

Global Linters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB0FF716FA91EN.html>

Date: January 2026

Pages: 111

Price: US\$ 4,480.00 (Single User License)

ID: GB0FF716FA91EN

Abstracts

The global Linters market size is expected to reach \$ 114 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of Linters reached approximately 120 k tons, with an average market price of about USD 610 per ton, an annual production capacity of roughly 190 k tons, and an industry-average gross margin of approximately 22%.

Linters are the short, fine fibers that remain attached to the cottonseed after ginning has removed the longer lint fibers; they are mechanically cut, scraped, or brushed off the seed in dedicated delinting processes. Although often regarded as a by-product of cotton processing, cotton linters are highly valued as a high-purity cellulose source used to manufacture cotton linter pulp, specialty papers, nitrocellulose, cellulose ethers, and cellulose acetate for films, coatings, and other industrial applications.

Upstream, cotton linters originate from seed cotton production and ginning/delinting mills: seed cotton is ginned to separate lint and seed, and the remaining fuzz on the seed is removed in one or more delinting steps to produce first-cut and second-cut linters, which are then processed in linter-pulp mills through cleaning, cooking, bleaching, and refining. The midstream segment converts linters into linter pulp and high-purity cellulose, further upgrading into cellulose ethers, cellulose acetate, and other specialty cellulose products; downstream consumption is concentrated in nitrocellulose for coatings, inks, and synthetic leather, construction and pharmaceutical cellulose ethers, films and filter media, specialty and archival papers, and pharmaceutical/food excipient applications. Overall demand is closely linked to global cotton output and installed capacity for specialty cellulose and nitrocellulose, making linters a structurally necessary feedstock with moderate cyclicity but relatively rigid medium- to long-term

consumption.

This report studies the global Linters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Linters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Linters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Linters total production and demand, 2021-2032, (Tons)

Global Linters total production value, 2021-2032, (USD Million)

Global Linters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Linters consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Linters domestic production, consumption, key domestic manufacturers and share

Global Linters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Linters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Linters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Linters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silver Hawk, Moirai, MT Royal, Fiberxcellence Holding, TOKOKOSEN CORP, Coromandel Agro Products & Oils, Fumin, Shanghai Aibo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Linters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Linters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Linters Market, Segmentation by Type:

First Cut Cotton Linters

Second Cut Cotton Linters

Third Cut Cotton Linters

Global Linters Market, Segmentation by Processing:

Bleached Cotton Linters

Unbleached Cotton Linters

Global Linters Market, Segmentation by Application:

Defense

Textiles

Papermaking

Others

Companies Profiled:

Silver Hawk

Moirai

MT Royal

Fiberxcellence Holding

TOKOKOSEN CORP

Coromandel Agro Products & Oils

Fumin

Shanghai Aiboke

Key Questions Answered:

1. How big is the global Linters market?
2. What is the demand of the global Linters market?
3. What is the year over year growth of the global Linters market?
4. What is the production and production value of the global Linters market?
5. Who are the key producers in the global Linters market?
6. What are the growth factors driving the market demand?

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