

Global Liquid Ammonium Sulfate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Ammonium Sulfate market size was valued at US\$ 623 million in 2025 and is forecast to a readjusted size of US\$ 941 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales of liquid ammonium sulfate reached 5.5 million tons, with an average selling price of US\$110 per ton. Liquid ammonium sulfate is an inorganic salt solution with the chemical formula $(\text{NH}_4)_2\text{SO}_4$, typically produced by the crystallization and dissolution of by-product ammonium sulfate or directly through synthesis processes. It contains both nitrogen and sulfur nutrients, is readily soluble in water, and is suitable for automated fertilization and industrial adjuvant applications. Compared to solid ammonium sulfate, it has lower transportation and storage costs and is more convenient for spraying and mixing. It is widely used in agriculture, chemicals, pharmaceuticals, and water treatment, and is an important raw material for efficient agricultural fertilization and industrial production. Global total production capacity is 6.2 million tons, with an average industry gross profit margin of 28%.

Upstream raw materials include liquid ammonia, sulfuric acid, catalysts, and packaging materials. Downstream suppliers include fertilizer producers, agricultural planting bases, chemical companies, pharmaceutical manufacturers, water treatment companies, and agricultural input distributors. Downstream consumption is concentrated in the agricultural, chemical, pharmaceutical, and water treatment sectors. Future development will focus on process optimization and cost reduction, high-concentration product development, green production upgrades, and expansion of applications in the new energy field. Demand and business opportunities stem from the global advancement of agricultural modernization, accelerated industrial demand, the rise of

the new energy industry, and the release of demand in emerging overseas markets, coupled with industrial upgrading and domestic substitution opportunities driven by environmental policies.

The liquid ammonium sulfate market is showing a growth pattern supported by essential agricultural demand, accelerated industrial demand, and parallel growth driven by exports and structural upgrades. As a dual-effect nitrogen and sulfur liquid fertilizer and a basic chemical raw material, its demand is driven by global agricultural modernization, the popularization of integrated water and fertilizer management, increasingly stringent environmental policies, and the new energy industry chain, ensuring long-term stability in growth. Industry competition exhibits both concentrated leadership and regional fragmentation. Overseas companies dominate the high-end industrial market with their high-purity and customized products, while domestic companies rapidly expand in the agricultural and general industrial sectors by leveraging by-product resources, cost advantages, and channel coverage. Their core competitiveness lies in raw material cost control, production process stability, product concentration and purity upgrades, and supply chain responsiveness. Upstream liquid... Fluctuations in ammonia and sulfuric acid prices directly impact profitability. By-product recycling routes offer significant cost advantages, with downstream agriculture forming the core market. Demand from chemicals, pharmaceuticals, and water treatment is steadily increasing, while new energy and rare earth sectors are emerging growth drivers, opening up new growth opportunities. The future market will develop towards high concentration, specialization, green practices, and a circular economy. By-product resource utilization, low-energy processes, precise water and fertilizer matching, and industrial-grade high-purity products will become mainstream. Simultaneously, the release of demand from emerging Asia-Pacific markets and improved export performance will continue to provide incremental growth for the industry. Companies with integrated supply chains and high-end product R&D capabilities will have an advantage, and the industry as a whole will maintain steady growth and transform towards high efficiency, high value, and green practices.

This report is a detailed and comprehensive analysis for global Liquid Ammonium Sulfate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Ammonium Sulfate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Ammonium Sulfate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Ammonium Sulfate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Ammonium Sulfate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Ammonium Sulfate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Ammonium Sulfate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jost Chemical, GAC Chemical, Tessenderlo Group, Wilchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Ammonium Sulfate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Concentration Range (wt%): 5-20

Concentration Range (wt%): 20-40

Others

Market segment by pH Range

pH Range: 4.0-5.0

pH Range: 5.0-6.0

Market segment by Purity

Purity: 99%-99.5%

Purity: >99.9%

Market segment by Application

Agricultural

Chemicals

Pharmaceuticals

Others

Major players covered

Jost Chemical

GAC Chemical

Tessenderlo Group

Wilchem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Ammonium Sulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Ammonium Sulfate, with price, sales quantity, revenue, and global market share of Liquid Ammonium Sulfate from 2021 to 2026.

