

Global Liquid Ammonium Sulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Ammonium Sulfate market size is expected to reach \$ 941 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of liquid ammonium sulfate reached 5.5 million tons, with an average selling price of US\$110 per ton. Liquid ammonium sulfate is an inorganic salt solution with the chemical formula $(\text{NH}_4)_2\text{SO}_4$, typically produced by the crystallization and dissolution of by-product ammonium sulfate or directly through synthesis processes. It contains both nitrogen and sulfur nutrients, is readily soluble in water, and is suitable for automated fertilization and industrial adjuvant applications. Compared to solid ammonium sulfate, it has lower transportation and storage costs and is more convenient for spraying and mixing. It is widely used in agriculture, chemicals, pharmaceuticals, and water treatment, and is an important raw material for efficient agricultural fertilization and industrial production. Global total production capacity is 6.2 million tons, with an average industry gross profit margin of 28%.

Upstream raw materials include liquid ammonia, sulfuric acid, catalysts, and packaging materials. Downstream suppliers include fertilizer producers, agricultural planting bases, chemical companies, pharmaceutical manufacturers, water treatment companies, and agricultural input distributors. Downstream consumption is concentrated in the agricultural, chemical, pharmaceutical, and water treatment sectors. Future development will focus on process optimization and cost reduction, high-concentration product development, green production upgrades, and expansion of applications in the new energy field. Demand and business opportunities stem from the global advancement of agricultural modernization, accelerated industrial demand, the rise of the new energy industry, and the release of demand in emerging overseas markets, coupled with industrial upgrading and domestic substitution opportunities driven by

environmental policies.

The liquid ammonium sulfate market is showing a growth pattern supported by essential agricultural demand, accelerated industrial demand, and parallel growth driven by exports and structural upgrades. As a dual-effect nitrogen and sulfur liquid fertilizer and a basic chemical raw material, its demand is driven by global agricultural modernization, the popularization of integrated water and fertilizer management, increasingly stringent environmental policies, and the new energy industry chain, ensuring long-term stability in growth. Industry competition exhibits both concentrated leadership and regional fragmentation. Overseas companies dominate the high-end industrial market with their high-purity and customized products, while domestic companies rapidly expand in the agricultural and general industrial sectors by leveraging by-product resources, cost advantages, and channel coverage. Their core competitiveness lies in raw material cost control, production process stability, product concentration and purity upgrades, and supply chain responsiveness. Upstream liquid... Fluctuations in ammonia and sulfuric acid prices directly impact profitability. By-product recycling routes offer significant cost advantages, with downstream agriculture forming the core market. Demand from chemicals, pharmaceuticals, and water treatment is steadily increasing, while new energy and rare earth sectors are emerging growth drivers, opening up new growth opportunities. The future market will develop towards high concentration, specialization, green practices, and a circular economy. By-product resource utilization, low-energy processes, precise water and fertilizer matching, and industrial-grade high-purity products will become mainstream. Simultaneously, the release of demand from emerging Asia-Pacific markets and improved export performance will continue to provide incremental growth for the industry. Companies with integrated supply chains and high-end product R&D capabilities will have an advantage, and the industry as a whole will maintain steady growth and transform towards high efficiency, high value, and green practices.

This report studies the global Liquid Ammonium Sulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Ammonium Sulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Ammonium Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Ammonium Sulfate total production and demand, 2021-2032, (Kilotons)

Global Liquid Ammonium Sulfate total production value, 2021-2032, (USD Million)

Global Liquid Ammonium Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid Ammonium Sulfate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid Ammonium Sulfate domestic production, consumption, key domestic manufacturers and share

Global Liquid Ammonium Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid Ammonium Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid Ammonium Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid Ammonium Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jost Chemical, GAC Chemical, Tessenderlo Group, Wilchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Ammonium Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Ammonium Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Ammonium Sulfate Market, Segmentation by Type:

