

Global Liposomal Formulation Development Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liposomal Formulation Development Service market size is expected to reach \$ 1267 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

Liposomal Formulation Development Service refers to a specialized pharmaceutical development service that focuses on designing, optimizing, and producing liposome-based drug delivery systems. These services typically include lipid selection, formulation design, encapsulation of active pharmaceutical ingredients (APIs), characterization (e.g., size, zeta potential, encapsulation efficiency), stability studies, scale-up, and technology transfer. Liposomal formulations enhance drug bioavailability, control release profiles, reduce toxicity, and improve targeting, making them widely used in oncology, vaccines, anti-infectives, and gene therapies. The average gross profit margin of this product is 35%.

The global market for liposomal formulation development is experiencing strong momentum, primarily fueled by the commercialization of mRNA vaccines, expansion of RNA-based therapeutic pipelines, and rising demand for long-acting drug delivery systems. The COVID-19 pandemic served as a catalyst, accelerating both investment and infrastructure buildup in lipid-based delivery technologies.

A notable trend is the shift from fragmented service offerings to fully integrated solutions, where clients seek partners who can deliver not only formulation design but also lipid raw materials, process scale-up, analytical method development, GMP manufacturing, and regulatory support. Leading CDMOs like Evonik, Polymun Scientific, and Corden Pharma have expanded capabilities through acquisition and facility upgrades, particularly in aseptic fill-finish and lipid excipient production.

In the raw materials space, high-purity synthetic lipids remain a high-barrier segment, dominated by players such as Nippon Fine Chemical and Croda (via Avanti Polar Lipids). These companies maintain IP-secured production processes and cater primarily to North American and European innovators. While emerging suppliers in China and India are entering the market, they face challenges in GMP compliance, analytical robustness, and IP clearance.

On the application side, liposomes have evolved from classical cancer and vaccine applications to now include siRNA, mRNA, and CRISPR therapies. This has prompted a wave of innovation in ionizable lipid design and formulation optimization. Clients are increasingly looking for service providers capable of custom lipid synthesis aligned with delivery goals, aiming to improve drug efficacy and batch-to-batch consistency.

Looking forward, the liposomal formulation market is expected to maintain double-digit growth over the next 3-5 years. The sector is becoming increasingly IP-driven and quality-intensive, with successful players needing to demonstrate expertise across formulation science, process engineering, lipid chemistry, and regulatory compliance. The continued approval of nucleic acid therapeutics will reinforce demand for specialized CDMOs and lipid excipient suppliers with deep technical foundations.

This report studies the global Liposomal Formulation Development Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liposomal Formulation Development Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liposomal Formulation Development Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liposomal Formulation Development Service total market, 2021-2032, (USD Million)

Global Liposomal Formulation Development Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Liposomal Formulation Development Service total market, key domestic companies, and share, (USD Million)

Global Liposomal Formulation Development Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Liposomal Formulation Development Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Liposomal Formulation Development Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Liposomal Formulation Development Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Croda International, Evonik, Merck KGaA, Genevant Sciences, Nippon Fine Chemical, Polymun Scientific, Corden Pharma, Acuitas Therapeutics, Creative Biolabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Liposomal Formulation Development Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liposomal Formulation Development Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liposomal Formulation Development Service Market, Segmentation by Type:

mRNA-Liposomal

siRNA-Liposomal

Other

Global Liposomal Formulation Development Service Market, Segmentation by Development Stage:

Pre-formulation Development

Formulation Screening and Optimization

Analytical Method Development

Process Development

Other

Global Liposomal Formulation Development Service Market, Segmentation by Active Pharmaceutical Ingredient:

Small Molecule Drugs

Peptides and Proteins

Nucleic Acid Therapeutics

Others

Global Liposomal Formulation Development Service Market, Segmentation by Application:

Gene Therapy

Vaccine

Cancer Treatment

Others

Companies Profiled:

Cytiva

Croda International

Evonik

Merck KGaA

Genevant Sciences

Nippon Fine Chemical

Polymun Scientific

Corden Pharma

Acuitas Therapeutics

Creative Biolabs

GenScript

WuXi STA

MicroNano Biologics

Precigenome

Catalent

Wacker

Key Questions Answered

1. How big is the global Liposomal Formulation Development Service market?
2. What is the demand of the global Liposomal Formulation Development Service market?
3. What is the year over year growth of the global Liposomal Formulation Development Service market?
4. What is the total value of the global Liposomal Formulation Development Service market?
5. Who are the Major Players in the global Liposomal Formulation Development Service market?
6. What are the growth factors driving the market demand?

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