Chapter 3, the Liquid Ammonium Sulfate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Ammonium Sulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Ammonium Sulfate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Ammonium Sulfate.

Chapter 14 and 15, to describe Liquid Ammonium Sulfate sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Liquid Ammonium Sulfate Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Concentration Range (wt%): 5-20

1.3.3 Concentration Range (wt%): 20-40

1.3.4 Others

1.4 Market Analysis by pH Range

1.4.1 Overview: Global Liquid Ammonium Sulfate Consumption Value by pH Range: 2021 Versus 2025 Versus 2032

1.4.2 pH Range: 4.0-5.0

1.4.3 pH Range: 5.0-6.0

1.5 Market Analysis by Purity

1.5.1 Overview: Global Liquid Ammonium Sulfate Consumption Value by Purity: 2021 Versus 2025 Versus 2032

1.5.2 Purity: 99%-99.5%

1.5.3 Purity: >99.9%

1.6 Market Analysis by Application

1.6.1 Overview: Global Liquid Ammonium Sulfate Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Agricultural

1.6.3 Chemicals

1.6.4 Pharmaceuticals

1.6.5 Others

1.7 Global Liquid Ammonium Sulfate Market Size & Forecast

1.7.1 Global Liquid Ammonium Sulfate Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Liquid Ammonium Sulfate Sales Quantity (2021-2032)

1.7.3 Global Liquid Ammonium Sulfate Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Jost Chemical

2.1.1 Jost Chemical Details

2.1.2 Jost Chemical Major Business

- 2.1.3 Jost Chemical Liquid Ammonium Sulfate Product and Services
- 2.1.4 Jost Chemical Liquid Ammonium Sulfate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Jost Chemical Recent Developments/Updates
- 2.2 GAC Chemical
 - 2.2.1 GAC Chemical Details
 - 2.2.2 GAC Chemical Major Business
 - 2.2.3 GAC Chemical Liquid Ammonium Sulfate Product and Services
 - 2.2.4 GAC Chemical Liquid Ammonium Sulfate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 GAC Chemical Recent Developments/Updates
- 2.3 Tessenderlo Group
 - 2.3.1 Tessenderlo Group Details
 - 2.3.2 Tessenderlo Group Major Business
 - 2.3.3 Tessenderlo Group Liquid Ammonium Sulfate Product and Services
 - 2.3.4 Tessenderlo Group Liquid Ammonium Sulfate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Tessenderlo Group Recent Developments/Updates
- 2.4 Wilchem
 - 2.4.1 Wilchem Details
 - 2.4.2 Wilchem Major Business
 - 2.4.3 Wilchem Liquid Ammonium Sulfate Product and Services
 - 2.4.4 Wilchem Liquid Ammonium Sulfate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Wilchem Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LIQUID AMMONIUM SULFATE BY MANUFACTURER

- 3.1 Global Liquid Ammonium Sulfate Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Liquid Ammonium Sulfate Revenue by Manufacturer (2021-2026)
- 3.3 Global Liquid Ammonium Sulfate Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Liquid Ammonium Sulfate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Liquid Ammonium Sulfate Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Liquid Ammonium Sulfate Manufacturer Market Share in 2025
- 3.5 Liquid Ammonium Sulfate Market: Overall Company Footprint Analysis
 - 3.5.1 Liquid Ammonium Sulfate Market: Region Footprint

