

# Global Liquid Ammonium Nitrate Explosive Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Ammonium Nitrate Explosive market size was valued at US\$ 2963 million in 2024 and is forecast to a readjusted size of USD 3341 million by 2031 with a CAGR of 1.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Liquid ammonium nitrate is mainly used in the manufacture of explosives and is suitable for (gel, powder) explosives, expanded ammonium nitrate explosives and water-gel explosives. Directly manufacturing explosives with ammonium nitrate solution can save steam (without dissolving solid ammonium nitrate) and also avoid safety factors caused by dissolution and handling.

This report is a detailed and comprehensive analysis for global Liquid Ammonium Nitrate Explosive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Liquid Ammonium Nitrate Explosive market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Liquid Ammonium Nitrate Explosive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Liquid Ammonium Nitrate Explosive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Liquid Ammonium Nitrate Explosive market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Ammonium Nitrate Explosive
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Ammonium Nitrate Explosive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EuroChem, Uralchem, Ostchem, Acron, Yara, SBU Azot, Dyno Nobel, Orica, Enaex, MAXAM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Liquid Ammonium Nitrate Explosive market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Content 90%

Content 92%

Others

#### Market segment by Application

Coal Mining

Quarrying

Metal Mining

Civil Construction

Others

#### Major players covered

EuroChem

Uralchem

Ostchem

Acron

Yara

SBU Azot

Dyno Nobel

Orica

Enaex

MAXAM

EPC-UK

DFPCL

Dahana

Sichuan Lutianhua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Liquid Ammonium Nitrate Explosive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Ammonium Nitrate Explosive, with price, sales quantity, revenue, and global market share of Liquid Ammonium Nitrate Explosive from 2020 to 2025.

Chapter 3, the Liquid Ammonium Nitrate Explosive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Ammonium Nitrate Explosive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Liquid Ammonium Nitrate Explosive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Ammonium Nitrate Explosive.

Chapter 14 and 15, to describe Liquid Ammonium Nitrate Explosive sales channel, distributors, customers, research findings and conclusion.

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