Concentration Range (wt%): 5-20

Concentration Range (wt%): 20-40

Others

Global Liquid Ammonium Sulfate Market, Segmentation by pH Range:

pH Range: 4.0-5.0

pH Range: 5.0-6.0

Global Liquid Ammonium Sulfate Market, Segmentation by Purity:

Purity: 99%-99.5%

Purity: >99.9%

Global Liquid Ammonium Sulfate Market, Segmentation by Application:

Agricultural

Chemicals

Pharmaceuticals

Others

Companies Profiled:

Jost Chemical

GAC Chemical

Tessenderlo Group

Wilchem

Key Questions Answered:

1. How big is the global Liquid Ammonium Sulfate market?
2. What is the demand of the global Liquid Ammonium Sulfate market?
3. What is the year over year growth of the global Liquid Ammonium Sulfate market?
4. What is the production and production value of the global Liquid Ammonium Sulfate market?
5. Who are the key producers in the global Liquid Ammonium Sulfate market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquid Ammonium Sulfate Introduction
- 1.2 World Liquid Ammonium Sulfate Supply & Forecast
 - 1.2.1 World Liquid Ammonium Sulfate Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquid Ammonium Sulfate Production (2021-2032)
 - 1.2.3 World Liquid Ammonium Sulfate Pricing Trends (2021-2032)
- 1.3 World Liquid Ammonium Sulfate Production by Region (Based on Production Site)
 - 1.3.1 World Liquid Ammonium Sulfate Production Value by Region (2021-2032)
 - 1.3.2 World Liquid Ammonium Sulfate Production by Region (2021-2032)
 - 1.3.3 World Liquid Ammonium Sulfate Average Price by Region (2021-2032)
 - 1.3.4 North America Liquid Ammonium Sulfate Production (2021-2032)
 - 1.3.5 Europe Liquid Ammonium Sulfate Production (2021-2032)
 - 1.3.6 China Liquid Ammonium Sulfate Production (2021-2032)
 - 1.3.7 Japan Liquid Ammonium Sulfate Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquid Ammonium Sulfate Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquid Ammonium Sulfate Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquid Ammonium Sulfate Demand (2021-2032)
- 2.2 World Liquid Ammonium Sulfate Consumption by Region
 - 2.2.1 World Liquid Ammonium Sulfate Consumption by Region (2021-2026)
 - 2.2.2 World Liquid Ammonium Sulfate Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.4 China Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.5 Europe Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.6 Japan Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.7 South Korea Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.8 ASEAN Liquid Ammonium Sulfate Consumption (2021-2032)
- 2.9 India Liquid Ammonium Sulfate Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Liquid Ammonium Sulfate Production Value by Manufacturer (2021-2026)

- 3.2 World Liquid Ammonium Sulfate Production by Manufacturer (2021-2026)
- 3.3 World Liquid Ammonium Sulfate Average Price by Manufacturer (2021-2026)
- 3.4 Liquid Ammonium Sulfate Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Liquid Ammonium Sulfate Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Liquid Ammonium Sulfate in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Liquid Ammonium Sulfate in 2025
- 3.6 Liquid Ammonium Sulfate Market: Overall Company Footprint Analysis
 - 3.6.1 Liquid Ammonium Sulfate Market: Region Footprint
 - 3.6.2 Liquid Ammonium Sulfate Market: Company Product Type Footprint
 - 3.6.3 Liquid Ammonium Sulfate Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Liquid Ammonium Sulfate Production Value Comparison
 - 4.1.1 United States VS China: Liquid Ammonium Sulfate Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Liquid Ammonium Sulfate Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Liquid Ammonium Sulfate Production Comparison
 - 4.2.1 United States VS China: Liquid Ammonium Sulfate Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Liquid Ammonium Sulfate Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Liquid Ammonium Sulfate Consumption Comparison
 - 4.3.1 United States VS China: Liquid Ammonium Sulfate Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Liquid Ammonium Sulfate Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Liquid Ammonium Sulfate Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Liquid Ammonium Sulfate Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquid Ammonium Sulfate Production (2021-2026)

