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Global Liquid Acrylic Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Acrylic Resin market size is expected to reach $ 22860 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Liquid Acrylic Resin refers to acrylic and methacrylic polymer systems supplied as flowable liquids, including solventborne solutions, waterborne emulsions and dispersions, neutralized aqueous solutions, high solids resins and reactive liquid systems. These materials are manufactured primarily through solution, emulsion, dispersion or bulk polymerization using methyl methacrylate, butyl acrylate, ethyl acrylate, 2 ethylhexyl acrylate, acrylic acid, styrene and functional monomers. Commercial grades include pure acrylic, styrene acrylic, vinyl acrylic, hydroxyl functional acrylic polyol, self crosslinking acrylic and acrylic polyurethane or silicone hybrid resins. Key specifications include nonvolatile content, viscosity, acid or hydroxyl value, molecular weight, glass transition temperature, minimum film forming temperature, particle size, pH, residual monomer and curing behavior. The research scope focuses on liquid acrylic resins used as binders, film formers, modifiers, casting intermediates and functional polymers that provide adhesion, weatherability, transparency, gloss, hardness flexibility balance, chemical resistance and pigment compatibility in coatings, printing inks, adhesives, sealants, construction materials, automotive systems, cast acrylic products and selected medical or dental materials.

Key Findings

In 2025, global Liquid Acrylic Resin production reached approximately 10,197 K MT, with an average global market price of around US$ 1,598 per MT.

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Waterborne emulsions and dispersions form the broadest product base within the liquid acrylic resin market

Thermoplastic acrylic resins lead general coatings inks adhesives and construction applications

Thermosetting grades generate higher performance demand in automotive industrial and protective coatings

Asia Pacific is the principal production and consumption center for liquid acrylic resins

Market Trends

Liquid Acrylic Resin is moving toward waterborne, high solids, self crosslinking and lower temperature curing technologies as formulators seek to reduce volatile organic compounds, odor, flammability and energy consumption. Waterborne products are expanding beyond architectural paints into wood, metal, plastic, packaging and industrial coatings, while solventborne acrylic polyols retain strategic importance in automotive refinishing, marine protection and two component polyurethane coatings. Product development increasingly uses core shell particles, controlled molecular architecture and acrylic polyurethane, acrylic silicone or inorganic hybrid structures to combine weatherability with abrasion resistance, elasticity and substrate adhesion. Printing ink and packaging applications require improved pigment wetting, press resolubility, rapid drying and resistance to water, grease, heat and blocking. Adhesive grades are developing toward low residual monomer, high solids and removable or repositionable performance. Current portfolios from Mitsubishi Chemical, allnex and Arkema demonstrate the commercial transition toward waterborne and hybrid liquid systems.

Market Dynamics

Drivers

Demand is supported by the broad functional range of liquid acrylic resins across architectural renovation, automotive production and refinishing, industrial equipment, packaging, labels, construction modification and pressure sensitive adhesives. Acrylic polymers provide favorable outdoor durability, transparency, color retention and formulation flexibility while accommodating metal, plastic, wood, concrete, paper, film

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and textile substrates. The replacement of solvent intensive coatings and inks with waterborne products directly expands consumption of acrylic emulsions and dispersions. Higher requirements for coating life, corrosion protection, appearance and production efficiency also support thermosetting acrylic polyols and self crosslinking systems. Growth in e commerce packaging, waterborne flexographic printing, electronics assembly and lightweight transportation creates further demand for specialized binders with controlled particle size, adhesion and curing characteristics.

Restraints

Market growth is restrained by fluctuations in acrylic acid, methyl methacrylate, butyl acrylate, 2 ethylhexyl acrylate, styrene, solvents and energy costs. Architectural coatings, construction materials and mainstream adhesives are highly price sensitive, limiting the ability of resin producers to transfer raw material increases immediately. Waterborne products also face tradeoffs involving drying speed, film formation, freeze thaw stability, foam control, water resistance and corrosion protection. High solids resins can present viscosity and atomization challenges, while thermosetting systems may require crosslinkers, controlled mixing ratios or elevated curing temperatures. Competition from polyurethane, epoxy, polyester, alkyd, vinyl acetate and silicone binders places additional pressure on acrylic resin pricing and performance differentiation.

