

Global Liquid-applied Coating Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid-applied Coating Membrane market size was valued at US\$ 933 million in 2025 and is forecast to a readjusted size of US\$ 1293 million by 2032 with a CAGR of 5.0% during review period.

The Liquid-applied Coating Membrane market is driven by rising demand for seamless waterproofing, roof refurbishment, infrastructure protection, and durable building envelope solutions. Compared with sheet membranes, liquid-applied systems offer easier installation on complex surfaces, better detailing around joints and penetrations, and lower leakage risk due to their seamless structure. Market growth is supported by urban renovation, green building requirements, increasing investment in commercial and industrial construction, and the need to extend the service life of roofs, basements, bridges, tunnels, and wet areas. Polyurethane, acrylic, bituminous, silicone, and hybrid systems are commonly used, with product selection depending on exposure conditions, elasticity, curing speed, substrate compatibility, and cost. Overall, the market is expected to grow steadily as contractors and building owners increasingly prefer flexible, durable, and easy-to-apply waterproofing and protective coating solutions. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

Liquid-applied Coating Membrane is a seamless protective and waterproofing membrane formed by applying liquid coating materials onto a substrate through brushing, rolling, spraying, or troweling. After curing, the liquid coating forms a

continuous, flexible, and adherent membrane layer that can protect roofs, walls, basements, bridges, tunnels, bathrooms, and other structures from water penetration, moisture, chemical exposure, and weathering. Compared with sheet membranes, liquid-applied coating membranes can better conform to complex surfaces, joints, corners, and irregular shapes, reducing the risk of leakage caused by seams or overlaps. In 2025, global Liquid-applied Coating Membrane production reached approximately 412 k tons, with an average global market price of around US\$2200 per ton. The production capacity for Liquid-applied Coating Membrane in 2025 was approximately 500 k tons. The typical gross profit margin for Liquid-applied Coating Membrane is between 20% and 40%.

This report is a detailed and comprehensive analysis for global Liquid-applied Coating Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid-applied Coating Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid-applied Coating Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid-applied Coating Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid-applied Coating Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid-applied Coating Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid-applied Coating Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, MAPEI, Soprema, Saint-Gobain Weber, H.B. Fuller, Wacker Chemie, GCP Applied Technologies, Johns Manville, Bostik, Ardex GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid-applied Coating Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane

Acrylic

Bitumen-based

Cementitious-based

Others

Market segment by Component

One-component

Two-component

Multi-component

Market segment by Application

Residential Buildings

Commercial Buildings

Industrial Buildings

Major players covered

Sika

MAPEI

Soprema

Saint-Gobain Weber

H.B. Fuller

Wacker Chemie

GCP Applied Technologies

Johns Manville

Bostik

Ardex GmbH

Tremco

GAF

Carlisle Companies

Fosroc

BASF

Kemper System

Keshun Waterproof Technologies

Beijing Oriental Yuhong Waterproof Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid-applied Coating Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid-applied Coating Membrane, with price, sales quantity, revenue, and global market share of Liquid-applied

Coating Membrane from 2021 to 2026.

Chapter 3, the Liquid-applied Coating Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid-applied Coating Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid-applied Coating Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid-applied Coating Membrane.

Chapter 14 and 15, to describe Liquid-applied Coating Membrane sales channel, distributors, customers, research findings and conclusion.

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