4.5 China Based Liquid Ammonium Sulfate Manufacturers and Market Share

4.5.1 China Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquid Ammonium Sulfate Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquid Ammonium Sulfate Production (2021-2026)

4.6 Rest of World Based Liquid Ammonium Sulfate Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquid Ammonium Sulfate Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquid Ammonium Sulfate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquid Ammonium Sulfate Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concentration Range (wt%): 5-20

5.2.2 Concentration Range (wt%): 20-40

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Liquid Ammonium Sulfate Production by Type (2021-2032)

5.3.2 World Liquid Ammonium Sulfate Production Value by Type (2021-2032)

5.3.3 World Liquid Ammonium Sulfate Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PH RANGE

6.1 World Liquid Ammonium Sulfate Market Size Overview by pH Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by pH Range

6.2.1 pH Range: 4.0-5.0

6.2.2 pH Range: 5.0-6.0

6.3 Market Segment by pH Range

- 6.3.1 World Liquid Ammonium Sulfate Production by pH Range (2021-2032)
- 6.3.2 World Liquid Ammonium Sulfate Production Value by pH Range (2021-2032)
- 6.3.3 World Liquid Ammonium Sulfate Average Price by pH Range (2021-2032)

7 MARKET ANALYSIS BY PURITY

7.1 World Liquid Ammonium Sulfate Market Size Overview by Purity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Purity

- 7.2.1 Purity: 99%-99.5%
- 7.2.2 Purity: >99.9%

7.3 Market Segment by Purity

- 7.3.1 World Liquid Ammonium Sulfate Production by Purity (2021-2032)
- 7.3.2 World Liquid Ammonium Sulfate Production Value by Purity (2021-2032)
- 7.3.3 World Liquid Ammonium Sulfate Average Price by Purity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Liquid Ammonium Sulfate Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Agricultural
- 8.2.2 Chemicals
- 8.2.3 Pharmaceuticals
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Liquid Ammonium Sulfate Production by Application (2021-2032)
- 8.3.2 World Liquid Ammonium Sulfate Production Value by Application (2021-2032)
- 8.3.3 World Liquid Ammonium Sulfate Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Jost Chemical

- 9.1.1 Jost Chemical Details
- 9.1.2 Jost Chemical Major Business
- 9.1.3 Jost Chemical Liquid Ammonium Sulfate Product and Services
- 9.1.4 Jost Chemical Liquid Ammonium Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Jost Chemical Recent Developments/Updates
- 9.1.6 Jost Chemical Competitive Strengths & Weaknesses
- 9.2 GAC Chemical
 - 9.2.1 GAC Chemical Details
 - 9.2.2 GAC Chemical Major Business
 - 9.2.3 GAC Chemical Liquid Ammonium Sulfate Product and Services
 - 9.2.4 GAC Chemical Liquid Ammonium Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 GAC Chemical Recent Developments/Updates
 - 9.2.6 GAC Chemical Competitive Strengths & Weaknesses
- 9.3 Tessenderlo Group
 - 9.3.1 Tessenderlo Group Details
 - 9.3.2 Tessenderlo Group Major Business
 - 9.3.3 Tessenderlo Group Liquid Ammonium Sulfate Product and Services
 - 9.3.4 Tessenderlo Group Liquid Ammonium Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Tessenderlo Group Recent Developments/Updates
 - 9.3.6 Tessenderlo Group Competitive Strengths & Weaknesses
- 9.4 Wilchem
 - 9.4.1 Wilchem Details
 - 9.4.2 Wilchem Major Business
 - 9.4.3 Wilchem Liquid Ammonium Sulfate Product and Services
 - 9.4.4 Wilchem Liquid Ammonium Sulfate Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Wilchem Recent Developments/Updates
 - 9.4.6 Wilchem Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Liquid Ammonium Sulfate Industry Chain
- 10.2 Liquid Ammonium Sulfate Upstream Analysis
 - 10.2.1 Liquid Ammonium Sulfate Core Raw Materials
 - 10.2.2 Main Manufacturers of Liquid Ammonium Sulfate Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Liquid Ammonium Sulfate Production Mode
- 10.6 Liquid Ammonium Sulfate Procurement Model
- 10.7 Liquid Ammonium Sulfate Industry Sales Model and Sales Channels
 - 10.7.1 Liquid Ammonium Sulfate Sales Model

