning efficiency, digital dispatching, and stronger compliance management. Overall, the market is expected to grow steadily, with stronger demand from chemicals, petroleum products, food-grade liquids, biofuels, and integrated liquid bulk logistics services.

This report studies the global Liquid Bulk Transportation demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Bulk Transportation, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Bulk Transportation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Bulk Transportation total market, 2021-2032, (USD Million)

Global Liquid Bulk Transportation total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liquid Bulk Transportation total market, key domestic companies, and share, (USD Million)

Global Liquid Bulk Transportation revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liquid Bulk Transportation total market by Type, CAGR, 2021-2032, (USD Million)

Global Liquid Bulk Transportation total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liquid Bulk Transportation market based

on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stolt Tankers, Odfjell Tankers, Royal Den Hartogh Logistics, HOYER Group, Bertschi AG, Bulkhaul Limited, M&S Logistics, Leschaco, Van den Bosch, Suttons International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Liquid Bulk Transportation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Bulk Transportation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Bulk Transportation Market, Segmentation by Type:

Integral ship tank transportation

ISO tank container transportation

Road tank trailer transportation

Rail tank car transportation

Flexitank transportation

Global Liquid Bulk Transportation Market, Segmentation by Transport Operation Model:

Road-Only Liquid Bulk Transportation

Rail-Only Liquid Bulk Transportation

Ocean-Only Liquid Bulk Transportation

Inland-Waterway-Only Liquid Bulk Transportation

Pipeline-Only Liquid Bulk Transportation

Intermodal Liquid Bulk Transportation

Global Liquid Bulk Transportation Market, Segmentation by Required Transport Temperature Condition:

Ambient-Condition Liquid Bulk Transportation

Heated-Condition Liquid Bulk Transportation

Refrigerated-Condition Liquid Bulk Transportation

Cryogenic-Condition Liquid Bulk Transportation

Global Liquid Bulk Transportation Market, Segmentation by Application:

Liquid Food

Liquid Chemicals

Others

Companies Profiled:

Stolt Tankers

Odfjell Tankers

Royal Den Hartogh Logistics

HOYER Group

Bertschi AG

Bulkhaul Limited

M&S Logistics

Leschaco

Van den Bosch

Suttons International

Quantix Supply Chain Solutions

Trimac Transportation

Kenan Advantage Group

Heniff Transportation Systems

Quality Carriers

Odyssey Logistics

Intermodal Tank Transport

Foodliner

Groendyke Transport

IINO Kaiun Kaisha, Ltd.

Nippon Concept Corporation

NRS Corporation

Uyeno Transtech Ltd.

Asahi Tanker Co., Ltd.

MOL Chemical Tankers Pte. Ltd.

Shanghai Junzheng Logistics Co., Ltd.

COSCO SHIPPING Energy Transportation Co., Ltd.

COSCO SHIPPING Specialized Carriers Co., Ltd.

China Merchants Energy Shipping Co., Ltd.

China Yangtze Shipping Group Co., Ltd.

Xingtong Shipping Co., Ltd.

Nanjing Shenghang Shipping Co., Ltd.

Shenzhen Haifa Shipping CO., Ltd.

Shanghai Dingheng Shipping Co., Ltd.

Shandong Chambroad Logistics Co., Ltd.

Key Questions Answered

1. How big is the global Liquid Bulk Transportation market?
2. What is the demand of the global Liquid Bulk Transportation market?
3. What is the year over year growth of the global Liquid Bulk Transportation market?
4. What is the total value of the global Liquid Bulk Transportation market?
5. Who are the Major Players in the global Liquid Bulk Transportation market?
6. What are the growth factors driving the market demand?

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