- 3.5.2 Liquid Ammonium Sulfate Market: Company Product Type Footprint
- 3.5.3 Liquid Ammonium Sulfate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Liquid Ammonium Sulfate Market Size by Region
 - 4.1.1 Global Liquid Ammonium Sulfate Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Liquid Ammonium Sulfate Consumption Value by Region (2021-2032)
 - 4.1.3 Global Liquid Ammonium Sulfate Average Price by Region (2021-2032)
- 4.2 North America Liquid Ammonium Sulfate Consumption Value (2021-2032)
- 4.3 Europe Liquid Ammonium Sulfate Consumption Value (2021-2032)
- 4.4 Asia-Pacific Liquid Ammonium Sulfate Consumption Value (2021-2032)
- 4.5 South America Liquid Ammonium Sulfate Consumption Value (2021-2032)
- 4.6 Middle East & Africa Liquid Ammonium Sulfate Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Liquid Ammonium Sulfate Sales Quantity by Type (2021-2032)
- 5.2 Global Liquid Ammonium Sulfate Consumption Value by Type (2021-2032)
- 5.3 Global Liquid Ammonium Sulfate Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Liquid Ammonium Sulfate Sales Quantity by Application (2021-2032)
- 6.2 Global Liquid Ammonium Sulfate Consumption Value by Application (2021-2032)
- 6.3 Global Liquid Ammonium Sulfate Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Liquid Ammonium Sulfate Sales Quantity by Type (2021-2032)
- 7.2 North America Liquid Ammonium Sulfate Sales Quantity by Application (2021-2032)
- 7.3 North America Liquid Ammonium Sulfate Market Size by Country
 - 7.3.1 North America Liquid Ammonium Sulfate Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Liquid Ammonium Sulfate Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Liquid Ammonium Sulfate Sales Quantity by Type (2021-2032)

8.2 Europe Liquid Ammonium Sulfate Sales Quantity by Application (2021-2032)

8.3 Europe Liquid Ammonium Sulfate Market Size by Country

8.3.1 Europe Liquid Ammonium Sulfate Sales Quantity by Country (2021-2032)

8.3.2 Europe Liquid Ammonium Sulfate Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Liquid Ammonium Sulfate Market Size by Region

9.3.1 Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Liquid Ammonium Sulfate Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Liquid Ammonium Sulfate Sales Quantity by Type (2021-2032)

10.2 South America Liquid Ammonium Sulfate Sales Quantity by Application (2021-2032)

10.3 South America Liquid Ammonium Sulfate Market Size by Country

10.3.1 South America Liquid Ammonium Sulfate Sales Quantity by Country (2021-2032)

10.3.2 South America Liquid Ammonium Sulfate Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Liquid Ammonium Sulfate Market Size by Country

11.3.1 Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Liquid Ammonium Sulfate Consumption Value by Country

(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Liquid Ammonium Sulfate Market Drivers

12.2 Liquid Ammonium Sulfate Market Restraints

12.3 Liquid Ammonium Sulfate Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Liquid Ammonium Sulfate and Key Manufacturers

13.2 Manufacturing Costs Percentage of Liquid Ammonium Sulfate

13.3 Liquid Ammonium Sulfate Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Liquid Ammonium Sulfate Typical Distributors

14.3 Liquid Ammonium Sulfate Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Liquid Ammonium Sulfate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Liquid Ammonium Sulfate Consumption Value by pH Range, (USD Million), 2021 & 2025 & 2032

Table 3. Global Liquid Ammonium Sulfate Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Liquid Ammonium Sulfate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Jost Chemical Basic Information, Manufacturing Base and Competitors

Table 6. Jost Chemical Major Business

Table 7. Jost Chemical Liquid Ammonium Sulfate Product and Services

Table 8. Jost Chemical Liquid Ammonium Sulfate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Jost Chemical Recent Developments/Updates

Table 10. GAC Chemical Basic Information, Manufacturing Base and Competitors

Table 11. GAC Chemical Major Business

Table 12. GAC Chemical Liquid Ammonium Sulfate Product and Services

Table 13. GAC Chemical Liquid Ammonium Sulfate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. GAC Chemical Recent Developments/Updates

Table 15. Tessenderlo Group Basic Information, Manufacturing Base and Competitors

Table 16. Tessenderlo Group Major Business

Table 17. Tessenderlo Group Liquid Ammonium Sulfate Product and Services

Table 18. Tessenderlo Group Liquid Ammonium Sulfate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Tessenderlo Group Recent Developments/Updates

Table 20. Wilchem Basic Information, Manufacturing Base and Competitors

Table 21. Wilchem Major Business

Table 22. Wilchem Liquid Ammonium Sulfate Product and Services

Table 23. Wilchem Liquid Ammonium Sulfate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Wilchem Recent Developments/Updates