10.7.2 Liquid Ammonium Sulfate Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Liquid Ammonium Sulfate Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Liquid Ammonium Sulfate Production Value by Region (2021-2026) & (USD Million)

Table 3. World Liquid Ammonium Sulfate Production Value by Region (2027-2032) & (USD Million)

Table 4. World Liquid Ammonium Sulfate Production Value Market Share by Region (2021-2026)

Table 5. World Liquid Ammonium Sulfate Production Value Market Share by Region (2027-2032)

Table 6. World Liquid Ammonium Sulfate Production by Region (2021-2026) & (Kilotons)

Table 7. World Liquid Ammonium Sulfate Production by Region (2027-2032) & (Kilotons)

Table 8. World Liquid Ammonium Sulfate Production Market Share by Region (2021-2026)

Table 9. World Liquid Ammonium Sulfate Production Market Share by Region (2027-2032)

Table 10. World Liquid Ammonium Sulfate Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Liquid Ammonium Sulfate Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Liquid Ammonium Sulfate Major Market Trends

Table 13. World Liquid Ammonium Sulfate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Liquid Ammonium Sulfate Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Liquid Ammonium Sulfate Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Liquid Ammonium Sulfate Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Liquid Ammonium Sulfate Producers in 2025

Table 18. World Liquid Ammonium Sulfate Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Liquid Ammonium Sulfate Producers in 2025

Table 20. World Liquid Ammonium Sulfate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Liquid Ammonium Sulfate Company Evaluation Quadrant

Table 22. World Liquid Ammonium Sulfate Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Liquid Ammonium Sulfate Production Site of Key Manufacturer

Table 24. Liquid Ammonium Sulfate Market: Company Product Type Footprint

Table 25. Liquid Ammonium Sulfate Market: Company Product Application Footprint

Table 26. Liquid Ammonium Sulfate Competitive Factors

Table 27. Liquid Ammonium Sulfate New Entrant and Capacity Expansion Plans

Table 28. Liquid Ammonium Sulfate Mergers & Acquisitions Activity

Table 29. United States VS China Liquid Ammonium Sulfate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Liquid Ammonium Sulfate Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Liquid Ammonium Sulfate Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Liquid Ammonium Sulfate Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Liquid Ammonium Sulfate Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Liquid Ammonium Sulfate Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Liquid Ammonium Sulfate Production Market Share (2021-2026)

Table 37. China Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Liquid Ammonium Sulfate Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Liquid Ammonium Sulfate Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Liquid Ammonium Sulfate Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Liquid Ammonium Sulfate Production Market Share (2021-2026)

Table 42. Rest of World Based Liquid Ammonium Sulfate Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquid Ammonium Sulfate Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquid Ammonium Sulfate Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquid Ammonium Sulfate Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Liquid Ammonium Sulfate Production Market Share (2021-2026)

Table 47. World Liquid Ammonium Sulfate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquid Ammonium Sulfate Production by Type (2021-2026) & (Kilotons)

Table 49. World Liquid Ammonium Sulfate Production by Type (2027-2032) & (Kilotons)

Table 50. World Liquid Ammonium Sulfate Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquid Ammonium Sulfate Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquid Ammonium Sulfate Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Liquid Ammonium Sulfate Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Liquid Ammonium Sulfate Production Value by pH Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquid Ammonium Sulfate Production by pH Range (2021-2026) & (Kilotons)

