

Global Liquid-applied Coating Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid-applied Coating Membrane market size is expected to reach \$ 1293 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

The Liquid-applied Coating Membrane market is driven by rising demand for seamless waterproofing, roof refurbishment, infrastructure protection, and durable building envelope solutions. Compared with sheet membranes, liquid-applied systems offer easier installation on complex surfaces, better detailing around joints and penetrations, and lower leakage risk due to their seamless structure. Market growth is supported by urban renovation, green building requirements, increasing investment in commercial and industrial construction, and the need to extend the service life of roofs, basements, bridges, tunnels, and wet areas. Polyurethane, acrylic, bituminous, silicone, and hybrid systems are commonly used, with product selection depending on exposure conditions, elasticity, curing speed, substrate compatibility, and cost. Overall, the market is expected to grow steadily as contractors and building owners increasingly prefer flexible, durable, and easy-to-apply waterproofing and protective coating solutions. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

Liquid-applied Coating Membrane is a seamless protective and waterproofing membrane formed by applying liquid coating materials onto a substrate through brushing, rolling, spraying, or troweling. After curing, the liquid coating forms a continuous, flexible, and adherent membrane layer that can protect roofs, walls,

basements, bridges, tunnels, bathrooms, and other structures from water penetration, moisture, chemical exposure, and weathering. Compared with sheet membranes, liquid-applied coating membranes can better conform to complex surfaces, joints, corners, and irregular shapes, reducing the risk of leakage caused by seams or overlaps. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

This report studies the global Liquid-applied Coating Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid-applied Coating Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid-applied Coating Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid-applied Coating Membrane total production and demand, 2021-2032, (Kilotons)

Global Liquid-applied Coating Membrane total production value, 2021-2032, (USD Million)

Global Liquid-applied Coating Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid-applied Coating Membrane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid-applied Coating Membrane domestic production, consumption, key domestic manufacturers and share

Global Liquid-applied Coating Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid-applied Coating Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid-applied Coating Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid-applied Coating Membrane market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, MAPEI, Soprema, Saint-Gobain Weber, H.B. Fuller, Wacker Chemie, GCP Applied Technologies, Johns Manville, Bostik, Ardex GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid-applied Coating Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid-applied Coating Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid-applied Coating Membrane Market, Segmentation by Type:

Polyurethane

Acrylic

Bitumen-based

Cementitious-based

Others

Global Liquid-applied Coating Membrane Market, Segmentation by Component:

One-component

Two-component

Multi-component

Global Liquid-applied Coating Membrane Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Industrial Buildings

Companies Profiled:

Sika

MAPEI

Soprema

Saint-Gobain Weber

H.B. Fuller

Wacker Chemie

GCP Applied Technologies

Johns Manville

Bostik

Ardex GmbH

Tremco

GAF

Carlisle Companies

Fosroc

BASF

Kemper System

Keshun Waterproof Technologies

Beijing Oriental Yuhong Waterproof Technology

Key Questions Answered:

1. How big is the global Liquid-applied Coating Membrane market?
2. What is the demand of the global Liquid-applied Coating Membrane market?
3. What is the year over year growth of the global Liquid-applied Coating Membrane market?
4. What is the production and production value of the global Liquid-applied Coating Membrane market?
5. Who are the key producers in the global Liquid-applied Coating Membrane market?
6. What are the growth factors driving the market demand?

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