Table 25. Global Liquid Ammonium Sulfate Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 26. Global Liquid Ammonium Sulfate Revenue by Manufacturer (2021-2026) & (USD Million)

Table 27. Global Liquid Ammonium Sulfate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 28. Market Position of Manufacturers in Liquid Ammonium Sulfate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 29. Head Office and Liquid Ammonium Sulfate Production Site of Key Manufacturer

Table 30. Liquid Ammonium Sulfate Market: Company Product Type Footprint

Table 31. Liquid Ammonium Sulfate Market: Company Product Application Footprint

Table 32. Liquid Ammonium Sulfate New Market Entrants and Barriers to Market Entry

Table 33. Liquid Ammonium Sulfate Mergers, Acquisition, Agreements, and Collaborations

Table 34. Global Liquid Ammonium Sulfate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 35. Global Liquid Ammonium Sulfate Sales Quantity by Region (2021-2026) & (Kilotons)

Table 36. Global Liquid Ammonium Sulfate Sales Quantity by Region (2027-2032) & (Kilotons)

Table 37. Global Liquid Ammonium Sulfate Consumption Value by Region (2021-2026) & (USD Million)

Table 38. Global Liquid Ammonium Sulfate Consumption Value by Region (2027-2032) & (USD Million)

Table 39. Global Liquid Ammonium Sulfate Average Price by Region (2021-2026) & (US\$/Ton)

Table 40. Global Liquid Ammonium Sulfate Average Price by Region (2027-2032) & (US\$/Ton)

Table 41. Global Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 42. Global Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 43. Global Liquid Ammonium Sulfate Consumption Value by Type (2021-2026) & (USD Million)

Table 44. Global Liquid Ammonium Sulfate Consumption Value by Type (2027-2032) & (USD Million)

Table 45. Global Liquid Ammonium Sulfate Average Price by Type (2021-2026) & (US\$/Ton)

Table 46. Global Liquid Ammonium Sulfate Average Price by Type (2027-2032) & (US\$/Ton)

Table 47. Global Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 48. Global Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 49. Global Liquid Ammonium Sulfate Consumption Value by Application (2021-2026) & (USD Million)

Table 50. Global Liquid Ammonium Sulfate Consumption Value by Application (2027-2032) & (USD Million)

Table 51. Global Liquid Ammonium Sulfate Average Price by Application (2021-2026) & (US\$/Ton)

Table 52. Global Liquid Ammonium Sulfate Average Price by Application (2027-2032) & (US\$/Ton)

Table 53. North America Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 54. North America Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 55. North America Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 56. North America Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 57. North America Liquid Ammonium Sulfate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 58. North America Liquid Ammonium Sulfate Sales Quantity by Country (2027-2032) & (Kilotons)

Table 59. North America Liquid Ammonium Sulfate Consumption Value by Country (2021-2026) & (USD Million)

Table 60. North America Liquid Ammonium Sulfate Consumption Value by Country (2027-2032) & (USD Million)

Table 61. Europe Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 62. Europe Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 63. Europe Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 64. Europe Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 65. Europe Liquid Ammonium Sulfate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 66. Europe Liquid Ammonium Sulfate Sales Quantity by Country (2027-2032) &

(Kilotons)

Table 67. Europe Liquid Ammonium Sulfate Consumption Value by Country (2021-2026) & (USD Million)

Table 68. Europe Liquid Ammonium Sulfate Consumption Value by Country (2027-2032) & (USD Million)

Table 69. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 70. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 71. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 72. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 73. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Region (2021-2026) & (Kilotons)

Table 74. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity by Region (2027-2032) & (Kilotons)

Table 75. Asia-Pacific Liquid Ammonium Sulfate Consumption Value by Region (2021-2026) & (USD Million)

Table 76. Asia-Pacific Liquid Ammonium Sulfate Consumption Value by Region (2027-2032) & (USD Million)

Table 77. South America Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 78. South America Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 79. South America Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 80. South America Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 81. South America Liquid Ammonium Sulfate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 82. South America Liquid Ammonium Sulfate Sales Quantity by Country (2027-2032) & (Kilotons)