Table 56. World Liquid Ammonium Sulfate Production by pH Range (2027-2032) & (Kilotons)

Table 57. World Liquid Ammonium Sulfate Production Value by pH Range (2021-2026) & (USD Million)

Table 58. World Liquid Ammonium Sulfate Production Value by pH Range (2027-2032) & (USD Million)

Table 59. World Liquid Ammonium Sulfate Average Price by pH Range (2021-2026) & (US\$/Ton)

Table 60. World Liquid Ammonium Sulfate Average Price by pH Range (2027-2032) & (US\$/Ton)

Table 61. World Liquid Ammonium Sulfate Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquid Ammonium Sulfate Production by Purity (2021-2026) &

(Kilotons)

Table 63. World Liquid Ammonium Sulfate Production by Purity (2027-2032) &

(Kilotons)

Table 64. World Liquid Ammonium Sulfate Production Value by Purity (2021-2026) &

(USD Million)

Table 65. World Liquid Ammonium Sulfate Production Value by Purity (2027-2032) &

(USD Million)

Table 66. World Liquid Ammonium Sulfate Average Price by Purity (2021-2026) &

(US\$/Ton)

Table 67. World Liquid Ammonium Sulfate Average Price by Purity (2027-2032) &

(US\$/Ton)

Table 68. World Liquid Ammonium Sulfate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Liquid Ammonium Sulfate Production by Application (2021-2026) &

(Kilotons)

Table 70. World Liquid Ammonium Sulfate Production by Application (2027-2032) &

(Kilotons)

Table 71. World Liquid Ammonium Sulfate Production Value by Application (2021-2026) & (USD Million)

Table 72. World Liquid Ammonium Sulfate Production Value by Application (2027-2032) & (USD Million)

Table 73. World Liquid Ammonium Sulfate Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Liquid Ammonium Sulfate Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Jost Chemical Basic Information, Manufacturing Base and Competitors

Table 76. Jost Chemical Major Business

Table 77. Jost Chemical Liquid Ammonium Sulfate Product and Services

Table 78. Jost Chemical Liquid Ammonium Sulfate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Jost Chemical Recent Developments/Updates

Table 80. Jost Chemical Competitive Strengths & Weaknesses

Table 81. GAC Chemical Basic Information, Manufacturing Base and Competitors

Table 82. GAC Chemical Major Business

Table 83. GAC Chemical Liquid Ammonium Sulfate Product and Services

Table 84. GAC Chemical Liquid Ammonium Sulfate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. GAC Chemical Recent Developments/Updates
- Table 86. GAC Chemical Competitive Strengths & Weaknesses
- Table 87. Tessenderlo Group Basic Information, Manufacturing Base and Competitors
- Table 88. Tessenderlo Group Major Business
- Table 89. Tessenderlo Group Liquid Ammonium Sulfate Product and Services
- Table 90. Tessenderlo Group Liquid Ammonium Sulfate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Tessenderlo Group Recent Developments/Updates
- Table 92. Tessenderlo Group Competitive Strengths & Weaknesses
- Table 93. Wilchem Basic Information, Manufacturing Base and Competitors
- Table 94. Wilchem Major Business
- Table 95. Wilchem Liquid Ammonium Sulfate Product and Services
- Table 96. Wilchem Liquid Ammonium Sulfate Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Wilchem Recent Developments/Updates
- Table 98. Wilchem Competitive Strengths & Weaknesses
- Table 99. Global Key Players of Liquid Ammonium Sulfate Upstream (Raw Materials)
- Table 100. Global Liquid Ammonium Sulfate Typical Customers
- Table 101. Liquid Ammonium Sulfate Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Liquid Ammonium Sulfate Picture
- Figure 2. World Liquid Ammonium Sulfate Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Liquid Ammonium Sulfate Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Liquid Ammonium Sulfate Production (2021-2032) & (Kilotons)
- Figure 5. World Liquid Ammonium Sulfate Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Liquid Ammonium Sulfate Production Value Market Share by Region (2021-2032)
- Figure 7. World Liquid Ammonium Sulfate Production Market Share by Region (2021-2032)
- Figure 8. North America Liquid Ammonium Sulfate Production (2021-2032) & (Kilotons)
- Figure 9. Europe Liquid Ammonium Sulfate Production (2021-2032) & (Kilotons)
- Figure 10. China Liquid Ammonium Sulfate Production (2021-2032) & (Kilotons)
- Figure 11. Japan Liquid Ammonium Sulfate Production (2021-2032) & (Kilotons)
- Figure 12. Liquid Ammonium Sulfate Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 15. World Liquid Ammonium Sulfate Consumption Market Share by Region (2021-2032)
- Figure 16. United States Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 17. China Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 22. India Liquid Ammonium Sulfate Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Liquid Ammonium Sulfate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Liquid Ammonium Sulfate Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Liquid Ammonium Sulfate Markets in 2025