Opportunities

The strongest opportunities are concentrated in low VOC architectural coatings, waterborne direct to metal coatings, high solids acrylic polyols, one component self crosslinking systems and lower temperature automotive or appliance coatings. Waterborne acrylics can also expand in flexible packaging inks, functional paper coatings, overprint varnishes, digital printing primers and food contact compliant systems. Adhesives and sealants offer opportunities in labels, tapes, hygiene products, construction and automotive interiors, particularly where customers require low odor, low residual monomer and adjustable tack. Reactive liquid acrylic systems have additional potential in cast transparent products, artificial stone, optical materials and medical or dental applications requiring purity and dimensional control. Biobased monomers, mass balance certified feedstocks and acrylic hybrid technologies provide further differentiation for suppliers serving customers with carbon reduction targets.

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Challenges

The principal technical challenge is balancing conflicting film properties. A higher glass transition temperature improves hardness, heat resistance and anti blocking performance but can reduce room temperature film formation and flexibility. Greater hydrophilicity improves water dispersibility and print resolubility but may weaken water and chemical resistance after drying. Thermosetting grades must balance pot life, curing speed, crosslink density and repairability, while high solids products require careful control of molecular weight and rheology. Suppliers must also maintain stable solids content, viscosity, particle size, residual monomer, color and functional group content across batches. Automotive, electronics, food packaging and medical customers impose lengthy qualification procedures, restricted substance requirements and traceability obligations, increasing development costs and extending commercialization cycles.

Industry Chain Analysis

The upstream chain includes acrylic acid, methyl methacrylate, butyl acrylate, ethyl acrylate, 2 ethylhexyl acrylate, styrene and functional monomers such as hydroxy, carboxyl, epoxy or silane containing acrylates. Supporting materials comprise solvents, water, surfactants, initiators, chain transfer agents, neutralizers, defoamers and crosslinkers. Midstream manufacturers use solution, emulsion, dispersion and bulk polymerization to produce solventborne solutions, aqueous emulsions, high solids polyols and reactive liquid resins, followed by filtration, blending, quality control and packaging. Value creation depends on monomer integration, polymer architecture, particle design, process consistency and application development. Downstream customers include coating and ink formulators, adhesive and sealant producers, construction chemical companies, casting processors and manufacturers of automobiles, electronics, packaging, medical products and industrial equipment. Technical service, regulatory documentation and joint customer qualification are increasingly important components of supplier value.

Segment Insights

By curing behavior, thermoplastic acrylic resins form the broadest segment. They develop film primarily through solvent evaporation, water evaporation and particle coalescence without permanent chemical crosslinking. Their fast drying, transparency, gloss, weather resistance and ease of use support applications in architectural and

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maintenance coatings, road markings, printing inks, adhesives, plastic coatings and construction materials. Thermoplastic grades can be supplied as solventborne solutions, waterborne emulsions or neutralized aqueous solutions, making the segment compatible with both established and lower emission formulations.

Thermosetting acrylic resins contain hydroxyl, carboxyl, epoxy, amino or self crosslinking functional groups and cure through reactions with melamine, polyisocyanate, epoxy, carbodiimide or other crosslinking systems. They provide stronger chemical resistance, hardness, heat resistance and coating durability and are therefore more prominent in automotive original equipment coatings, automotive refinishing, industrial metal, appliance, coil and protective coatings. A complementary classification by carrier divides the market into waterborne, solventborne and high solids or solvent free liquid systems. allnex maintains both thermoplastic acrylic and crosslinkable acrylic polyol platforms, confirming the industrial relevance of this two dimensional segmentation.

Downstream Market Opportunities

Coatings and paints constitute the largest downstream demand base, led by architectural, wood, metal, plastic, automotive and protective coatings. Adhesives and sealants represent another major outlet through pressure sensitive labels, tapes, laminates, hygiene products, construction sealants and automotive interiors. Printing inks provide attractive opportunities in waterborne flexible packaging, corrugated board, labels, overprint varnishes and digital printing. Building materials use acrylic emulsions in waterproofing, cement modification, roof coatings and repair products, while the automotive industry creates higher value demand for acrylic polyols and self crosslinking dispersions. Cast acrylic and synthetic stone applications use reactive liquid systems as forming intermediates. Medical and dental applications remain smaller but technically demanding segments where purity, biocompatibility, residual monomer control and regulatory documentation determine supplier qualification.