Table 83. South America Liquid Ammonium Sulfate Consumption Value by Country (2021-2026) & (USD Million)

Table 84. South America Liquid Ammonium Sulfate Consumption Value by Country (2027-2032) & (USD Million)

Table 85. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 86. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 87. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 88. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 89. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 90. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity by Country (2027-2032) & (Kilotons)

Table 91. Middle East & Africa Liquid Ammonium Sulfate Consumption Value by Country (2021-2026) & (USD Million)

Table 92. Middle East & Africa Liquid Ammonium Sulfate Consumption Value by Country (2027-2032) & (USD Million)

Table 93. Liquid Ammonium Sulfate Raw Material

Table 94. Key Manufacturers of Liquid Ammonium Sulfate Raw Materials

Table 95. Liquid Ammonium Sulfate Typical Distributors

Table 96. Liquid Ammonium Sulfate Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Liquid Ammonium Sulfate Picture

Figure 2. Global Liquid Ammonium Sulfate Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Liquid Ammonium Sulfate Revenue Market Share by Type in 2025

Figure 4. Concentration Range (wt%): 5-20 Examples

Figure 5. Concentration Range (wt%): 20-40 Examples

Figure 6. Others Examples

Figure 7. Global Liquid Ammonium Sulfate Revenue by pH Range, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Liquid Ammonium Sulfate Revenue Market Share by pH Range in 2025

Figure 9. pH Range: 4.0-5.0 Examples

Figure 10. pH Range: 5.0-6.0 Examples

Figure 11. Global Liquid Ammonium Sulfate Revenue by Purity, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Liquid Ammonium Sulfate Revenue Market Share by Purity in 2025

Figure 13. Purity: 99%-99.5% Examples

Figure 14. Purity: >99.9% Examples

Figure 15. Global Liquid Ammonium Sulfate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Liquid Ammonium Sulfate Revenue Market Share by Application in 2025

Figure 17. Agricultural Examples

Figure 18. Chemicals Examples

Figure 19. Pharmaceuticals Examples

Figure 20. Others Examples

Figure 21. Global Liquid Ammonium Sulfate Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Liquid Ammonium Sulfate Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Liquid Ammonium Sulfate Sales Quantity (2021-2032) & (Kilotons)

Figure 24. Global Liquid Ammonium Sulfate Price (2021-2032) & (US\$/Ton)

Figure 25. Global Liquid Ammonium Sulfate Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Liquid Ammonium Sulfate Revenue Market Share by Manufacturer in

2025

Figure 27. Producer Shipments of Liquid Ammonium Sulfate by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Liquid Ammonium Sulfate Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Liquid Ammonium Sulfate Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Liquid Ammonium Sulfate Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Liquid Ammonium Sulfate Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Liquid Ammonium Sulfate Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Liquid Ammonium Sulfate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Liquid Ammonium Sulfate Revenue Market Share by Application (2021-2032)

Figure 42. Global Liquid Ammonium Sulfate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Liquid Ammonium Sulfate Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Liquid Ammonium Sulfate Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Liquid Ammonium Sulfate Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Liquid Ammonium Sulfate Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 55. France Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Liquid Ammonium Sulfate Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Liquid Ammonium Sulfate Consumption Value Market Share by Region (2021-2032)

Figure 63. China Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Liquid Ammonium Sulfate Consumption Value (2021-2032) &

(USD Million)

Figure 66. India Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Liquid Ammonium Sulfate Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Liquid Ammonium Sulfate Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Liquid Ammonium Sulfate Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Liquid Ammonium Sulfate Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Liquid Ammonium Sulfate Consumption Value (2021-2032) & (USD Million)

Figure 83. Liquid Ammonium Sulfate Market Drivers

Figure 84. Liquid Ammonium Sulfate Market Restraints

Figure 85. Liquid Ammonium Sulfate Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Liquid Ammonium Sulfate in 2025

Figure 88. Manufacturing Process Analysis of Liquid Ammonium Sulfate

Figure 89. Liquid Ammonium Sulfate Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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