

Global Liquid Ammonium and Liquid Potassium Thiosulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Ammonium and Liquid Potassium Thiosulfate market size is expected to reach \$ 1129 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Liquid Ammonium Thiosulfate and Liquid Potassium Thiosulfate are specialized liquid fertilizers utilized in modern agriculture to enhance crop growth and soil health. Liquid Ammonium Thiosulfate, containing 12% nitrogen (N) and 26% sulfur (S), is valued for its compatibility with nitrogen solutions and NPK blends, making it suitable for various fertilization strategies, including clear liquid blends and suspensions. Liquid Potassium Thiosulfate, known for its nutrient content of 25% potassium oxide (K₂O) and 17% sulfur, is often referred to as 0-0-25-17s. This formulation provides essential potassium and sulfur, which support plant development, improve water regulation, and enhance protein synthesis and chlorophyll production.

Market Concentration and Key Players

The global market for these liquid fertilizers is notably concentrated, with several leading companies dominating the sector. Key players include Tessenderlo Group, Interoceanic Corporation, Mears Fertilizer, Hydrite Chemical, Plant Food, and Koch Fertilizer. These companies are prominent for their robust production capabilities and extensive distribution networks, ensuring broad market reach. Tessenderlo Group, in particular, is recognized for its significant market share and diverse portfolio of liquid fertilizers, solidifying its position as a major industry player. The concentration of market activity among these key manufacturers highlights the competitive landscape and emphasizes the need for high-quality products and reliable supply chains.

Market Trends and Applications

In terms of application, Liquid Ammonium Thiosulfate and Liquid Potassium Thiosulfate are predominantly used in the cultivation of economic crops, which account for about 65% of their total market application. These crops include high-value produce such as fruits, vegetables, and grains, where effective nutrient management is essential for maximizing yield and crop quality. The trend towards precision agriculture and sustainable farming practices is driving the demand for these liquid fertilizers, as they provide targeted and efficient nutrient delivery. Liquid Ammonium Thiosulfate is widely adopted in various fertilizer blends, while Liquid Potassium Thiosulfate is utilized for its high potassium content and role in enhancing plant health. As agricultural practices continue to evolve, the demand for these liquid fertilizers is expected to grow, reflecting their critical role in modern farming and crop management.

This report studies the global Liquid Ammonium and Liquid Potassium Thiosulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Ammonium and Liquid Potassium Thiosulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Ammonium and Liquid Potassium Thiosulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Ammonium and Liquid Potassium Thiosulfate total production and demand, 2021-2032, (K MT)

Global Liquid Ammonium and Liquid Potassium Thiosulfate total production value, 2021-2032, (USD Million)

Global Liquid Ammonium and Liquid Potassium Thiosulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Liquid Ammonium and Liquid Potassium Thiosulfate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Liquid Ammonium and Liquid Potassium Thiosulfate domestic production, consumption, key domestic manufacturers and share

Global Liquid Ammonium and Liquid Potassium Thiosulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Liquid Ammonium and Liquid Potassium Thiosulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Liquid Ammonium and Liquid Potassium Thiosulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Liquid Ammonium and Liquid Potassium Thiosulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tessengerlo Group, Martin Midstream Partners, Poole Agribusiness, TIB Chemicals, Interoceanic Corporation, Koch Fertilizer, Mears Fertilizer, Kugler, R.W. Griffin, Plant Food, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Ammonium and Liquid Potassium Thiosulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Ammonium and Liquid Potassium Thiosulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Ammonium and Liquid Potassium Thiosulfate Market, Segmentation by Type:

Liquid Ammonium Thiosulfate

Liquid Potassium Thiosulfate

Global Liquid Ammonium and Liquid Potassium Thiosulfate Market, Segmentation by Application:

Corn Fertilizer

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural Applications

Industrial Applications

Companies Profiled:

Tessenderlo Group

Martin Midstream Partners

Poole Agribusiness

TIB Chemicals

Interoceanic Corporation

Koch Fertilizer

Mears Fertilizer

Kugler

R.W. Griffin

Plant Food

Hydrite Chemical

Haimen Wuyang Chemical

Juan Messina

Shakti Chemicals

Bunge

Omnia Specialities

Nufarm

Thatcher Company

Spraygro Liquid Fertilizer

Key Questions Answered:

Global Liquid Ammonium and Liquid Potassium Thiosulfate Supply, Demand and Key Producers, 2026-2032

1. How big is the global Liquid Ammonium and Liquid Potassium Thiosulfate market?
2. What is the demand of the global Liquid Ammonium and Liquid Potassium Thiosulfate market?
3. What is the year over year growth of the global Liquid Ammonium and Liquid Potassium Thiosulfate market?
4. What is the production and production value of the global Liquid Ammonium and Liquid Potassium Thiosulfate market?
5. Who are the key producers in the global Liquid Ammonium and Liquid Potassium Thiosulfate market?
6. What are the growth factors driving the market demand?

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