Regional Insights

Asia Pacific is the principal production and consumption region, supported by extensive coatings, construction, automotive, electronics, packaging, textile and adhesive industries. Mainland China combines high downstream demand with a broad regional supplier base, while Japan emphasizes high purity, controlled polymer structures and specialty grades. Taiwan maintains established positions in coating, ink and electronic

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material resins, and South Korea focuses on automotive, industrial and electronics applications. The China National Coatings Industry Association's 2025 operating briefing reported coatings output of 34.602 million tonnes, industry revenue of RMB 388.15 billion, profit of RMB 29.25 billion and an average finished coating price of RMB 11,200 per tonne. Coating exports reached 407,700 tonnes, increasing 21.99% year on year, supporting resin demand from export oriented manufacturing.

North America and Europe are mature but technology intensive markets, where low VOC, low hazardous air pollutant, high solids and certified sustainable products are increasingly important. Multinational suppliers compete through application laboratories, regulatory support and cross regional customer qualification. Southeast Asia offers expansion potential as packaging, electronics, consumer goods and automotive component capacity migrates into the region. Latin America and the Middle East present opportunities in architectural, infrastructure and protective coatings, although imported raw material dependence and currency volatility affect purchasing conditions.

Competitive Landscape Analysis

Verified core manufacturers and product providers include DIC Corporation, Mitsubishi Chemical Corporation, NIPPON SHOKUBAI, Dow, BASF, Arkema, allnex, Covestro, Lubrizol, Eternal Materials, Jiangsu Sanmu Group, Ruisheng New Materials Technology, Laiyang Hong'an Chemical and Nantong Fangxin Chemical. Their portfolios cover solventborne acrylic solutions, waterborne emulsions, acrylic polyols, self crosslinking dispersions or functional liquid acrylic systems. Multinational companies compete through monomer integration, broad technology platforms and global certification, while mainland Chinese and Taiwanese suppliers emphasize cost efficiency, rapid customization and local technical service.

Report Scope

This report studies the global Liquid Acrylic Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Acrylic Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Acrylic Resin that contribute

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to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Acrylic Resin total production and demand, 2021-2032, (Kilotons)

Global Liquid Acrylic Resin total production value, 2021-2032, (USD Million)

Global Liquid Acrylic Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid Acrylic Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid Acrylic Resin domestic production, consumption, key domestic manufacturers and share

Global Liquid Acrylic Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid Acrylic Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid Acrylic Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid Acrylic Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC CORPORATION, Mitsubishi Chemical Corporation, NIPPON SHOKUBAI, Dow, BASF, Arkema, Allnex GMBH, Covestro AG, Lubrizol, Sun Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Liquid Acrylic Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Acrylic Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Liquid Acrylic Resin Market, Segmentation by Type:

Thermoplastic Acrylic Resin

Thermosetting Acrylic Resin

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Global Liquid Acrylic Resin Market, Segmentation by Dispersing Medium:

Solvent Based Acrylic Resin

Water Soluble Acrylic Resin

Global Liquid Acrylic Resin Market, Segmentation by Solid Content:

Solid Content?50%

Solid Content 50-60%

Solid Content>60%

Global Liquid Acrylic Resin Market, Segmentation by Application:

Coatings and Paints

Printing Ink

Adhesives and Sealants

Building Materials

Automotive Industry

Organic Glass

Medical Devices

Other

Companies Profiled:

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DIC CORPORATION

Mitsubishi Chemical Corporation

NIPPON SHOKUBAI

Dow

BASF

Arkema

Allnex GMBH

Covestro AG

Lubrizol

Sun Polymers

Qualipoly Chemical Corp

Eternal Materials

Jiangsu Sanmu Group

Ruisheng New Materials Technology

Laiyang Hong'an Chemical

Nantong Fangxin Chemical

Pioneer Chemicals

Key Questions Answered

1. How big is the global Liquid Acrylic Resin market?
2. What is the demand of the global Liquid Acrylic Resin market?

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3. What is the year over year growth of the global Liquid Acrylic Resin market?
4. What is the total value of the global Liquid Acrylic Resin market?
5. Who are the Major Players in the global Liquid Acrylic Resin market?
6. What are the growth factors driving the market demand?

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