Figure 26. United States VS China: Liquid Ammonium Sulfate Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Liquid Ammonium Sulfate Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Liquid Ammonium Sulfate Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Liquid Ammonium Sulfate Production Market Share 2025

Figure 30. China Based Manufacturers Liquid Ammonium Sulfate Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Liquid Ammonium Sulfate Production Market Share 2025

Figure 32. World Liquid Ammonium Sulfate Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Liquid Ammonium Sulfate Production Value Market Share by Type in 2025

Figure 34. Concentration Range (wt%): 5-20

Figure 35. Concentration Range (wt%): 20-40

Figure 36. Others

Figure 37. World Liquid Ammonium Sulfate Production Market Share by Type (2021-2032)

Figure 38. World Liquid Ammonium Sulfate Production Value Market Share by Type (2021-2032)

Figure 39. World Liquid Ammonium Sulfate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Liquid Ammonium Sulfate Production Value by pH Range, (USD Million), 2021 & 2025 & 2032

Figure 41. World Liquid Ammonium Sulfate Production Value Market Share by pH Range in 2025

Figure 42. pH Range: 4.0-5.0

Figure 43. pH Range: 5.0-6.0

Figure 44. World Liquid Ammonium Sulfate Production Market Share by pH Range (2021-2032)

Figure 45. World Liquid Ammonium Sulfate Production Value Market Share by pH Range (2021-2032)

Figure 46. World Liquid Ammonium Sulfate Average Price by pH Range (2021-2032) & (US\$/Ton)

Figure 47. World Liquid Ammonium Sulfate Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Liquid Ammonium Sulfate Production Value Market Share by Purity in 2025

Figure 49. Purity: 99%-99.5%

Figure 50. Purity: >99.9%

Figure 51. World Liquid Ammonium Sulfate Production Market Share by Purity (2021-2032)

Figure 52. World Liquid Ammonium Sulfate Production Value Market Share by Purity (2021-2032)

Figure 53. World Liquid Ammonium Sulfate Average Price by Purity (2021-2032) & (US\$/Ton)

Figure 54. World Liquid Ammonium Sulfate Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Liquid Ammonium Sulfate Production Value Market Share by Application in 2025

Figure 56. Agricultural

Figure 57. Chemicals

Figure 58. Pharmaceuticals

Figure 59. Others

Figure 60. World Liquid Ammonium Sulfate Production Market Share by Application (2021-2032)

Figure 61. World Liquid Ammonium Sulfate Production Value Market Share by Application (2021-2032)

Figure 62. World Liquid Ammonium Sulfate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Liquid Ammonium Sulfate Industry Chain

Figure 64. Liquid Ammonium Sulfate Procurement Model

Figure 65. Liquid Ammonium Sulfate Sales Model

Figure 66. Liquid Ammonium Sulfate Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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